BOARD OF DIRECTORS MEETING

REGULAR MEETING AGENDA

June 24th, 2024 at 6:30PM
82 Second Street, Yuba City, CA 95991

1092 PA-315, Wilkes-Barre, PA 18702

A full Board packet is available for review at AeroSTEM Academy school office from 8am to 4pm, Monday through Friday (excluding legal holidays), and AeroSTEM Academys' website at aerostem.org.

MISSION STATEMENT

AeroSTEM Academy prepares students of today for the growing college and career opportunities of tomorrow.
By exploring Science, Technology, Engineering, and Mathematics (STEM) through the lens of aerospace, students gain the knowledge and skills necessary to contribute to a dynamic, technology-intensive economy.
AeroSTEM Academy creates a culture of character and collaboration in close partnership with college and professional communities.
The educational program encourages imagination, incorporates experiential learning, and provides opportunities to engineer solutions.

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1. **CALL TO ORDER**

2. **PLEDGE OF ALLEGIANCE**

3. **ROLL CALL OF MEMBERS**

	Present	Absent
Tony Barber, Board President	☐ ▾	☐ ▾
Marvin King, Treasurer	☐ ▾	☐ ▾
June McJunkin, SCSOS Representative	☐ ▾	☐ ▾
Rikki Shaffer, NCAI Representative	☐ ▾	☐ ▾
Jennifer Chaplin, Parent Representative	☐ ▾	☐ ▾

4. **APPROVAL OF BOARD AGENDA**
   Action to add or delete items from any portion of the agenda or to discuss any consent agenda items must be taken prior to adoption of agenda.

   Motion: _____ Second: _____ Ayes: _____ Noes: _____ Abstain: _____

5. **COMMENT FROM MEMBERS OF THE PUBLIC CONCERNING ITEMS NOT ON THE AGENDA**
   Members of the public are given an opportunity to address the Board regarding items not listed on the agenda. The California Government Code, Section 54954.3(a) states, "…….no action shall be taken on any item not appearing on the agenda unless the action is otherwise authorized by subdivision (b) of Section 54954.2.

6. CONSENT AGENDA

All matters listed under the Consent Agenda are considered to be routine and all will be enacted by one motion with a roll call vote. There will be no separate discussion of these items unless a member of the Board of Education, audience, or staff requests that specific items be removed from the Consent Agenda for separate action. Any items removed will be considered after the motion to approve the Consent Agenda.

6.1. May 24th 2024 Meeting Minutes

Motion: _____ Second: _____ Ayes: _____ Noes: _____ Abstain: _____

7. ACTION ITEMS

7.1. Workplace Violence Prevention Policy

Motion: _____ Second: _____ Ayes: _____ Noes: _____ Abstain: _____

7.2. 2024-25 Budget Adoption

Motion: _____ Second: _____ Ayes: _____ Noes: _____ Abstain: _____

7.3. 2024 Local Indicator Self-Reflection of 2023-24 Indicators

Motion: _____ Second: _____ Ayes: _____ Noes: _____ Abstain: _____

7.4. 2024-25 Local Control and Accountability Plan as part of the 2024-27 LCAP Adoption

Motion: _____ Second: _____ Ayes: _____ Noes: _____ Abstain: _____

7.5. Board Officer Election

Motion: _____ Second: _____ Ayes: _____ Noes: _____ Abstain: _____

8. BOARD COMMENTS
9. FUTURE BOARD ITEMS
10. ADJOURNMENT

10.1. Motion to adjourn

Motion: _____ Second: _____ Ayes: _____ Noes: _____ Abstain: _____

BOARD OF DIRECTORS MEETING

REGULAR MEETING MINUTES June 10th, 2024 at 6:30PM 82 Second Street, Yuba City, CA 95991

A full Board packet is available for review at AeroSTEM Academy school office from 8am to 4pm, Monday through Friday (excluding legal holidays), and AeroSTEM Academys' website at aerostem.org.

MISSION STATEMENT

AeroSTEM Academy prepares students of today for the growing college and career opportunities of tomorrow. By exploring Science, Technology, Engineering, and Mathematics (STEM) through the lens of aerospace, students gain the knowledge and skills necessary to contribute to a dynamic, technology-intensive economy.

AeroSTEM Academy creates a culture of character and collaboration in close partnership with college and professional communities. The educational program encourages imagination, incorporates experiential learning, and provides opportunities to engineer solutions.

1. CALL TO ORDER: **6:31 Tony Barber**

2. PLEDGE OF ALLEGIANCE

3. ROLL CALL OF MEMBERS

	Present	Absent
Tony Barber, Board President	X	☐
Marvin King, Treasurer	☐	X
June McJunkin, SCSOS Representative	X	☐
Rikki Shaffer, NCAI Representative	X	☐
Jennifer Chaplin, Parent Representative	☐	X

4. APPROVAL OF BOARD AGENDA

Action to add or delete items from any portion of the agenda or to discuss any consent agenda items must be taken prior to adoption of agenda.

Motion: McJunkin   **Second: Shaffer**   **Ayes: 3   Noes: 0 Abstain: 0**

5. COMMENT FROM MEMBERS OF THE PUBLIC CONCERNING ITEMS NOT ON THE AGENDA *Members of the public are given an opportunity to address the Board regarding items not listed on the agenda. The California Government Code, Section 54954.3(a) states, "…….no action shall be taken on any item not appearing on the agenda unless the action is otherwise authorized by subdivision (b) of Section 54954.2.*

NA

6. CONSENT AGENDA

All matters listed under the Consent Agenda are considered to be routine and all will be enacted by one motion with a roll call vote. There will be no separate discussion of these items unless a member of the Board of Education, audience, or staff requests that specific items be removed from the Consent Agenda for separate action. Any items removed will be considered after the motion to approve the Consent Agenda.

6.1. May 13th 2024 Meeting Minutes

Motion: McJunkin   **Second:Shaffer**   **Ayes: 3   Noes: 0   Abstain: 0**

7. INFORMATIONAL ITEMS
7.1. DIRECTOR'S REPORT
7.1.1. Lease

7.1.2. Enrollment

7.1.3. Staffing

7.1.4. Events

7.1.5. Board Composition

7.2. 2024-25 Budget Overview for Parents: **Per Discussion / add narrative regarding gap in figures**

7.3. 2024 Local Indicator Self-Reflection of 2023-24 Indicators

8. PUBLIC HEARINGS
8.1. 2024-25 Budget Overview for Parents

8.2. 2023-24 LCAP Annual Update

8.3. 2024-25 Local Control and Accountability Plan as part of the 2024-27 LCAP 8.4. 2024-25 Proposed Budget

9. ACTION ITEMS
9.1. Declaration Of Need

Motion: McJunkin   **Second: Barber**   **Ayes: 3   Noes: 0   Abstain: 0**

9.2. Consolidated Application Reporting System (CARS)

Motion: Shaffer   **Second: McJunkin**   **Ayes: 3   Noes: 0   Abstain: 0**

10. BOARD COMMENTS: **None**

11. FUTURE BOARD ITEMS

11.1. 2024-25 Local Control and Accountability Plan as part of the 2024-27 LCAP Adoption 11.2. 2024 Local Indicator Self-Reflection of 2023-24 Indicators

11.3. 2024-25 Budget Adoption

11.4. Workplace Violence Prevention Policy

11.5. June 10th 2024 Meeting Minutes

11.6. Election of Board Officers

12. ADJOURNMENT

12.1. Motion to adjourn: **8:34 Tony Barber**

Motion: McJunkin   **Second: Barber**   **Ayes: 3 Noes: 0 Abstain: 0**

STAFF REPORT COVER SHEET

TO: Board of Directors

AGENDA ITEM: 7.1

DATE: 6/24/24

ITEM: WORKPLACE VIOLENCE PREVENTION PROGRAM

SUBMITTED FOR: ACTION

Background and Summary Information: The school is required to adopt a WORKPLACE VIOLENCE PREVENTION PROGRAM by July 1, 2024.

Financial/Educational Impact: Possible compliance impact

Staff Recommendation: Approval

Our establishment's Workplace Violence Prevention Plan (WVPP) addresses the hazards known to be associated with the four types of workplace violence as defined by Labor Code (LC) section 6401.9.

DEFINITIONS

Emergency
Unanticipated circumstances that can be life threatening or pose a risk of significant injuries to employees or other persons.

Engineering controls
An aspect of the built space or a device that removes a hazard from the workplace or creates a barrier between the employee and the hazard.

Log
The violent incident log required by LC section 6401.9.

Plan
The workplace violence prevention plan required by LC section 6401.9.

Serious injury or illness
Any injury or illness occurring in a place of employment or in connection with any employment that requires inpatient hospitalization for other than medical observation or diagnostic testing, or in which an employee suffers an amputation, the loss of an eye, or any serious degree of permanent disfigurement, but does not include any injury or illness or death caused by an accident on a public street or highway, unless the accident occurred in a construction zone.

Threat of violence
Any verbal or written statement, including, but not limited to, texts, electronic messages, social media messages, or other online posts, or any behavioral or physical conduct, that conveys an intent, or that is reasonably perceived to convey an intent, to cause physical harm or to place someone in fear of physical harm, and that serves no legitimate purpose.

Workplace violence
Any act of violence or threat of violence that occurs in a place of employment and includes, but is not limited to, the following:
1. The threat or use of physical force against an employee that results in, or has a high likelihood of resulting in, injury, psychological trauma, or stress, regardless of whether the employee sustains an injury.
2. An incident involving a threat or use of a firearm or other dangerous weapon, including the use of common objects as weapons, regardless of whether the employee sustains an injury.
3. The following four workplace violence types:
   3.1. *Type 1 violence* - Workplace violence committed by a person who has no legitimate business at the worksite, and includes violent acts by anyone who enters the workplace or approaches employees with the intent to commit a crime.

Adopted/Ratified: 6/24/2024
Revision:

3.2.	*Type 2 violence* - Workplace violence directed at employees by customers, clients, patients, students, inmates, or visitors.

3.3.	*Type 3 violence* - Workplace violence against an employee by a present or former employee, supervisor, or manager.

3.4.	*Type 4 violence* - Workplace violence committed in the workplace by a person who does not work there, but has or is known to have had a personal relationship with an employee.

4.	*Workplace violence* does not include lawful acts of self-defense or defense of others.

5.	*Work practice controls* - Procedures and rules which are used to effectively reduce workplace violence hazard

RESPONSIBILITY

The WVPP administrator, the Executive Director or Designee, has the authority and responsibility for implementing the provisions of this plan for AeroSTEM Academy**.** If there are multiple persons responsible for the plan, their roles will be clearly described.

All managers and supervisors are responsible for implementing and maintaining the WVPP in their work areas and for answering employee questions about the WVPP.

EMPLOYEE ACTIVE INVOLVEMENT

AeroSTEM Academy ensures the following policies and procedures to obtain the active involvement of employees and authorized employee representatives in developing and implementing the plan:

1.	Administration will work with and allow employees and authorized employee representatives to participate in:

	1.1.	Identifying, evaluating, and determining corrective measures to prevent workplace violence.

	1.2.	Designing and implementing training

	1.3.	Reporting and investigating workplace violence incidents.

2.	Administration will ensure that all workplace violence policies and procedures within this written plan are clearly communicated and understood by all employees. Managers and supervisors will enforce the rules fairly and uniformly.

3.	All employees will follow all workplace violence prevention plan directives, policies, and procedures, and assist in maintaining a safe work environment.

4.	The plan shall be in effect at all times and in all work areas and be specific to the hazards and corrective measures for each work area and operation.

EMPLOYEE COMPLIANCE

Our system to ensure that employees comply with the rules and work practices that are designed to make the workplace more secure, and do not engage in threats or physical actions which create a security hazard for others in the workplace, include at a minimum:

1.	Training employees, supervisors, and managers in the provisions of AeroSTEM Academy Workplace Violence Prevention Plan (WVPP)

2. Effective procedures to ensure that supervisory and nonsupervisory employees comply with the WVPP.

3. Provide retraining to employees whose safety performance is deficient with the WVPP.

4. Recognizing employees who demonstrate safe work practices that promote the WVPP in the workplace.

5. Discipline employees for failure to comply with the WVPP.

COMMUNICATION WITH EMPLOYEES

We recognize that open, two-way communication between our management team, staff, and other employers, about workplace violence issues is essential to a safe and productive workplace. The following communication system is designed to facilitate a continuous flow of workplace violence prevention information between management and staff in a form that is readily understandable by all employees, and consists of one or more of the following:

1. New employee orientation includes workplace violence prevention policies and procedures.

2. Workplace violence prevention training programs.

3. Regularly scheduled meetings that address security issues and potential workplace violence hazards

4. Effective communication between employees and supervisors about workplace violence prevention and violence concerns.

5. Posted or distributed workplace violence prevention information.

6. How employees can report a violent incident, threat, or other workplace violence concern to employer or law enforcement without fear of reprisal or adverse action.

7. Employees will not be prevented from accessing their mobile or other communication devices to seek emergency assistance, assess the safety of a situation, or communicate with a person to verify their safety. Employees' concerns will be investigated in a timely manner and they will be informed of the results of the investigation and any corrective actions to be taken.

COORDINATION WITH OTHER EMPLOYERS

AeroSTEM Academy will implement the following effective procedures to coordinate implementation of its plan with other employers to ensure that those employers and employees understand their respective roles, as provided in the plan.

1. All employees will be trained on workplace violence prevention.

2. Workplace violence incidents involving any employee are reported, investigated, and recorded.

WORKPLACE VIOLENCE INCIDENT REPORTING PROCEDURE

In the event of a workplace violence incident school sites should use the protocols listed in the Comprehensive School Safety Plan as deemed necessary. In the event of a threat or perceived threat notify the appropriate law enforcement agency, if necessary.

WORKPLACE VIOLENCE HAZARD IDENTIFICATION AND EVALUATION

The following policies and procedures are established and required to be conducted by AeroSTEM Academy to ensure that workplace violence hazards are identified and evaluated:

1. Inspections shall be conducted when the plan is first established, after each workplace violence incident, and whenever the employer is made aware of a new or previously unrecognized hazard.
2. Review all submitted/reported concerns of potential hazards.

Periodic Inspections

Periodic inspections of workplace violence hazards will identify unsafe conditions and work practices. This may require assessment for more than one type of workplace violence.

Inspections for workplace violence hazards include in part assessing:

1. The exterior and interior of the workplace for its attractiveness to robbers.

2. The need for violence surveillance measures, such as mirrors and cameras.

3. Procedures for employee response during a robbery or other criminal act, including our policy prohibiting employees, who are not security guards, from confronting violent persons or persons committing a criminal act.

4. Procedures for reporting suspicious persons or activities.

5. Posting of emergency telephone numbers for law enforcement, fire, and medical services.

6. Whether employees have access to a telephone with an outside line.

7. Whether employees have effective escape routes from the workplace.

8. Whether employees have a designated safe area where they can go in an emergency.

9. Adequacy of workplace security systems, such as door locks, entry codes or badge readers, security windows, physical barriers, and restraint systems.

10. The use of work practices such as the "buddy" system for specified emergency events.

Adopted/Ratified: 6/24/24
Revision:

11.   How well our establishment's management and employees communicate with each other.

12.   Access to and freedom of movement within the workplace by non-employees, including recently discharged employees or persons with whom one of our employees is having a dispute.

13.   Frequency and severity of employees' reports of threats of physical or verbal abuse by managers, supervisors, or other employees.

14.   Any prior violent acts, threats of physical violence, verbal abuse, property damage or other signs of strain or pressure in the workplace.

WORKPLACE VIOLENCE HAZARD CORRECTION

Workplace violence hazards will be evaluated and corrected in a timely manner. AeroSTEM Academy will implement the following effective procedures to correct workplace violence hazards that are identified:

1.   If an imminent workplace violence hazard exists that cannot be immediately abated without endangering employee(s) , all exposed employee(s) will be removed from the situation except those necessary to correct the existing condition.

2.   All corrective actions taken will be documented and dated on the appropriate forms.

3.   Corrective measures for workplace violence hazards will be specific to a given work area.

PROCEDURES FOR POST INCIDENT RESPONSE AND INVESTIGATION

1.   After a workplace incident, the WVPP administrator or their designee will implement the following post-incident procedures:
   1.1.   Visit the scene of an incident as soon as safe and practicable.
   1.2.   Interview involved parties, such as employees, witnesses, law enforcement, and/or security personnel.
   1.3.   Review security footage of existing security cameras if applicable.
   1.4.   Examen the workplace for security risk factors associated with the incident, including any previous reports of inappropriate behavior by the perpetrator.
   1.5.   Determine the cause of the incident.
   1.6.   Take corrective action to prevent similar incidents from occurring.
   1.7.   Record the findings and ensure corrective actions are taken.
   1.8.   Obtain any reports completed by law enforcement.
   1.9.   The violent incident log will be used for every workplace violence incident and will include information, such as:
      1.9.1.   The date, time, and location of the incident.
      1.9.2.   The workplace violence type or types involved in the incident.
      1.9.3.   A detailed description of the incident.
      1.9.4.   A classification of who committed the violence, including whether the perpetrator was a client or customer, family or friend of a client or customer, stranger with criminal intent, coworker, supervisor or manager, partner or spouse, parent or relative, or other perpetrator.
      1.9.5.   A classification of circumstances at the time of the incident, including, but not limited to,

whether the employee was completing usual job duties, working in poorly lit areas, rushed, working during a low staffing level, isolated or alone, unable to get help or assistance, working in a community setting, or working in an unfamiliar or new location.

1.9.6.   A classification of where the incident occurred, such as in the workplace, parking lot or other area outside the workplace, or other area.

1.9.7.   The type of incident, including, but not limited to, whether it involved any of the following:

    1.9.7.1.   Physical attack without a weapon, including, but not limited to, biting, choking, grabbing, hair pulling, kicking, punching, slapping, pushing, pulling, scratching, or spitting.

    1.9.7.2.   Attack with a weapon or object, including, but not limited to, a firearm, knife, or other object.

    1.9.7.3.   Threat of physical force or threat of the use of a weapon or other object.

    1.9.7.4.   Sexual assault or threat, including, but not limited to, rape, attempted rape, physical display, or unwanted verbal or physical sexual contact.

    1.9.7.5.   Animal attack.

    1.9.7.6.   Other.

1.9.8.   Consequences of the incident, including, but not limited to:

    1.9.8.1.   Whether security or law enforcement was contacted and their response.

    1.9.8.2.   Actions taken to protect employees from a continuing threat or from any other hazards identified as a result of the incident.

    1.9.8.3.   Information about the person completing the log, including their name, job title, and the date completed.

1.10.   Reviewing all previous incidents.

Ensure that no personal identifying information is recorded or documented in the written investigation report. This includes information which would reveal identification of any person involved in a violent incident, such as the person's name, address, electronic mail address, telephone number, social security number, or other information that, alone or in combination with other publicly available information, reveals the person's identity.

TRAINING AND INSTRUCTION

AeroSTEM Academy will ensure that employees receive training to familiarize them with the workplace prevention plan, how to obtain the plan and participate in implementation, definitions, how to report workplace violence, and incident logs. Training will be conducted at the implementation of the plan, upon hire, annually, and again upon the establishment of new programs, or when new job assignments, substances, processes, procedures, equipment or hazards are introduced or discovered. All employees will have an opportunity to participate in a question and answer session with an individual who is knowledgeable about the plan

Note: *Employers must use training material appropriate in content and vocabulary to the educational level, literacy, and language of employees.*

EMPLOYEE ACCESS TO THE WRITTEN WVPP

AeroSTEM Academy ensures that the WVPP plan shall be in writing and shall be available and easily accessible to employees, authorized employee representatives, and representatives of Cal/OSHA at all times. This will be accomplished by:

1. Whenever an employee or designated representative requests a copy of the written WVPP, we will provide the requester with a printed copy of the WVPP, unless the employee or designated representative agrees to receive an electronic copy.

2. We will provide unobstructed access through a website, which allows an employee to review, print, and email the current version of the written WVPP. Unobstructed access means that the employee, as part of their regular work duties, predictably and routinely uses the electronic means to communicate with management or co-employees.

RECORDKEEPING

Records of training, audits, incidents, investigations, and corrections made will be maintained as required by law.

All records of workplace violence hazard identification, evaluation, and correction; training, incident logs and workplace violence incident investigations required by LC section 6401.9(f), shall be made available to Cal/OSHA upon request for examination and copying.

EMPLOYEE ACCESS TO RECORDS

The following records shall be made available to employees and their representatives, upon request and without cost, for examination and copying within **15 calendar days of a request**:

1. Records of workplace violence hazard identification, evaluation, and correction.
2. Training records.
3. Violent incident logs.

REVIEW AND REVISION OF THE WVPP

The WVPP will be reviewed by AeroSTEM Academy for possible revision at least annually. The WVPP will also be reviewed byAeroSTEM Academy for possible revision when any deficiency is observed or becomes apparent and after each incident. Employees and their authorized representatives are encouraged to have active involvement in the review process.

EMPLOYER REPORTING RESPONSIBILITIES

As required by California Code of Regulations (CCR), Title 8, Section 342(a), Reporting Work-Connected Fatalities and Serious Injuries, [Name of employer] will immediately report to Cal/OSHA any serious injury or illness (as defined by CCR, Title 8, Section 330(h)), or death (including any due to Workplace Violence) of an employee occurring in a place of employment or in connection with any employment.

Adopted/Ratified: 6/24/24
Revision:

Violent Incident Log

This log must be used for every workplace violence incident that occurs in our workplace. At a minimum, it will include the information required by LC section 6401.9(d).

The information that is recorded will be based on:
1.   Information provided by the employees who experienced the incident of violence.
2.   Witness statements.
3.   All other investigation findings.

All information that personally identifies the individual(s) involve will be omitted from this log, such as:
1.   Names
2.   Addresses – physical and electronic
3.   Telephone numbers
4.   Social security number

Location(s) of Incident	Workplace Violence Type (Indicate which type(s) (Type 1, 2,3,4)

Check which of the following describes the type(s) of incident, and explain in detail:

Note: *It's important to understand that "Workplace Violence Type" and "Type of Incident" have separate requirements.* **For this part of the log, "Type of Incident" specifically refers to the nature or characteristics of the incident being logged.** *It does not refer to the type of workplace violence.*

1.   Physical attack without a weapon, including, but not limited to, biting, choking, grabbing, hair pulling, kicking, punching, slapping, pushing, pulling, scratching, or spitting.
2.   Attack with a weapon or object, including, but not limited to, a firearm, knife, or other object.
3.   Threat of physical force or threat of the use of a weapon or other object.
4.   Sexual assault or threat, including, but not limited to, rape, attempted rape, physical display, or unwanted verbal or physical sexual contact.
5.   Animal attack.
6.   Other.

Explain: [Provide a detailed description of the incident and any additional information on the violence incident type and what it included. Continue on a separate sheet of paper if necessary.]

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Workplace violence committed by:

Circumstances at the time of the incident:

Where the incident occurred:

Consequences of the incident, including, but not limited to:

1. Whether security or law enforcement was contacted and their response.
2. Actions taken to protect employees from a continuing threat or from any other hazards identified as a result of the incident.

_____

_____

_____

Were there any injuries? Yes or No. Please explain:

_____

_____

_____

Were emergency medical responders other than law enforcement contacted, such as a Fire Department, Paramedics, On-site First-aid certified personnel? Yes or No. If yes, explain below:

_____

_____

_____

Did the severity of the injuries require reporting to Cal/OSHA? If yes, document the date and time this was done, along with the name of the Cal/OSHA representative contacted.

_____
_____
_____

A copy of this violent incident log needs to be provided to the employer. Indicate when it was provided and to whom.

_____
_____
_____

This violent incident log was completed by:

AeroSTEM Academy
DREAM ★ DISCOVER ★ DESIGN

STAFF REPORT COVER SHEET

TO: Board of Directors

AGENDA ITEM: 7.2

DATE: 6/24/24

ITEM: 2024-25 Budget

SUBMITTED FOR: ACTIONS

Background and Summary Information: The school is required to adopt a budget. The proposed budget summarizes the financial activity for AeroSTEM Academy built on the best available information received to date.

The proposed budget is only an initial blueprint for revenues and expenditures since the preparation of the proposed budget occurs before the state has enacted its budget and before actual expenditures are known.

Financial/Educational Impact: Possible compliance and fiscal impact

Staff Recommendation: Approval

AeroSTEM Academy Charter School
2024-25 Proposed Budget Report
Public Hearing – June 10, 2024
Adoption – June 24, 2024

Local Educational Agencies (LEAs) are required to adopt a budget prior to July 1 of each year in order to authorize the expenditure of funds. The proposed budget is only an initial blueprint for revenues and expenditures since the preparation of the adopted budget occurs before the State has enacted its budget, and before actual revenues and expenditures are known for the current year. In the event that material revisions are necessary, a revised budget will be presented to the Board no less than 45 days after the enacted State budget.

Illustrated below is a summary of the proposed State budget and budget guidelines as provided by the county office of education, Business and Administration Steering Committee (BASC), Capitol Advisors, School Services of California, Legislative Analyst's Office, and other professional organizations. The proposed budget report also contains financial summaries, multi-year projections and detailed financial state reports relating to the projected financial activity for 2024-25 through 2026-27 specific to AeroSTEM.

<u>Governor's Revised State Budget Proposal "May Revision"</u>

Governor Newsom released his proposed revised state budget on May 10th for the upcoming 2024-25 fiscal year and released additional information on May 14th. The California Department of Finance (DOF) projected a $37.9 billion deficit in January. Fortunately, the State implemented early actions to shrink the budget shortfall by $17.3 billion; otherwise, the budget problem would have been worse. However, due to lower-than-expected revenues in the last few months, the budget shortfall increased by $7.0 billion from January resulting in a $27.6 billion deficit. Further, Proposition 98 funding has decreased from January amounts as follows:

- 2022-23: Decrease of $786 million for a total Proposition 98 guarantee of $97.5 billion
- 2023-24: Decrease of $3 billion for a total Proposition 98 guarantee of $102.5 billion
- 2024-25: Decrease of $364 million for a total Proposition 98 guarantee of $108.7 billion

The Governor is maintaining his position of protecting K-14 education from on-going reductions (i.e. mid-year reductions, eliminating programs, etc.) by proposing the following actions:
- Increase the utilization of funds from the Proposition 98 Rainy Day Fund.
  - o Withdrawing $5.8 billion in 2023-24 and $2.6 billion in 2024-25.
  - o The funds in the Proposition 98 Rainy Day Fund would then be expected to be depleted by the end of the 2024-25 fiscal year.
- Continue to utilize a change in accrual and accounting method referred to as the "Proposition 98 Funding Maneuver".
  - o Accrue the net $8.8 billion (up from $8.0 billion in January) budget impact of providing funds to education in 2022-23 above the constitutional minimum guarantee. Annual supplemental payments of approximately $1.8 billion will go to education from non-Proposition 98 general fund resources starting in 2025-26.
  - o While this action prevents additional reductions in education funding relating to the decrease in the 22-23 minimum guarantee from when the 2023-24 state budget was enacted last June, it reduces the calculation of the Proposition 98 minimum guarantee going forward since the maneuver does not recognize the $8.8 billion shortfall.

- The estimated impact on education funding is approximately $12-14 billion for 2023-24 and 2024-25, and further negatively impacts total funding for education funding in subsequent years.
  - o Please note that this provision was modified on May 27th relating to an agreement between the Governor and the California Teachers Association (CTA), which suspends Proposition 98 and adds a maintenance factor that will be paid back in the future. While the agreement maintains the State's Proposition 98 minimum guarantee, it does increase the possibility of cash deferrals and/or funding/program reductions.

However, the Governor does propose the following <u>one-time</u> education reductions in order to balance the budget:
- Reducing $485 million of one-time, unspent Learning-Aligned Employment Program funds.
- Eliminating $375 million of one-time support for the School Facilities Aid Program.
  - o The amount is zero after the Governor's early budget action reduced it by $500 million.
- Reducing $550 million supporting the California Preschool, Transitional Kindergarten, and Full-Day Kindergarten Program facilities, since these needs could be included in the next statewide school facilities bond.
- Reducing $60.2 million of one-time support for the Golden State Teacher Grant Program.
- Eliminating the planned general fund investments of $47.9 million in 2025-26 and $97.9 million on-going starting in 2026-27 for preschool inclusivity, which would have required state preschools to serve at least 10% of students with disabilities by 2026-27
- Utilizing unused funds from Inclusive Early Education Expansion Program Grant and other programs to increase the Green School Bus Grant Program by $395 million for 2024-25. A corresponding decrease would occur for the subsequent year budget commitments.

Local Control Funding Formula Factors

The statutory cost-of-living adjustment (COLA) for 2024-25 is 1.07%, which is being funded from one-time funds. Illustrated below is a comparison of projected statutory COLAs for the current year, budget year, and two subsequent years:

Description	23-24	24-25	25-26	26-27
LCFF COLAs (23-24 Adopted Budget)	8.22%	3.94%	3.29%	3.19%
LCFF COLAs (23-24 First Interim)	8.22%	3.94%	3.29%	3.19%
LCFF COLAs (23-24 Second Interim)	8.22%	0.76%	2.73%	3.11%
LCFF COLAs (24-25 Adopted Budget)	8.22%	1.07%	2.93%	3.08%

Other Proposed Governor's May Revision Components

Illustrated below is a summary of other proposals in the Governor's May Revision.
- Except for applying COLA to eligible programs, there are no funding changes from what was proposed in January relating to the following programs:
  - o Expanded Learning Opportunities Program
  - o Universal Transitional Kindergarten

- o Universal Meals
- o California Community Schools Partnership Program
- o Home-to-School Transportation
- o Special Education
- Maintains the Attendance Recovery Program from the Governor's January Budget that would enable LEAs to recover average daily attendance lost to student absences by providing additional instructional time to offset student absences and further address learning loss. However, the Governor proposes to delay the program implementation to 2025-26 instead of 2024-25, and limiting the amount of ADA that can be recaptured.
- Maintains the revisions to the J-13A (school closure / material loss of attendance) Program by requiring LEAs amend its independent study plan to provide for the continuity of instruction within five calendar days (currently 10 days) of the first day of closure or material loss of attendance.
    - o LEAs would also have the authority to accommodate temporarily reassigned students and allows for simultaneous enrollment in the temporarily assigned LEA and in their previous LEA.
- Apply the statutory COLA to the minimum per school site LCFF Equity Multiplier of $50,000 and restrict funding to school sites that are open in the year that the funding is allocated, as well as exclude district office enrollment in the allocation.
- Limit requiring an LEA with a school that is eligible for the federal Community Eligibility Provision to adopt a federal universal meal service provision to only eligible schools that also have an Identified Student Percentage of at least 40%.
- Impose new restrictions of Learning Recovery Emergency Block Grant expenditures by requiring the expenditures be evidence-based and based on formal needs assessments beginning with 2025-26 expenditures (previously was a 2024-25 implementation year).
- Revise the Arts, Music & Instructional Materials Discretionary Block Grant language requiring that funds be "available for expenditure through June 30, 2026" instead of "available for encumbrance through June 30, 2025."
- Revise A-G Completion Improvement Grant language requiring that funds be "available for expenditure through June 30, 2026" instead of "available for encumbrance or expenditure through June 30, 2026."
- Encumbered Expanded Learning Opportunities Program funds from 2021-22 and 2022-23 must be expended by September 30, 2024. Further, beginning with the 2023-24 allocation, LEAs will have two fiscal years to expend the funds. Lastly there is legislative intent language that states, beginning in 2025-26, school districts and charter schools will have the discretion of participating in the program.

2024-25 AeroSTEM Academy Charter School Primary Budget Components

❖ Average Daily Attendance (ADA) is estimated at 130.20.

❖ The charter's estimated unduplicated pupil percentage for supplemental and concentration funding is estimated to be 65.62%. The percentage will be revised based on actual data.

❖ Lottery revenue is estimated to be $177 per ADA for unrestricted purposes and $72 per ADA for restricted purposes.

❖ Mandated Cost Block Grant is $20.06 for K-8 ADA and $55.76 for 9-12 ADA.

❖ Except as illustrated under <u>Contributions to Restricted Programs</u>, all federal and state restricted categorical programs are self-funded.

General Fund Revenue Components

The charter receives funding for its general operations from various sources. A summary of the major funding sources is illustrated below:

Description	Unrestricted	Restricted	Combined
General Purpose Revenue	$ 1,723,037	$ -	$ 1,723,037
Federal Revenues	$ -	$ 120,944	$ 120,944
Other State Revenues	$ 28,143	$ 348,218	$ 376,361
Other Local Revenues	$ 35,093	$ 72,450	$ 107,543
Total	$ 1,786,273	$ 541,612	$ 2,327,885

Following is a graphical representation of unrestricted and combined revenues by percentage:
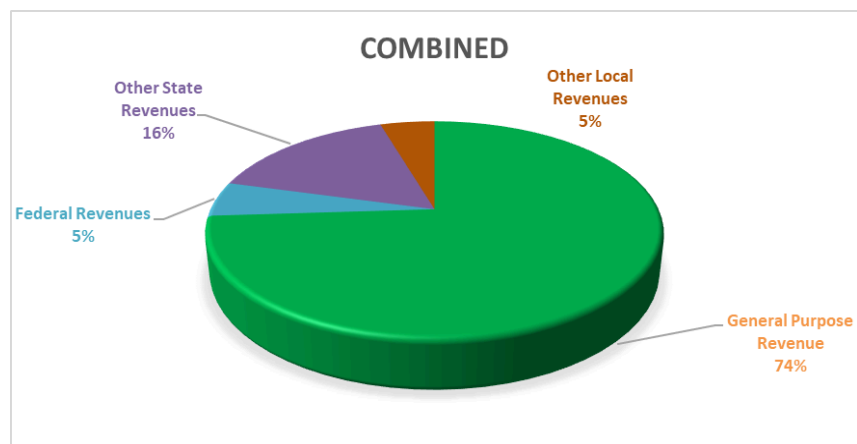
Education Protection Account

As approved by the voters on November 6, 2012, The Schools and Local Public Safety Protection Act of 2012 (Proposition 30) temporarily increased the State's sales tax rate and the personal income tax rates for taxpayers in high tax brackets.

Proposition 30 provides that a portion of K-14 general purpose funds must be utilized for instructional purposes. Revenues generated from Proposition 30 are deposited into an account called the Education Protection Account (EPA). The charter receives funds from the EPA based on its proportionate share of statewide general-purpose funds. A corresponding reduction is made to its state aid funds.

Subsequently, on November 8, 2016, the voters approved the California Children's Education and Health Care Protection Act (Proposition 55) that maintains increased personal income tax rates for taxpayers in high tax brackets through 2030. Proposition 55 did not extend the sales tax increase; therefore, the temporary sales tax increase expired at the end of calendar year 2016.

K-14 local agencies have the sole authority to determine how the funds received from the EPA are spent, but with these provisions:

- The spending plan must be approved by the governing board during a public meeting
- EPA funds cannot be used for the salaries or benefits of administrators or any other administrative costs (as determined through the account code structure)
- Each year, the local agency must publish on its website an accounting of how much money was received from the EPA and how the funds were expended

Further, the annual financial audit includes verification that the EPA funds were used as specified by Proposition 30. If EPA funds are not expended in accordance with the requirements of Proposition 30, civil or criminal penalties could be incurred.

Illustrated below is the Charter's EPA funds budgeted for 2024-25. The amounts will be revised throughout the year based on information received from the State.

Education Protection Account (EPA) Budget 2024-25 Fiscal Year	
Description	**Amount**
BEGINNING BALANCE	$0
BUDGETED EPA REVENUES:	
Estimated EPA Funds	$26,040
BUDGETED EPA EXPENDITURES:	
Certificated Instructional Salaries	$26,040
Classified Salaries	$0
Fixed Benefits & Health and Welfare	$0
Books and Supplies	$0
Travel & Conferences	$0
Contracts	$0
TOTAL	$26,040
ENDING BALANCE	**$0**

Operating Expenditure Components

The General Fund is used for the majority of the functions within the charter. As illustrated below, salaries and benefits comprise approximately 64% of the charter's unrestricted budget, and approximately 60% of the total General Fund budget.

Description	Unrestricted	Restricted	Combined
Certificated Salaries	$644,558	$155,532	$800,090
Classified Salaries	$210,722	$96,610	$307,332
Benefits (Payroll Taxes and Health & Welfare Contributions)	$330,633	$164,057	$494,690
Books and Supplies	$54,054	$177,062	$231,116
Other Operating Expenditures	$484,106	$241,864	$725,970
Capital Outlay	$0	$0	$0
Depreciation	$121,000	$0	$121,000
Other Outgo	$0	$10,100	$10,100
TOTAL	**$1,845,073**	**$845,225**	**$2,690,298**

Following is a graphical representation of expenditures by percentage:

UNRESTRICTED

COMBINED
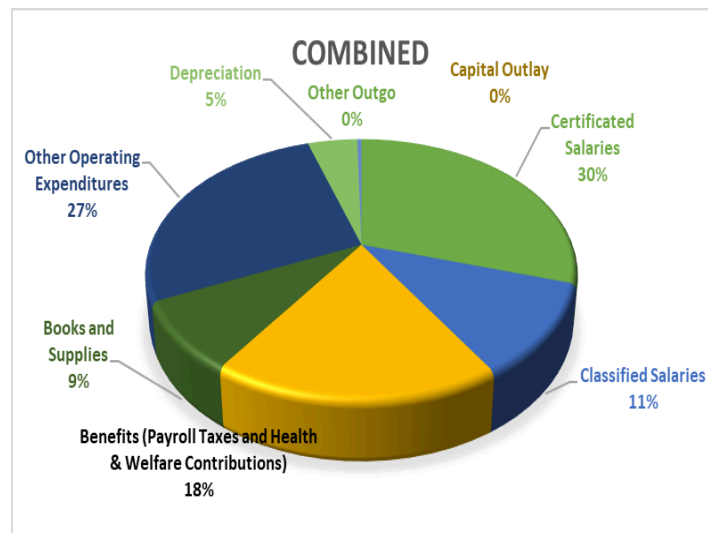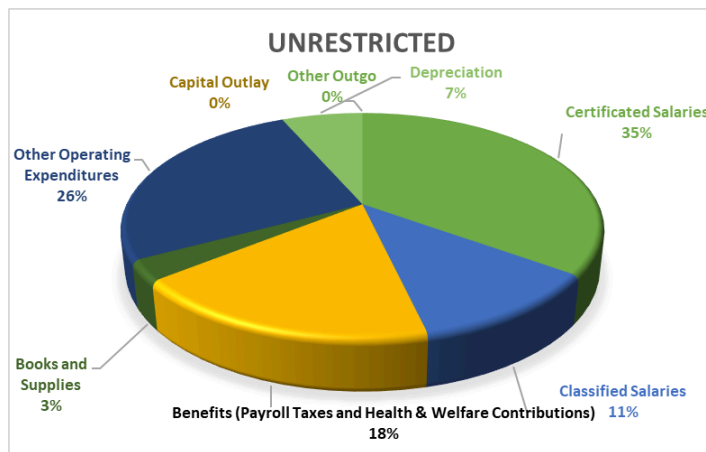
General Fund Contributions to Restricted Programs

The following contributions of unrestricted resources to restricted programs are necessary to cover restricted program expenditures in excess of revenue:

Description	Amount
Special Education	$ 191,540
TOTAL CONTRIBUTIONS	**$ 191,540**

General Fund Summary

The charter's 2024-25 General Fund projects a total operating deficit of $239K resulting in an estimated ending fund balance of -$342K. The charter is not able to maintain the 4% reserve for the economic uncertainty.

Multiyear Projection

General Planning Factors:

Illustrated below are the latest primary funding factors relating to the May Revise.

Planning Factor	2023-24	2024-25	2025-26	2026-27
Dept of Finance Statutory COLA	8.22%	1.07%	2.93%	3.08%
STRS Employer Rates	19.10%	19.10%	19.10%	19.10%
PERS Employer Rates	26.68%	27.05%	27.60%	28.00%
SUI Employer Rates	0.05%	0.05%	0.05%	0.05%
Lottery – Unrestricted per ADA	$177	$177	$177	$177
Lottery – Prop. 20 per ADA	$72	$72	$72	$72
Universal Transitional Kindergarten/ADA	$3,044	$3,077	$3,167	$3,264
Mandate Block Grant for Districts: K-8 per ADA	$37.81	$38.21	$39.33	$40.54
Mandate Block Grant for Districts: 9-12 per ADA	$72.84	$73.62	$75.78	$78.11
Mandate Block Grant for Charters: K-8 per ADA	$19.85	$20.06	$20.65	$21.29
Mandate Block Grant for Charters: 9-12 per ADA	$55.17	$55.76	$57.39	$59.16
Routine Restricted Maintenance Account (refer to the provisions discussed above)	3% of total GF expend & outgo	3% of total GF expend & outgo	3% of total GF expend & outgo	3% of total GF expend & outgo

Various aspects of the planning factors illustrated above will be further discussed below with the charter's specific revenue and expenditure assumptions.

Revenue Assumptions:

AeroSTEM is projecting to have an increase of 32 students in 2024-25 school year. The Local Control Funding Formula is based on the Department of Finance's estimates of COLA and funding percentages towards the Charter's LCFF Target as noted above.

Expenditure Assumptions:

Certificated and classified step and column costs are included in the budget. Along with an additional 2.8 FTE's to hire a teacher, a health/attendance assistant and a business/human resources coordinator.

As a result of changes to salaries, adjustments to benefits are made to reflect the effects of salary changes noted above, program adjustments, and expected increases to employer pension costs as per the discussion provided earlier in this report.

Conclusion:

AeroSTEM is projected not to meet its financial obligations for the current year. Administration continues examining the budget and corresponding programs in greater detail with the purpose of continuing to identify expenses that could potentially be covered by restricted programs. Auditor's have provided audit adjustments correcting prior year revenues and expenses. The majority of the audit adjustments have been made. The fiscal consultant continues to work with auditors for clarification and to ensure adjustments are entered correctly. There was a question about booking depreciation. The auditors have confirmed that the $121K for depreciation is booked due to charter being on an accrual basis.

The charter in conjunction with the county is closely monitoring cash to ensure that the charter remains fiscally solvent.

CHARTER SCHOOL
MULTI-YEAR PROJECTION - ALTERNATIVE FORM

Charter School Name:	AeroSTEM Academy
(name continued)	
CDS #:	51105120138040
Charter Approving Entity:	Sutter County Office of Education
County:	Sutter County Office of Education
Charter #:	2000
Fiscal Year:	2024/25

This charter school uses the following basis of accounting:

[X] **Accrual Basis** (Applicable Capital Assets / Interest on Long-Term Debt / Long-Term Liabilities objects are 6900, 7438, 9400-9499, and 9660-9669)

[ ] **Modified Accrual Basis** (Applicable Capital Outlay / Debt Service objects are 6100-6170, 6200-6500, 7438, and 7439)

Description	Object Code	FY 2024/25			FY 2025/26			FY 2026/27		
		Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
A. REVENUES										
1. LCFF Sources										
State Aid - Current Year	8011	1,421,177.00	0.00	1,421,177.00	1,473,574.00	0.00	1,473,574.00	1,577,521.00	0.00	1,577,521.00
Education Protection Account State Aid - Current Year	8012	26,040.00	0.00	26,040.00	27,342.00	0.00	27,342.00	28,644.00	0.00	28,644.00
State Aid - Prior Years	8019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Transfers of Charter Schools in Lieu of Property Taxes	8096	275,820.00	0.00	275,820.00	275,820.00	0.00	275,820.00	275,820.00	0.00	275,820.00
Other LCFF Transfers	8091, 8097	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total, LCFF Sources		1,723,037.00	0.00	1,723,037.00	1,776,736.00	0.00	1,776,736.00	1,881,985.00	0.00	1,881,985.00
2. Federal Revenues										
Every Student Succeeds Act (Titles I - V)	8290	0.00	47,967.00	47,967.00	0.00	47,967.00	47,967.00	0.00	47,967.00	47,967.00
Special Education - Federal	8181, 8182	0.00	28,923.00	28,923.00	0.00	28,923.00	28,923.00	0.00	28,923.00	28,923.00
Child Nutrition - Federal	8220	0.00	40,473.00	40,473.00	0.00	40,473.00	40,473.00	0.00	40,473.00	40,473.00
Donated Food Commodities	8221	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other Federal Revenues	8110, 8260-8299	0.00	3,581.00	3,581.00	0.00	3,581.00	3,581.00	0.00	3,581.00	3,581.00
Total, Federal Revenues		0.00	120,944.00	120,944.00	0.00	120,944.00	120,944.00	0.00	120,944.00	120,944.00
3. Other State Revenues										
Special Education - State	StateRevSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
All Other State Revenues	StateRevAO	28,143.00	348,218.00	376,361.00	28,143.00	347,713.00	375,856.00	28,143.00	347,713.00	375,856.00
Total, Other State Revenues		28,143.00	348,218.00	376,361.00	28,143.00	347,713.00	375,856.00	28,143.00	347,713.00	375,856.00

Description	Object Code	FY 2024/25 Unrestricted	FY 2024/25 Restricted	FY 2024/25 Total	FY 2025/26 Unrestricted	FY 2025/26 Restricted	FY 2025/26 Total	FY 2026/27 Unrestricted	FY 2026/27 Restricted	FY 2026/27 Total
4. Other Local Revenues										
All Other Local Revenues	LocalRevAO	35,093.00	72,450.00	107,543.00	35,093.00	72,450.00	107,543.00	35,093.00	72,450.00	107,543.00
Total, Local Revenues		35,093.00	72,450.00	107,543.00	35,093.00	72,450.00	107,543.00	35,093.00	72,450.00	107,543.00
5. TOTAL REVENUES		1,786,273.00	541,612.00	2,327,885.00	1,839,972.00	541,107.00	2,381,079.00	1,945,221.00	541,107.00	2,486,328.00
B. EXPENDITURES										
1. Certificated Salaries										
Certificated Teachers' Salaries	1100	456,251.00	111,097.00	567,348.00	474,439.00	177,055.00	651,494.00	474,824.00	182,888.00	657,712.00
Certificated Pupil Support Salaries	1200	28,890.00	44,435.00	73,325.00	23,692.00	48,777.00	72,469.00	24,521.00	50,484.00	75,005.00
Certificated Supervisors' and Administrators' Salaries	1300	159,417.00	0.00	159,417.00	166,128.00	0.00	166,128.00	174,434.00	0.00	174,434.00
Other Certificated Salaries	1900	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total, Certificated Salaries		644,558.00	155,532.00	800,090.00	664,259.00	225,832.00	890,091.00	673,779.00	233,372.00	907,151.00
2. Non-certificated Salaries										
Non-certificated Instructional Aides' Salaries	2100	0.00	77,330.00	77,330.00	0.00	77,330.00	77,330.00	0.00	77,330.00	77,330.00
Non-certificated Support Salaries	2200	20,717.00	19,280.00	39,997.00	20,717.00	19,280.00	39,997.00	22,844.00	19,280.00	42,124.00
Non-certificated Supervisors' and Administrators' Sal.	2300	71,074.00	0.00	71,074.00	71,074.00	0.00	71,074.00	71,074.00	0.00	71,074.00
Clerical and Office Salaries	2400	92,260.00	0.00	92,260.00	92,260.00	0.00	92,260.00	92,260.00	0.00	92,260.00
Other Non-certificated Salaries	2900	26,671.00	0.00	26,671.00	26,671.00	0.00	26,671.00	26,671.00	0.00	26,671.00
Total, Non-certificated Salaries		210,722.00	96,610.00	307,332.00	210,722.00	96,610.00	307,332.00	212,849.00	96,610.00	309,459.00

Description	Object Code	FY 2024/25 Unrestricted	FY 2024/25 Restricted	FY 2024/25 Total	FY 2025/26 Unrestricted	FY 2025/26 Restricted	FY 2025/26 Total	FY 2026/27 Unrestricted	FY 2026/27 Restricted	FY 2026/27 Total
3. Employee Benefits										
STRS	3101-3102	121,354.00	80,528.00	201,882.00	126,873.00	43,134.00	170,007.00	128,692.00	44,574.00	173,266.00
PERS	3201-3202	26,441.00	13,076.00	39,517.00	58,159.00	26,664.00	84,823.00	59,598.00	27,051.00	86,649.00
OASDI / Medicare / Alternative	3301-3302	22,733.00	8,150.00	30,883.00	22,750.00	8,383.00	31,133.00	17,518.00	6,068.00	23,586.00
Health and Welfare Benefits	3401-3402	151,030.00	59,625.00	210,655.00	151,030.00	59,625.00	210,655.00	151,030.00	59,625.00	210,655.00
Unemployment Insurance	3501-3502	432.00	129.00	561.00	437.00	161.00	598.00	443.00	0.00	443.00
Workers' Compensation Insurance	3601-3602	8,643.00	2,549.00	11,192.00	10,998.41	2,549.00	13,547.41	12,025.39	2,549.00	14,574.39
OPEB, Allocated	3701-3702	0.00	0.00	0.00			0.00			0.00
OPEB, Active Employees	3751-3752	0.00	0.00	0.00			0.00			0.00
Other Employee Benefits	3901-3902	0.00	0.00	0.00			0.00			0.00
Total, Employee Benefits		330,633.00	164,057.00	494,690.00	370,247.41	140,516.00	510,763.41	369,306.39	139,867.00	509,173.39
4. Books and Supplies										
Approved Textbooks and Core Curricula Materials	4100	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Books and Other Reference Materials	4200	0.00	0.00	0.00	0.00	500.00	500.00	0.00	500.00	500.00
Materials and Supplies	4300	17,985.00	99,951.00	117,936.00	17,985.00	99,951.00	117,936.00	17,985.00	99,951.00	117,936.00
Noncapitalized Equipment	4400	36,069.00	1,407.00	37,476.00	36,069.00	1,407.00	37,476.00	36,069.00	1,407.00	37,476.00
Food	4700	0.00	75,704.00	75,704.00	0.00	77,429.00	77,429.00	0.00	77,429.00	77,429.00
Total, Books and Supplies		54,054.00	177,062.00	231,116.00	54,054.00	179,287.00	233,341.00	54,054.00	179,287.00	233,341.00

	Object Code	FY 2024/25			FY 2025/26			FY 2026/27		
		Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
5. Services and Other Operating Expenditures										
Subagreements for Services	5100	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Travel and Conferences	5200	3,915.00	10,254.00	14,169.00	3,915.00	10,254.00	14,169.00	3,915.00	10,254.00	14,169.00
Dues and Memberships	5300	3,200.00	0.00	3,200.00	3,200.00	0.00	3,200.00	3,200.00	0.00	3,200.00
Insurance	5400	45,000.00	0.00	45,000.00	45,000.00	0.00	45,000.00	45,000.00	0.00	45,000.00
Operations and Housekeeping Services	5500	60,622.00	0.00	60,622.00	60,622.00	0.00	60,622.00	60,622.00	0.00	60,622.00
Rentals, Leases, Repairs, and Noncap. Improvements	5600	167,856.00	170,953.00	338,809.00	167,856.00	170,953.00	338,809.00	167,856.00	170,953.00	338,809.00
Transfers of Direct Costs	5700-5799	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Professional/Consulting Services and Operating Expend.	5800	180,994.00	58,361.00	239,355.00	180,994.00	58,361.00	239,355.00	180,994.00	58,361.00	239,355.00
Communications	5900	22,519.00	2,296.00	24,815.00	22,220.00	2,296.00	24,516.00	22,442.20	2,296.00	24,738.20
Total, Services and Other Operating Expenditures		484,106.00	241,864.00	725,970.00	483,807.00	241,864.00	725,671.00	484,029.20	241,864.00	725,893.20
6. Capital Outlay (Objects 6100-6170, 6200-6500 for mod. accrual basis)										
Land and Improvements of Land	6100-6170	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Buildings and Improvements of Buildings	6200	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Books and Media for New School Libraries or Major Expansion of School Libraries	6300	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equipment	6400	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equipment Replacement	6500	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Depreciation Expense (for full accrual only)	*6900*	121,000.00	0.00	121,000.00	121,000.00	0.00	121,000.00	0.00	121,000.00	121,000.00
Total, Capital Outlay		121,000.00	0.00	121,000.00	121,000.00	0.00	121,000.00	0.00	121,000.00	121,000.00
7. Other Outgo										
Tuition to Other Schools	7110-7143	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Transfers of Pass-through Revenues to Other LEAs	7211-7213	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Transfers of Apportionments to Other LEAs - Spec. Ed.	7221-7223SE	0.00	10,100.00	10,100.00	0.00	10,100.00	10,100.00	0.00	10,201.00	10,201.00
Transfers of Apportionments to Other LEAs - All Other	7221-7223AO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
All Other Transfers	7281-7299	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Transfers of Indirect Costs	7300-7399	(11,044.00)	11,044.00	0.00	(11,044.00)	11,044.00	0.00	(11,044.00)	11,044.00	0.00
Debt Service:										
Interest	7438	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Principal	7439	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total, Other Outgo		(11,044.00)	21,144.00	10,100.00	(11,044.00)	21,144.00	10,100.00	(11,044.00)	21,245.00	10,201.00
8. TOTAL EXPENDITURES		1,834,029.00	856,269.00	2,690,298.00	1,893,045.41	905,253.00	2,798,298.41	1,782,973.59	1,033,245.00	2,816,218.59
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND.										
BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)		(47,756.00)	(314,657.00)	(362,413.00)	(53,073.41)	(364,146.00)	(417,219.41)	162,247.41	(492,138.00)	(329,890.59)

	Object Code	FY 2024/25			FY 2025/26			FY 2026/27		
Description		Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
D. OTHER FINANCING SOURCES / USES										
1. Other Sources	8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

	Object Codes									
2. Less: Other Uses	7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980-8999	(191,540.00)	191,540.00	0.00	(193,455.00)	193,455.00	0.00	(195,389.00)	195,389.00	0.00
4. TOTAL OTHER FINANCING SOURCES / USES		(191,540.00)	191,540.00	0.00	(193,455.00)	193,455.00	0.00	(195,389.00)	195,389.00	0.00
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)		(239,296.00)	(123,117.00)	(362,413.00)	(246,528.41)	(170,691.00)	(417,219.41)	(33,141.59)	(296,749.00)	(329,890.59)
F. FUND BALANCE, RESERVES										
1. Beginning Fund Balance										
a. As of July 1	9791	(103,011.00)	490,216.00	387,205.00	(342,307.00)	367,099.00	24,792.00	(588,835.41)	196,408.00	(392,427.41)
2. Ending Fund Balance, June 30 (E + F.1.c.)		(342,307.00)	367,099.00	24,792.00	(588,835.41)	196,408.00	(392,427.41)	(621,977.00)	(100,341.00)	(722,318.00)
Components of Ending Fund Balance										
a. Nonspendable										
Revolving Cash	9711			0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stores	9712			0.00	0.00	0.00	0.00	0.00	0.00	0.00
Prepaid Expenditures	9713			0.00	0.00	0.00	0.00	0.00	0.00	0.00
All Others	9719			0.00	0.00	0.00	0.00	0.00	0.00	0.00
b. Restricted	9740		367,099.00	367,099.00		196,408.00	196,408.00		(100,341.00)	(100,341.00)
c. Committed										
Stabilization Arrangements	9750			0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other Commitments	9760			0.00	0.00	0.00	0.00	0.00	0.00	0.00
d. Assigned										
Other Assignments	9780			0.00	0.00	0.00	0.00	0.00	0.00	0.00
e. Unassigned/Unappropriated										
Reserve for Economic Uncertainties	9789	107,611.92		107,611.92	111,931.94		111,931.94	112,648.74		112,648.74
Undesignated / Unappropriated Amount	9790	(449,918.92)	0.00	(449,918.92)	(700,767.35)	0.00	(700,767.35)	(734,625.74)	0.00	(734,625.74)

CHARTER SCHOOL
BUDGET REPORT - ALTERNATIVE FORM

Charter School Name: AeroSTEM Academy

(name continued) _____

CDS #: 51105120138040

Charter Approving Entity: Sutter County Office of Education

County: Sutter County Office of Education

Charter #: 2000

Budgeting Period: 2024/25

This charter school uses the following basis of accounting:

[x] **Accrual Basis** (Applicable Capital Assets / Interest on Long-Term Debt / Long-Term Liabilities objects are 6900, 7438, 9400-9499, and 9660-9669)

[ ] **Modified Accrual Basis** (Applicable Capital Outlay / Debt Service objects are 6100-6170, 6200-6500, 7438, and 7439)

Description	Object Code	2023-24 Estimated Actuals			2024-25 Proposed Budget		
		Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
A. REVENUES							
1. LCFF Sources (8010-8099)							
State Aid - Current Year	8011	974,464.00	0.00	974,464.00	1,421,177.00	0.00	1,421,177.00
Education Protection Account State Aid - Current Year	8012	19,940.00	0.00	19,940.00	26,040.00	0.00	26,040.00
State Aid - Prior Years	8019	0.00	0.00	0.00	0.00	0.00	0.00
Transfer of Charter Schools in Lieu of Property Taxes	8096	281,093.00	0.00	281,093.00	275,820.00	0.00	275,820.00
Other LCFF Transfers	8091, 8097	0.00	0.00	0.00	0.00	0.00	0.00
Total, LCFF Sources		1,275,497.00	0.00	1,275,497.00	1,723,037.00	0.00	1,723,037.00
2. Federal Revenues (8300-8599)							
Every Student Succeeds Act (Titles I - V)	8290	0.00	72,415.00	72,415.00	0.00	47,967.00	47,967.00
Special Education - Federal	8181, 8182	0.00	32,486.00	32,486.00	0.00	28,923.00	28,923.00
Child Nutrition - Federal	8220	0.00	42,748.00	42,748.00	0.00	40,473.00	40,473.00
Donated Food Commodities	8221	0.00	0.00	0.00	0.00	0.00	0.00

Other Federal Revenues	8110, 8260-8299	0.00	2,500.00	2,500.00	0.00	3,581.00	3,581.00
Total, Federal Revenues		**0.00**	**150,149.00**	**150,149.00**	**0.00**	**120,944.00**	**120,944.00**
3. Other State Revenues (8600-8799)						
Special Education - State	StateRevSE	0.00	0.00	0.00	0.00	0.00	0.00
All Other State Revenues	StateRevAO	22,824.00	870,208.00	893,032.00	28,143.00	348,218.00	376,361.00
Total, Other State Revenues		**22,824.00**	**870,208.00**	**893,032.00**	**28,143.00**	**348,218.00**	**376,361.00**
4. Other Local Revenues						
All Other Local Revenues	LocalRevAO	342,123.00	83,761.00	425,884.00	35,093.00	72,450.00	107,543.00
Total, Local Revenues		**342,123.00**	**83,761.00**	**425,884.00**	**35,093.00**	**72,450.00**	**107,543.00**
5. TOTAL REVENUES		**1,640,444.00**	**1,104,118.00**	**2,744,562.00**	**1,786,273.00**	**541,612.00**	**2,327,885.00**
B. EXPENDITURES						
1. Certificated Salaries						
Certificated Teachers' Salaries	1100	299,347.00	202,667.00	502,014.00	456,251.00	111,097.00	567,348.00
Certificated Pupil Support Salaries	1200	48,834.00	19,515.00	68,349.00	28,890.00	44,435.00	73,325.00
Certificated Supervisors' and Administrators' Salaries	1300	155,019.00	0.00	155,019.00	159,417.00	0.00	159,417.00
Other Certificated Salaries	1900	0.00	0.00	0.00	0.00	0.00	0.00
Total, Certificated Salaries		**503,200.00**	**222,182.00**	**725,382.00**	**644,558.00**	**155,532.00**	**800,090.00**
2. Non-certificated Salaries						
Non-certificated Instructional Aides' Salaries	2100	0.00	62,346.00	62,346.00	0.00	77,330.00	77,330.00
Non-certificated Support Salaries	2200	23,276.00	18,349.00	41,625.00	20,717.00	19,280.00	39,997.00
Non-certificated Supervisors' and Administrators' Sal.	2300	0.00	0.00	0.00	71,074.00	0.00	71,074.00
Clerical and Office Salaries	2400	104,913.00	25,986.00	130,899.00	92,260.00	0.00	92,260.00
Other Non-certificated Salaries	2900	0.00	0.00	0.00	26,671.00	0.00	26,671.00
Total, Non-certificated Salaries		**128,189.00**	**106,681.00**	**234,870.00**	**210,722.00**	**96,610.00**	**307,332.00**

Description	Object Code	2023-24 Estimated Actuals			2024-25 Proposed Budget		
		Prior Year	Restricted	Total	Unrestricted	Restricted	Total
3. Employee Benefits							
STRS	3101-3102	92,361.00	88,257.00	180,618.00	121,354.00	80,528.00	201,882.00
PERS	3201-3202	31,779.00	30,145.00	61,924.00	26,441.00	13,076.00	39,517.00
OASDI / Medicare / Alternative	3301-3302	15,625.00	12,093.00	27,718.00	22,733.00	8,150.00	30,883.00
Health and Welfare Benefits	3401-3402	100,008.00	11,729.00	111,737.00	151,030.00	59,625.00	210,655.00
Unemployment Insurance	3501-3502	317.00	180.00	497.00	432.00	129.00	561.00
Workers' Compensation Insurance	3601-3602	6,375.00	3,487.00	9,862.00	8,643.00	2,549.00	11,192.00
OPEB, Allocated	3701-3702	0.00	0.00	0.00	0.00	0.00	0.00
OPEB, Active Employees	3751-3752	0.00	0.00	0.00	0.00	0.00	0.00
Other Employee Benefits	3901-3902	0.00	0.00	0.00	0.00	0.00	0.00
Total, Employee Benefits		**246,465.00**	**145,891.00**	**392,356.00**	**330,633.00**	**164,057.00**	**494,690.00**
4. Books and Supplies							
Approved Textbooks and Core Curricula Materials	4100	18,568.00	19,073.00	37,641.00	0.00	0.00	0.00
Books and Other Reference Materials	4200	0.00	0.00	0.00	0.00	0.00	0.00
Materials and Supplies	4300	17,435.00	72,706.00	90,141.00	17,985.00	99,951.00	117,936.00
Noncapitalized Equipment	4400	20,431.00	8,515.00	28,946.00	36,069.00	1,407.00	37,476.00
Food	4700	0.00	66,003.00	66,003.00	0.00	75,704.00	75,704.00
Total, Books and Supplies		**56,434.00**	**166,297.00**	**222,731.00**	**54,054.00**	**177,062.00**	**231,116.00**
5. Services and Other Operating Expenditures							
Subagreements for Services	5100	0.00	0.00	0.00	0.00	0.00	0.00
Travel and Conferences	5200	3,915.00	10,104.00	14,019.00	3,915.00	10,254.00	14,169.00
Dues and Memberships	5300	3,200.00	0.00	3,200.00	3,200.00	0.00	3,200.00
Insurance	5400	45,000.00	0.00	45,000.00	45,000.00	0.00	45,000.00
Operations and Housekeeping Services	5500	48,678.00	23,901.00	72,579.00	60,622.00	0.00	60,622.00
Rentals, Leases, Repairs, and Noncap. Improvements	5600	168,741.00	165,859.00	334,600.00	167,856.00	170,953.00	338,809.00

Transfers of Direct Costs	5700-5799	0.00	0.00	0.00	0.00	0.00	0.00
Professional/Consulting Services & Operating Expend.	5800	151,582.00	165,456.00	317,038.00	180,994.00	58,361.00	239,355.00
Communications	5900	22,561.00	2,296.00	24,857.00	22,519.00	2,296.00	24,815.00
Total, Services and Other Operating Expenditures		**443,677.00**	**367,616.00**	**811,293.00**	**484,106.00**	**241,864.00**	**725,970.00**
6. Capital Outlay (Objects 6100-6170, 6200-6500 - modified accrual basis)							
Land and Improvements of Land	6100-6170	0.00	0.00	0.00	0.00	0.00	0.00
Buildings and Improvements of Buildings	6200	0.00	0.00	0.00	0.00	0.00	0.00
Books and Media for New School Libraries or Major							
Expansion of School Libraries	6300	0.00	0.00	0.00	0.00	0.00	0.00
Equipment	6400	34,669.00	108,977.00	143,646.00	0.00	0.00	0.00
Equipment Replacement	6500	0.00	0.00	0.00	0.00	0.00	0.00
Depreciation Expense (for full accrual basis only)	*6900*	121,000.00	0.00	121,000.00	121,000.00	0.00	121,000.00
Total, Capital Outlay		**155,669.00**	**108,977.00**	**264,646.00**	**121,000.00**	**0.00**	**121,000.00**
7. Other Outgo							
Tuition to Other Schools	7110-7143	0.00	0.00	0.00	0.00	0.00	0.00
Transfers of Pass-through Revenues to Other LEAs	7211-7213	0.00	0.00	0.00	0.00	0.00	0.00
Transfers of Apportionments to Other LEAs - Spec. Ed.	7221-7223SE	0.00	10,100.00	10,100.00	0.00	10,100.00	10,100.00
Transfers of Apportionments to Other LEAs - All Other	7221-7223AO	0.00	0.00	0.00	0.00	0.00	0.00
All Other Transfers	7281-7299	0.00	0.00	0.00	0.00	0.00	0.00
Transfer of Indirect Costs	7300-7399	(10,270.00)	10,270.00	0.00	(11,044.00)	11,044.00	0.00
Debt Service:							
Interest	7438	0.00	0.00	0.00	0.00	0.00	0.00
Principal	7439	0.00	0.00	0.00	0.00	0.00	0.00
Total, Other Outgo		**(10,270.00)**	**20,370.00**	**10,100.00**	**(11,044.00)**	**21,144.00**	**10,100.00**
8. TOTAL EXPENDITURES		**1,523,364.00**	**1,138,014.00**	**2,661,378.00**	**1,834,029.00**	**856,269.00**	**2,690,298.00**
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND.							

Description		BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)		117,080.00	(33,896.00)	83,184.00	(47,756.00)	(314,657.00)	(362,413.00)

			Est. Actuals			2024-25 Proposed Budget		
Description	Object Code	Prior Year	Restricted	Total	Unrest.	Rest.	Total
D. OTHER FINANCING SOURCES / USES							
1. Other Sources	8930-8979	0.00	0.00	0.00	0.00	0.00	0.00
2. Less: Other Uses	7630-7699	0.00	0.00	0.00	0.00	0.00	0.00
3. Contributions Between Unrestricted and Restricted Accounts							
(must net to zero)	8980-8999	(177,254.00)	177,254.00	0.00	(191,540.00)	191,540.00	0.00
4. TOTAL OTHER FINANCING SOURCES / USES		**(177,254.00)**	**177,254.00**	**0.00**	**(191,540.00)**	**191,540.00**	**0.00**
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)		(60,174.00)	143,358.00	83,184.00	(239,296.00)	(123,117.00)	(362,413.00)
F. FUND BALANCE, RESERVES							
1. Beginning Fund Balance							
a. As of July 1	9791	(42,837.00)	346,858.00	304,021.00	(103,011.00)	490,216.00	387,205.00
b. Adjustments/Restatements to Beginning Balance	9793, 9795	0.00	0.00	0.00	0.00	0.00	0.00
c. Adjusted Beginning Balance		(42,837.00)	346,858.00	304,021.00	(103,011.00)	490,216.00	387,205.00
2. Ending Fund Balance, June 30 (E + F.1.c.)		**(103,011.00)**	**490,216.00**	**387,205.00**	**(342,307.00)**	**367,099.00**	**24,792.00**
Components of Ending Fund Balance							
a. Nonspendable							
Revolving Cash	9711			0.00			0.00
Stores	9712			0.00			0.00
Prepaid Expenditures	9713			0.00			0.00
All Others	9719			0.00			0.00
b. Restricted	9740		490,216.00	490,216.00		367,099.00	367,099.00
c. Committed							
Stabilization Arrangements	9750						0.00

Other Commitments	9760						0.00
d. Assigned							
Other Assignments	9780						0.00
e. Unassigned/Unappropriated							
Reserve for Economic Uncertainties	9789	106,455.12		106,455.12	107,611.92		107,611.92
Unassigned / Unappropriated Amount	9790	(209,466.12)	0.00	(209,466.12)	(449,918.92)	0.00	(449,918.92)

ACTUALS THROUGH THE MONTH OF JUNE

	Object	Balances (Ref Only)	Actuals as of 10/31/2023				Actuals as of 01/31/2024							June	Accruals (Manual Entry)	Adjustments (Manual Entry)	Total (Sum of July thru June +Accruals+Adjustments)
			July	August	September	October	November	December	January	February	March	April	May				
A. BEGINNING CASH			$1,353,022.86	$1,237,678.92	$1,035,506.28	$1,029,464.28	$1,142,958.10	$1,190,123.97	$1,031,054.36	$1,127,113.87	$1,403,230.51	$1,409,699.52	$1,407,675.24	$1,452,001.94	$4,855,210.31		
B. RECEIPTS																	
Revenue Limit Sources										20%	20%	20%	20% balance due				
Principal Apportionment	8010-8019		$0.00	$60,433.00	$114,615.00	$82,689.00	$108,779.00	$114,615.00	$109,544.00	$79,960.00	$83,240.00	$79,960.00	$79,960.00	$80,609.00	$0.00	$0.00	$994,404.00
Property Taxes	8020-8079		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Miscellaneous Funds	8080-8099		$0.00	$17,791.00	$36,197.00	$0.00	$48,262.00	$0.00	$24,131.00	$46,197.00	$34,308.00	$17,159.00	$0.00	$57,048.00	$0.00	$0.00	$281,093.00
Federal Revenue (8100-8299)	8100-8299		$0.00	$0.00	$0.00	-$28,576.00	$0.00	$0.00	$154,921.36	$3,313.93	$11,026.46	$4,534.84	$9,093.52	-$4,165.11	$0.00	$0.00	$150,149.00
Other State Revenue (8300-8599)	8300-8599		$0.00	$11,700.70	$0.00	$191,623.87	$520.00	$3,736.00	$242,261.06	$2,500.00	$4,747.27	$7,865.68	$87,541.00	$340,536.42	$0.00	$0.00	$893,032.00
Other Local Revenue (8600-8799)	8600-8799		$1,440.25	$27.19	$7,000.00	$0.00	$22,353.81	$2,975.00	-$9,350.11	$315,476.21	$26,022.50	$4,884.92	$0.00	$55,054.23	$0.00	$0.00	$425,884.00
Interfund Transfers In	8910-8929		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
All Other Financing Sources	8931-8979		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
TOTAL RECEIPTS			$1,440.25	$89,951.89	$157,812.00	$245,736.87	$179,914.81	$121,326.00	$521,507.31	$447,447.14	$159,344.23	$114,404.44	$176,594.52	$529,082.54	$0.00	$0.00	$2,744,562.00
C. DISBURSEMENTS																	
Certificated Salaries	1000-1999		$21,374.17	$66,689.47	$61,737.55	$62,501.80	$62,637.66	$68,737.30	$63,602.93	$64,416.92	$68,720.00	$62,719.99	$60,719.99	$61,524.22	$0.00	$0.00	$725,382.00
Classified Salaries	2000-2999		$4,507.38	$25,869.20	$21,111.29	$19,059.04	$22,233.84	$19,665.17	$11,364.83	$17,644.43	$18,415.49	$16,493.69	$22,089.27	$36,416.37	$0.00	$0.00	$234,870.00
Employee Benefits	3000-3999		$7,067.63	$28,879.21	$30,733.52	$30,575.61	$31,776.99	$30,276.22	$28,624.63	$28,330.91	$29,978.02	$28,103.26	$29,776.97	$88,233.03	$0.00	$0.00	$392,356.00
Books and Supplies	4000-4999		$7,355.84	$50,029.89	$14,492.65	$19,804.78	$10,469.95	$9,133.96	$8,144.31	$3,028.02	$1,700.59	$28,471.85	$8,195.90	$61,903.26	$0.00	$0.00	$222,731.00
Other Services & Oper. Expenses	5000-5999		$26,383.37	$74,537.28	$45,868.86	$37,665.68	$26,604.40	$158,849.03	$53,483.93	$32,815.79	$57,631.35	$54,379.02	$24,874.85	$218,199.44	$0.00	$0.00	$811,293.00
Capital Outlay	6000-6999		$0.00	$53,199.29	$0.00	$53,199.28	$0.00	$0.00	$0.00	$9,668.46	$0.00	$0.00	$0.00	$148,578.97	$0.00	$0.00	$264,646.00
Other Outgo 7xxx	7000-7499		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$10,100.00	$0.00	$0.00	$10,100.00
Transfers in/(out) 7600-7629	7600-7629		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Other Sources/(uses)	7630-7699		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
TOTAL DISBURSEMENTS			$66,688.39	$299,204.34	$173,943.87	$222,806.19	$153,722.84	$286,661.68	$165,220.63	$155,904.53	$176,445.45	$190,167.81	$145,656.98	$624,955.29	$0.00	$0.00	$2,661,378.00
D. BALANCE SHEET TRANSACTIONS																	
Assets																	
Cash Not In Treasury	9111-9199	($586,152.11)												-$586,152.11	$0.00	$0.00	-$586,152.11
Accounts Receivable	9200-9299	$195,979.05		$14,011.79	$4,743.75	$50,641.95	$17,022.54		-$174,687.08		$19,585.83	$82,929.56		$181,730.71	$0.00	$0.00	$195,979.05
Due From Other Funds	9310-9319	$0.00													$0.00	$0.00	$0.00
Stores	9320-9329	$0.00													$0.00	$0.00	$0.00
Prepaid Expenditures	9330-9339	$0.00												$970,910.90	$0.00	$0.00	$970,910.90
Other Current Assets	9340-9499	($5,000.00)												-$5,000.00			-$5,000.00
Undefined Objects		($150,591.34)												-$150,591.34	$0.00	$0.00	-$150,591.34
SUBTOTAL ASSETS (calc)		($545,764.40)	$0.00	$14,011.79	$4,743.75	$50,641.95	$17,022.54	$0.00	-$174,687.08	$0.00	$19,585.83	$82,929.56	$0.00	$410,898.16	$0.00	$0.00	$425,146.50
Liabilities																	
Accounts Payable	9500-9599	$259,106.86	$50,095.80	$6,931.98	-$5,346.12	-$11,345.19	-$3,951.36	-$6,266.07	-$2,754.57	$15,425.97	-$3,984.40	$9,190.47	-$13,389.16	$224,499.51	$0.00	$0.00	$259,106.86
Due To Other Funds	9610-9619	$0.00													$0.00	$0.00	$0.00
Current Loans	9640-9649	$1,088,129.96							$88,294.66					$999,835.30	$0.00	$0.00	$1,088,129.96
Deferred Revenues	9650-9659	$126,911.54				-$28,576.00								$155,487.54	$0.00	$0.00	$126,911.54
SUBTOTAL LIABILITIES (calc)		$1,474,148.36	$50,095.80	$6,931.98	-$5,346.12	-$39,921.19	-$3,951.36	-$6,266.07	$85,540.09	$15,425.97	-$3,984.40	$9,190.47	-$13,389.16	$1,379,822.35	$0.00	$0.00	$1,474,148.36
Nonoperating																	
Suspense Clearing	9910-9999	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00			$0.00
TOTAL BALANCE SHEET TRANSACTIONS			-$50,095.80	$7,079.81	$10,089.87	$90,563.14	$20,973.90	$6,266.07	-$260,227.17	-$15,425.97	$23,570.23	$73,739.09	$13,389.16	-$968,924.19	$0.00	$0.00	-$1,049,001.86
E. NET INCREASE/DECREASE (B-C+D)			-$115,343.94	-$202,172.64	-$6,042.00	$113,493.82	$47,165.87	-$159,069.61	$96,059.51	$276,116.64	$6,469.01	-$2,024.28	$44,326.70	-$1,064,796.94	$0.00		-$965,817.86
F. ENDING CASH (A+E)			$1,237,678.92	$1,035,506.28	$1,029,464.28	$1,142,958.10	$1,190,123.97	$1,031,054.36	$1,127,113.87	$1,403,230.51	$1,409,699.52	$1,407,675.24	$1,452,001.94	$387,205.00			-$965,817.86
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMEN																	$387,205.00

ESTIMATES THROUGH THE MONTH OF JUNE

	Object	Balances (Ref Only)	July	August	September	October	November	December	January	February	March	April	May	June	Accruals (Manual Entry)	Adjustments (Manual Entry)	Total (Sum of July thru June +Accruals+Adjustments)
A. BEGINNING CASH			**$387,205.00**	$326,598.00	$175,737.00	$202,944.00	$225,482.00	$276,812.00	$197,536.00	$500,413.00	$462,286.00	$383,585.00	$368,824.00	$373,879.00	$4,855,210.31		
B. RECEIPTS																	
Revenue Limit Sources										20%	20%	20%	20%	balance due			
Principal Apportionment	8010-8019		$0.00	$86,760.00	$164,546.00	$118,712.00	$156,168.00	$164,546.00	$157,266.00	$115,305.00	$115,305.00	$115,305.00	$115,305.00	$137,999.00	$0.00	$0.00	$1,447,217.00
Property Taxes	8020-8079		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Miscellaneous Funds	8080-8099		$0.00	$17,791.00	$36,197.00	$0.00	$48,262.00		$24,131.00	$26,410.00	$26,410.00	$26,410.00	$36,410.00	$33,799.00	$0.00	$0.00	$275,820.00
Federal Revenue (8100-8299)	8100-8299		$0.00	$0.00	$0.00	-$23,268.00	$0.00	$0.00	$126,144.00	$5,123.00	$5,123.00	$5,123.00	$5,123.00	-$2,424.00	$0.00	$0.00	$120,944.00
Other State Revenue (8300-8599)	8300-8599		$0.00	$7,871.00	$0.00	$128,906.00	$350.00	$2,513.00	$162,970.00	$14,201.00	$9,811.00	$41,522.00	$41,522.00	-$33,305.00	$0.00	$0.00	$376,361.00
Other Local Revenue (8600-8799)	8600-8799		$767.00	$14.00	$3,727.00	$0.00	$11,901.00	$1,584.00	-$4,978.00	$4,147.00	$7,873.00	$6,463.00	$7,082.00	$68,963.00	$0.00	$0.00	$107,543.00
Interfund Transfers In	8910-8929		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
All Other Financing Sources	8931-8979		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
TOTAL RECEIPTS			$767.00	$112,436.00	$204,470.00	$224,350.00	$216,681.00	$168,643.00	$465,533.00	$165,186.00	$164,522.00	$194,823.00	$205,442.00	$205,032.00	$0.00	$0.00	$2,327,885.00
C. DISBURSEMENTS																	
Certificated Salaries	1000-1999		$22,105.00	$68,969.00	$63,848.00	$64,638.00	$64,779.00	$71,087.00	$65,777.00	$74,316.00	$74,316.00	$74,316.00	$74,317.00	$81,622.00	$0.00	$0.00	$800,090.00
Classified Salaries	2000-2999		$5,746.00	$32,978.00	$26,912.00	$24,296.00	$28,343.00	$25,069.00	$14,488.00	$24,143.00	$24,143.00	$24,143.00	$24,143.00	$52,928.00	$0.00	$0.00	$307,332.00
Employee Benefits	3000-3999		$10,212.00	$41,729.00	$44,408.00	$44,180.00	$45,916.00	$43,748.00	$41,361.00	$47,559.00	$47,559.00	$47,559.00	$47,559.00	$32,900.00	$0.00	$0.00	$494,690.00
Books and Supplies	4000-4999		$6,766.00	$46,018.00	$13,331.00	$18,217.00	$9,630.00	$8,402.00	$7,491.00	$19,473.00	$19,473.00	$19,473.00	$10,275.00	$52,567.00	$0.00	$0.00	$231,116.00
Other Services & Oper. Expenses	5000-5999		$16,545.00	$46,742.00	$28,764.00	$23,620.00	$16,683.00	$99,613.00	$33,539.00	$37,822.00	$44,093.00	$44,093.00	$44,093.00	$290,363.00	$0.00	$0.00	$725,970.00
Capital Outlay	6000-6599		$0.00	$26,861.00	$0.00	$26,861.00	$0.00	$0.00	$0.00	$0.00	$33,639.00	$0.00	$0.00	$33,639.00	$0.00	$0.00	$121,000.00
Other Outgo 7xxx	7000-7499		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$10,100.00	$0.00	$0.00	$10,100.00
Transfers in/(out) 7600-7629	7600-7629		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Other Sources/(uses)	7630-7699		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
TOTAL DISBURSEMENTS			$61,374.00	$263,297.00	$177,263.00	$201,812.00	$165,351.00	$247,919.00	$162,656.00	$203,313.00	$243,223.00	$209,584.00	$200,387.00	$554,119.00	$0.00	$0.00	$2,690,298.00
D. BALANCE SHEET TRANSACTIONS																	
Assets																	
Cash Not In Treasury	9111-9199	$0.00													$0.00	$0.00	$0.00
Accounts Receivable	9200-9299	$ -													$0.00	$0.00	$0.00
Due From Other Funds	9310-9319	$ -													$0.00	$0.00	$0.00
Stores	9320-9329	$ -													$0.00	$0.00	$0.00
Prepaid Expenditures	9330-9339	$ -													$0.00	$0.00	$0.00
Other Current Assets	9340-9499	$ -															$0.00
Undefined Objects		$ -													$0.00	$0.00	$0.00
SUBTOTAL ASSETS (calc)		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Liabilities																	
Accounts Payable	9500-9599	$0.00													$0.00	$0.00	$0.00
Due To Other Funds	9610-9619	$0.00													$0.00	$0.00	$0.00
Current Loans	9640-9649	$0.00													$0.00	$0.00	$0.00
Deferred Revenues	9650-9659	$0.00													$0.00	$0.00	$0.00
SUBTOTAL LIABILITIES (calc)		$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Nonoperating																	
Suspense Clearing	9910-9999	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00			$0.00
TOTAL BALANCE SHEET TRANSACTIONS			$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
E. NET INCREASE/DECREASE (B-C+D)			-$60,607.00	-$150,861.00	$27,207.00	$22,538.00	$51,330.00	-$79,276.00	$302,877.00	-$38,127.00	-$78,701.00	-$14,761.00	$5,055.00	-$349,087.00	$0.00		-$362,413.00
F. ENDING CASH (A+E)			$326,598.00	$175,737.00	$202,944.00	$225,482.00	$276,812.00	$197,536.00	$500,413.00	$462,286.00	$383,585.00	$368,824.00	$373,879.00	$24,792.00			-$362,413.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENT																	$24,792.00

BUDGET REPORT - ALTERNATIVE FORM

CHARTER SCHOOL CERTIFICATION

Charter School Name:	**AeroSTEM Academy**
(name continued)	
CDS #:	**51105120138040**
Charter Approving Entity:	**Sutter County Office of Education**
County:	**Sutter County Office of Education**
Charter #:	**2000**
Fiscal Year:	**2024/25**

To the entity that approved the charter school:

(_x_) 2024/25 CHARTER SCHOOL BUDGET FINANCIAL REPORT -- ALTERNATIVE FORM: This report has been approved by the governing board of the charter school, it includes the expenditures necessary to implement the Local Control and Accountability Plan (LCAP), and is hereby filed by the charter school pursuant to Education Code Section 47604.33.

Signed: _____   Date:_____
Charter School Official
(Original signature required)

Print
Name: Joseph Clark   Title: Executive Director

....

To the County Superintendent of Schools:

(_x_) 2024/25 CHARTER SCHOOL BUDGET FINANCIAL REPORT -- ALTERNATIVE FORM: This report is hereby filed with the County Superintendent pursuant to *Education Code* Section 47604.33.

Signed: _____   Date:_____

Authorized Representative of
Charter Approving Entity
(Original signature required)

Print
Name: _____   Title:_____

For additional information on the BUDGET, please contact:

For Approving Entity:	For Charter School:
	Joe Clark
Name	Name
	Executive Director
Title	Title
	530-742-2531
Telephone	Telephone
	jclark@aerostem.org
E-mail address	E-mail address

....

(_x_) 2024/25 CHARTER SCHOOL BUDGET FINANCIAL REPORT -- ALTERNATIVE FORM: This report verified for mathematical accuracy by the County Superintendent of Schools pursuant to *Education Code* Section 47604.33.

Signed: _____   Date:_____
ACOE District Advisor

STAFF REPORT COVER SHEET

TO: Board of Directors

AGENDA ITEM: 7.3

DATE: 6/24/24

ITEM: 2024 Local Indicator Self-Reflection of 2023-24 Indicators

SUBMITTED FOR: ACTION

Background and Summary Information: Staff is presenting the School's local indicator data which will be included on the California Dashboard.

The California Dashboard is used by parents/guardians, educators and other stakeholders to see how local educational agencies and schools are performing under California's school accountability system. The Dashboard displays overall performance and student group performance on multiple measures called state and local indicators.

State indicators are populated by the California Department of Education onto the Dashboard and Districts use the State Board of Education approved self-reflection tools to measure progress on data collected at the local level.

The local indicators are:

- State Priority 1 - Basic Services and Conditions of Learning
- State Priority 2 - Implementation of State Academic Standards
- State Priority 3 - Parent Engagement.
- State Priority 6 - School Climate
- State Priority 7 - Broad Course of Study

All local indicators must be updated annually and reported to the local Governing Board in conjunction with the approval of the Local Control Accountability Plan.

Financial/Educational Impact: Possible compliance impact

Staff Recommendation: Approval

2024-25 Local Performance Indicator Self-Reflection

Local Educational Agency (LEA)	Contact Name and Title	Email and Phone
AeroSTEM Academy	Joseph Clark Executive Director	jclark@aerostem.org 530-742-2531

Introduction

The California State Board of Education (SBE) approved standards for the local indicators that support a local educational agency (LEA) in measuring and reporting progress within the appropriate priority area.

This template is intended as a drafting tool and based on the Local Performance Indicator Quick Guide published by CDE in January 2024.

Self-Reflection Tools

An LEA uses the self-reflection tools included within the Dashboard to report its progress on the local performance indicator to educational partners and the public.

The self-reflection tools are embedded in the web-based Dashboard system and are also available in Word document format. In addition to using the self-reflection tools to report its progress on the local performance indicators to educational partners and the public, an LEA may use the self-reflection tools as a resource when reporting results to its local governing board. The approved self-reflection tools are provided below.

Appropriately Assigned Teachers, Access to Curriculum-Aligned Instructional Materials, and Safe, Clean and Functional School Facilities (LCFF Priority 1)

LEAs will provide the information below:

- Number/percentage of students without access to their own copies of standards-aligned instructional materials for use at school and at home
- Number of identified instances where facilities do not meet the "good repair" standard (including deficiencies and extreme deficiencies)

Note: The requested information are all data elements that are currently required as part of the School Accountability Report Card (SARC).

Note: LEAs are required to report the following to their local governing board/body in conjunction with the adoption of the LCAP:

- The LEA's Teacher Assignment Monitoring and Outcome data available at https://www.cde.ca.gov/ds/ad/tamo.asp.
- The number/percentage of students without access to their own copies of standards-aligned instructional materials for use at school and at home, and
- The number of identified instances where facilities do not meet the "good repair" standard (including deficiencies and extreme deficiencies)

Academic Year	Total Teaching FTE	Clear	Out-of-Field	Intern	Ineffective	Incomplete	Unknown	N/A
2023 - 2024	6	3		2	1			

Access to Instructional Materials	Number	Percent
Students Without Access to Own Copies of Standards-Aligned Instructional Materials for Use at School and at Home	0	0%

Facility Conditions	Number
Identified Instances Where Facilities Do Not Meet The "Good Repair" Standard (Including Deficiencies and Extreme Deficiencies)	0

Implementation of State Academic Standards (LCFF Priority 2)

OPTION 2: Reflection Tool

Recently Adopted Academic Standards and/or Curriculum Frameworks

1. **Rate the LEA's progress in providing professional learning for teaching to the recently adopted academic standards and/or curriculum frameworks identified below.**

   Rating Scale (lowest to highest):
   1 - Exploration and Research Phase
   2 - Beginning Development
   3 - Initial Implementation
   4 - Full Implementation
   5 - Full Implementation and Sustainability

Academic Standards	1	2	3	4	5
ELA – Common Core State Standards for ELA				4	
ELD (Aligned to ELA Standards)			3		
Mathematics – Common Core State Standards for Mathematics			3		
Next Generation Science Standards			3		
History-Social Science			3		

2. **Rate the LEA's progress in making instructional materials that are aligned to the recently adopted academic standards and/or curriculum frameworks identified below available in all classrooms where the subject is taught.**

   Rating Scale (lowest to highest):
   1 - Exploration and Research Phase
   2 - Beginning Development
   3 - Initial Implementation
   4 - Full Implementation
   5 - Full Implementation and Sustainability

Academic Standards	1	2	3	4	5
ELA – Common Core State Standards for ELA			3		
ELD (Aligned to ELA Standards)			3		
Mathematics – Common Core State Standards for Mathematics			3		
Next Generation Science Standards			3		
History-Social Science			3		

3. **Rate the LEA's progress in implementing policies or programs to support staff in identifying areas where they can improve in delivering instruction aligned to the recently adopted academic standards and/or curriculum frameworks identified below (e.g., collaborative time, focused classroom walkthroughs, teacher pairing).**

Rating Scale (lowest to highest):
   1 - Exploration and Research Phase
   2 - Beginning Development
   3 - Initial Implementation
   4 - Full Implementation
   5 - Full Implementation and Sustainability

Academic Standards	1	2	3	4	5
ELA – Common Core State Standards for ELA			3		
ELD (Aligned to ELA Standards)			3		
Mathematics – Common Core State Standards for Mathematics			3		
Next Generation Science Standards			3		
History-Social Science			3		

Other Adopted Academic Standards

4. **Rate the LEA's progress implementing each of the following academic standards adopted by the state board for all students.**

Rating Scale (lowest to highest):
   1 - Exploration and Research Phase
   2 - Beginning Development
   3 - Initial Implementation
   4 - Full Implementation
   5 - Full Implementation and Sustainability

Academic Standards	1	2	3	4	5	N/A
Career Technical Education					5	
Health Education Content Standards		2				
Physical Education Model Content Standards			3			
Visual and Performing Arts					5	
World Language					5	

Support for Teachers and Administrators

5. **Rate the LEA's success at engaging in the following activities with teachers and school administrators during the prior school year (including the summer preceding the prior school year).**

    Rating Scale (lowest to highest):
    1 - Exploration and Research Phase
    2 - Beginning Development
    3 - Initial Implementation
    4 - Full Implementation
    5 - Full Implementation and Sustainability

Academic Standards	1	2	3	4	5
Identifying the professional learning needs of groups of teachers or staff as a whole			3		
Identifying the professional learning needs of individual teachers			3		
Providing support for teachers on the standards they have not yet mastered			3		

Optional Narrative (Limited to 1,500 characters)
6. **Provide any additional information in the text box provided in the Dashboard that the LEA believes is relevant to understanding its progress implementing the academic standards adopted by the state board.**

Staff turnover has impacted progress in identifying staff development needs. 5 of 6 teachers were new to the site for the 23/24 school year. This led to staff having to learn the specific curriculum while teaching. Staff also implemented new learning management, data management and behavior management systems. Training for the year centered on gaining base knowledge of all new systems.

Parental Involvement and Family Engagement (LCFF Priority 3)

Introduction
Family engagement is an essential strategy for building pathways to college and career readiness for all students and is an essential component of a systems approach to improving outcomes for all students. More than 30 years of research has shown that family engagement can lead to improved student outcomes (e.g., attendance, engagement, academic outcomes, social emotional learning, etc.).

Consistent with the California Department of Education's (CDE's) Family Engagement Toolkit: [1]

* Effective and authentic family engagement has been described as an intentional partnership of educators, families and community members who share responsibility for a child from the time they are born to becoming an adult.
* To build an effective partnership, educators, families, and community members need to develop the knowledge and skills to work together, and schools must purposefully integrate family and community engagement with goals for students' learning and thriving.

The LCFF legislation recognized the importance of family engagement by requiring LEAs to address Priority 3 within their LCAP. The self-reflection tool described below enables LEAs to reflect upon their implementation of family engagement as part of their continuous improvement process and prior to updating their LCAP.

For LEAs to engage all families equitably, it is necessary to understand the cultures, languages, needs and interests of families in the local area. Furthermore, developing family engagement policies, programs, and practices needs to be done in partnership with local families, using the tools of continuous improvement.

Instructions

This self-reflection tool is organized into three sections. Each section includes research and evidence-based practices in family engagement:

1. Building Relationships between School Staff and Families
2. Building Partnerships for Student Outcomes
3. Seeking Input for Decision-Making

Based on an evaluation of data, including educational partner input, an LEA uses this self-reflection tool to report on its progress successes and area(s) of need related to family engagement policies, programs, and practices. This tool will enable an LEA to engage in continuous improvement and determine next steps to make improvements in the areas identified. The results of the process should be used to inform the LCAP and its development process, including assessing prior year goals, actions and services and in modifying future goals, actions, and services in the LCAP.

LEAs are to implement the following self-reflection process:

1. Identify the diverse educational partners that need to participate in the self-reflection process in order to ensure input from all groups of families, staff and students in the LEA, including families of unduplicated students and families of individuals with exceptional needs as well as families of underrepresented students.

2. Engage educational partners in determining what data and information will be considered to complete the self-reflection tool. LEAs should consider how the practices apply to families of all student groups, including families of unduplicated students and families of individuals with exceptional needs as well as families of underrepresented students.

3. Based on the analysis of educational partner input and local data, identify the number which best indicates the LEA's current stage of implementation for each of the 12 practices using the following rating scale (lowest to highest):

   1 – Exploration and Research
   2 – Beginning Development
   3 – Initial Implementation
   4 – Full Implementation
   5 – Full Implementation and Sustainability

4. Based on the analysis of educational partner input and local data, respond to each of the prompts pertaining to each section of the tool.

5. Use the findings from the self-reflection process to inform the annual update to the LCAP and the LCAP development process, as well as the development of other school and district plans.

Sections of the Self-Reflection Tool

Section 1: Building Relationships Between School Staff and Families

Based on the analysis of educational partner input and local data, identify the number which best indicates the LEA's current stage of implementation for each practice in this section using the following rating scale (lowest to highest):

   1 - Exploration and Research Phase
   2 - Beginning Development
   3 - Initial Implementation
   4 - Full Implementation
   5 - Full Implementation and Sustainability

Practices	Rating Scale Number
1. Rate the LEA's progress in developing the capacity of staff (i.e., administrators, teachers, and classified staff) to build trusting and respectful relationships with families.	3
2. Rate the LEA's progress in creating welcoming environments for all families in the community.	4
3. Rate the LEA's progress in supporting staff to learn about each family's strengths, cultures, languages, and goals for their children.	3
4. Rate the LEA's progress in developing multiple opportunities for the LEA and school sites to engage in 2-way communication between families and educators using language that is understandable and accessible to families.	4

Building Relationships Dashboard Narrative Boxes (Limited to 3,000 characters)

1. Based on the analysis of educational partner input and local data, briefly describe the LEA's current strengths and progress in Building Relationships Between School Staff and Families.

Parents are an integral part of the AeroSTEM school community. Parents are regularly surveyed for feedback and the needs of the family and student. AeroSTEM has also shifted to meeting with parents one-on-one on a regular basis with parents to gain specific feedback in a safe environment. This information guides the decisions being made and how we approach things like our schedule, our meal program, our pickup times, and classes we offer.

We use communication methods such as Parent Square (posts, chat messages, alerts and newsletters), email, social media postings, all calls, and text messages to regularly communicate with parents everything from missing assignments in individual classes to school wide events.

Parents serve as volunteers for field trips, fundraisers, classrooms, and join the Charter Council and Charter School Board to provide input and guidance on school policies.

AeroSTEM Academy also produces an annual School Accountability Report Card ("SARC") to communicate school demographic data and performance to the California Department of Education ("CDE") and the public. All student achievement data and student information data kept in its school information system, School Pathways, will be available for reporting purposes including the SARC.

Annually, student achievement data will be disaggregated to clearly identify the academic performance of students by sub-groups (e.g., by ethnicity, gender, English Learners, socioeconomically disadvantaged students, and students with disabilities).

Parents are notified of results in graded work and progress reports via the Student Information System, Learning Management System Parent Square or email notices from teachers.

Educational Partners can access the School Pathways Information System (SIS) and learning management system to see current grades and use that information in staff and parent conferences. AeroSTEM reports grades using the SIS and issues credits to high school students and final grades for the entire school population twice a year as semester grades, in addition to a minimum of two progress reports periodically through each semester.

2. Based on the analysis of educational partner input and local data, briefly describe the LEA's focus area(s) for improvement in Building Relationships Between School Staff and Families.

Parent participation is currently not tracked or structured in a meaningful way outside of the board representative and charter council meetings.

Processes around a volunteer handbook, volunteer training, and volunteer onboarding, community/volunteer calendar of events, volunteer opportunities, and track parent volunteer participation via participation logs all need to be improved.

3. Based on the analysis of educational partner input and local data, briefly describe how the LEA will improve engagement of underrepresented families identified during the self-reflection process in relation to Building Relationships Between School Staff and Families.

AeroSTEM recognizes a need to continue to further develop and support the connection between staff and the community. To this end, we are setting an action plan to encourage parent involvement through greater development of volunteer structures and opportunities. This will be supported through LCAP Goal 4, which addresses Priority 3 and Priority 6.

Section 2: Building Partnerships for Student Outcomes

Based on the analysis of educational partner input and local data, identify the number which best indicates the LEA's current stage of implementation for each practice in this section using the following rating scale (lowest to highest):

- 1 - Exploration and Research Phase
- 2 - Beginning Development
- 3 - Initial Implementation
- 4 - Full Implementation
- 5 - Full Implementation and Sustainability

Practices	Rating Scale Number
5. Rate the LEA's progress in providing professional learning and support to teachers and principals to improve a school's capacity to partner with families.	3
6. Rate the LEA's progress in providing families with information and resources to support student learning and development in the home.	3
7. Rate the LEA's progress in implementing policies or programs for teachers to meet with families and students to discuss student progress and ways to work together to support improved student outcomes.	4
8. Rate the LEA's progress in supporting families to understand and exercise their legal rights and advocate for their own students and all students.	3

Building Partnerships Dashboard Narrative Boxes (Limited to 3,000 characters)

1. Based on the analysis of educational partner input and local data, briefly describe the LEA's current strengths and progress in Building Partnerships for Student Outcomes.

Transparency and availability have been the underlying philosophy of partnership for this school year. One-on-One meeting with students, open-door policy for all students and parents, informal and formal communication to parents and students, and building systems that all educational partners have access to has been a major strength for AeroSTEM.

2. Based on the analysis of educational partner input and local data, briefly describe the LEA's focus area(s) for improvement in Building Partnerships for Student Outcomes.

AeroSTEM recognizes a need to continue to further develop and support the connection between staff and the community. To this end, there will be a greater focus in increasing the attendance at board and charter council meetings.

3. Based on the analysis of educational partner input and local data, briefly describe how the LEA will improve engagement of underrepresented families identified during the self-reflection process in relation to Building Partnerships for Student Outcomes.

> While communication with families is developing in an ongoing manner, advocacy oriented activities are just beginning. Developing parent participation capacities is still in initial implementation, communicating more frequently about governance meetings and increasing the importance of governance participation will be a commitment for coming years. This will be supported through LCAP Goal 4, which addresses Priority 3 and Priority 6.

Section 3: Seeking Input for Decision-Making

Based on the analysis of educational partner input and local data, identify the number which best indicates the LEA's current stage of implementation for each practice in this section using the following rating scale (lowest to highest):

    1 - Exploration and Research Phase
    2 - Beginning Development
    3 - Initial Implementation
    4 - Full Implementation
    5 - Full Implementation and Sustainability

Practices	Rating Scale Number
9. Rate the LEA's progress in building the capacity of and supporting principals and staff to effectively engage families in advisory groups and with decision-making.	4
10. Rate the LEA's progress in building the capacity of and supporting family members to effectively engage in advisory groups and decision-making.	3
11. Rate the LEA's progress in providing all families with opportunities to provide input on policies and programs, and implementing strategies to reach and seek input from any underrepresented groups in the school community.	3
12. Rate the LEA's progress in providing opportunities to have families, teachers, principals, and district administrators work together to plan, design, implement and evaluate family engagement activities at school and district levels.	3

Seeking Input for Decision-Making Dashboard Narrative Boxes (Limited to 3,000 characters)

1. Based on the analysis of educational partner input and local data, briefly describe the LEA's current strengths and progress in Seeking Input for Decision-Making.

> AeroSTEM Academy seeks and encourages family participation in every aspect of AeroSTEM Academy.
>
> We use communication methods such as Parent Square (posts, chat messages, alerts and newsletters), email, social media postings, all calls, and text messages to regularly communicate with parents everything from missing assignments in individual classes to school wide events.
>
> Parents sit on the Charter Site Council advisory body as well as the Charter Board of Directors.
>
> Announcements are made regularly through Parent Square postings, email blasts, texts and phone calls.
>
> Teachers call and email parents to keep them "in the loop" regarding their student's progress and call home to give praise reports as well as address concerns.
>
> Staff regularly schedule parent teacher meetings, IEP and 504 meetings, and parent-teacher conferences to work collaboratively with families and advocate for student success.

2. Based on the analysis of educational partner input and local data, briefly describe the LEA's focus area(s) for improvement in Seeking Input for Decision-Making.

> Opportunities currently exist for the input from educational partners, the communication needs to improve and the educational partners need to be educated on the importance of their involvement.

3. Based on the analysis of educational partner input and local data, briefly describe how the LEA will improve engagement of underrepresented families identified during the self-reflection process in relation to Seeking Input for Decision-Making.

> AeroSTEM Academy will schedule more informal and formal gatherings for educational partners to learn and give input about school governance. This will be supported through LCAP Goal 4, which addresses Priority 3 and Priority 6.

School Climate (LCFF Priority 6)

Introduction

The initial design of the Local Control Funding Formula recognized the critical role that positive school conditions and climate play in advancing student performance and equity. This recognition is grounded in a research base demonstrating that a positive school climate directly impacts indicators of success such as increased teacher retention, lower dropout rates, decreased incidences of violence, and higher student achievement.

In order to support comprehensive planning, LEAs need access to current data. The measurement of school climate provides LEAs with critical data that can be used to track progress in school climate for purposes of continuous improvement, and the ability to identify needs and implement changes to address local needs.

Introduction
LEAs are required, at a minimum, to annually administer a local climate survey. The survey must:

- Capture a valid measure of student perceptions of school safety and connectedness in at least one grade within each grade span the LEA serves (e.g. TK-5, 6-8, 9-12); and

- At a minimum, report disaggregated data by student groups identified in California Education Code 52052, when such data is available as part of the local school climate survey.

Based on the analysis of local data, including the local climate survey data, LEAs are to respond to the following three prompts. Each prompt response is limited to 3,000 characters. An LEA may provide hyperlink(s) to other documents as necessary within each prompt:

Prompt 1 (DATA): Describe the local climate survey data, including available data disaggregated by student groups. LEAs using surveys that provide an overall score, such as the California Healthy Kids Survey, are encouraged to report the overall score for all students as well as available student group scores. Responses may also include an analysis of a subset of specific items on a local survey and additional data collection tools that are particularly relevant to school conditions and climate.

> For the 23/24 school year data was not collected by disaggregated demographics, but Student, Parents and Staff were all given surveys with corresponding questions.
>
> Percent of parents, students, and staff who feel the school is safe. Students = 73% , Parents = 96%, Staff = 100%
>
> Percent of parents, students, and staff who feel a sense of connectedness to the school. Students = 66% , Parents = 96%, Staff = 100%
>
> This data was collected in Winter of 2024.

Prompt 2 (MEANING): Describe key learnings, including identified needs and areas of strength determined through the analysis of data described in Prompt 1, including the available data disaggregated by student group.

> The result show that the adult educational partners connected to AeroSTEM have a much better perception of safety and connectedness that the students. The majority of students at the school were returning students and with the change in more than 80% of staff, it may be that the students are still building relationships with new staff. The communication between adults was a point of emphasis and a strength of AeroSTEM. These two factors could contribute to the discrepancy of adult and student survey results.

Prompt 3 (USE): Describe any changes to existing plans, policies, or procedures that the LEA determines necessary in order to address areas of need identified through the analysis of local data and the identification of key learnings. Include any revisions, decisions, or actions the LEA has, or will, implement for continuous improvement purposes.

> AeroSTEM will continue the emphasis on communication between adult educational partners, as it shown to be a strength. But moving forward administration will meet with a student from each grade level in a more formal manner to gain student insights. Staff will also be trained on relationship building techniques by the school counselor and and advisory period added to the schedule to dedicate time to relationship building. This will be supported through LCAP Goal 4, which addresses Priority 3 and Priority 6.

Access to a Broad Course of Study (LCFF Priority 7)

LEAs provide a narrative summary of the extent to which all students have access to and are enrolled in a broad course of study by addressing, at a minimum, the following four prompts:

1. Briefly identify the locally selected measures or tools that the LEA is using to track the extent to which all students have access to, and are enrolled in, a broad course of study, based on grade spans, unduplicated student groups, and individuals with exceptional needs served. (response limited to 1,500 characters)

> AeroSTEM analyzes courses offered utilizing the Student Information System to ensure all students have access to approved courses, A-G Courses (when appropriate) and CTE Pathways (when appropriate).
>
> AeroSTEM also implemented a new learning management and data warehouse system that allows staff to look at student grades (including standards breakdown), 3rd party local data and State data while disaggregating student subgroups.
>
> AeroSTEM also utilizes a 3rd party provided for high school content, which allows all students access to an accredited, A-G compliant high school program.

2. Using the locally selected measures or tools, summarize the extent to which all students have access to, and are enrolled in, a broad course of study. The summary should identify any differences across school sites and student groups in access to, and enrollment in, a broad course of study, and may describe progress over time in the extent to which all students have access to, and are enrolled in, a broad course of study. (response limited to 1,500 characters)

AeroSTEM Academy believes in a full inclusion school environment in which all students are enrolled in a course of study outlined by the charter petition to the greatest extent appropriate. All middle school students are in grade level appropriate courses taught by properly credentialed staff. All high school students are in a high school program taught by fully credentialed teachers and can graduate a-g ready.

3. Given the results of the tool or locally selected measures, identify the barriers preventing the LEA from providing access to a broad course of study for all students. (response limited to 1,500 characters)

There are no barriers preventing access to a broad course of study for all students as all students have access to all courses.

4. In response to the results of the tool or locally selected measures, what revisions, decisions, or new actions will the LEA implement, or has the LEA implemented, to ensure access to a broad course of study for all students? (response limited to 1,500 characters)

AeroSTEM is in year one of a new learning management and data warehouse system and year two of a 3rd party provider for the high school program. At this point, there are no revisions or new actions in order to grow the program. Staff will continue to develop with the new systems through professional development.

STAFF REPORT COVER SHEET

TO: Board of Directors   AGENDA ITEM: 7.4

DATE: 6/24/24

ITEM: 2024-25 LCAP   SUBMITTED FOR: ACTION

Background and Summary Information:

A copy of AeroSTEM Academy's Draft 2024-25 Local Control and Accountability Plan (LCAP) as part of the 2024-27 LCAP can be found in the school office at 82 Second St, Yuba City CA 95991.

The LCAP is a three-year plan that describes the goals, actions, services, and expenditures to support positive student outcomes that address state and local priorities. The LCAP provides an opportunity for local educational agencies (LEAs) to share their stories of how, what, and why programs and services are selected to meet their local needs. The components of the LCAP for the 2024–2027 LCAP year must be posted as one document that includes the following:

- LCFF Budget Overview for Parents
- Plan Summary
- Engaging Educational Partners
- Goals and Actions
- Increased or Improved Services for Foster Youth, English Learners, and Low-income students
- Action Tables
- Instructions

Financial/Educational Impact: Possible compliance and fiscal impact

Staff Recommendation: Approval

Local Control and Accountability Plan

The instructions for completing the Local Control and Accountability Plan (LCAP) follow the template.

Local Educational Agency (LEA) Name	Contact Name and Title	Email and Phone
AeroSTEM Academy	Joseph Clark Executive Director	jclark@aerostem.org 530-742-2531

Plan Summary [2024-25]

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA.

AeroSTEM Academy has its roots in one of the most viable California charter schools:

In 2011; CORE Charter School, in operation since 1998 and fully WASC accredited, offered Intro to Aerospace as a single high school course to encourage student interest. Students began learning about aviation history, science, growing technology, and the aviation industry. Within two years, due to its popularity, staff added an advanced course, Guided Flight Discovery, in which students prepared to pass the FAA Private Pilot Knowledge Exam. Staff also added related field trips and guest speakers as opportunities to provide real-world snapshots of the

aviation community.

In 2013, AeroSTEM Academy had grown to fully occupy its own resource center. The program added a Model Aeronautics course as well as general academic classes. Through grant funds in partnership with Sutter County Office of Education, the program developed. Students had access to essential technology including a certified flight simulator, unmanned aerial vehicle ("UAV") kits, and 3D printers. The program served 7th-grade and 8th-grade students on the brink of their high school experience and high school students seeking to complete CTE pathways for industry certification.

In 2018, AeroSTEM Academy received approval for a 3-year contract from the Sutter County Office of Education to branch off and open its own Charter School. Grades 6-9 were initiated, with each year adding a grade up to grade 12th.
In 2021, AeroSTEM was awarded a Charter Renewal for five more years, where grades 5 and 12 were added. Ultimately, AeroSTEM Academy will be a Middle and High School, Grades 5-12.

Since then, students have built and programmed team drones for competition, have been featured on Good Day Sacramento and local radio shows, have hosted their own Aerospace Day community event, and have met prominent government officials to discuss STEM education and UAV regulatory policies. Today, the AeroSTEM Academy, located on the property of the Sutter County Airport, pursues its objective: to introduce students to the critical need for Science, Technology, Engineering, and Mathematics (STEM) knowledge by integrating STEM skills into all subject areas. As a result, our students attach valuable, personal meaning to their learning in the growing technological economy of the 21st century.

Mission:
AeroSTEM Academy prepares students of today for the growing college and career opportunities of tomorrow. By exploring Science, Technology, Engineering, and Mathematics (STEM) through the lens of aerospace, students gain the knowledge and skills necessary to contribute to a dynamic, technology-intensive economy. AeroSTEM Academy creates a culture of character and collaboration in close partnership with college and professional communities. The educational program encourages imagination, incorporates experiential learning, and provides opportunities to engineer solutions.
Dream. Discover. Design

Vision:
Graduates from AeroSTEM Academy will have mastered a growth mindset, determined a college and/or career field, acquired an accompanying real-world STEM skill set, and will be prepared to successfully enter the next phase of their post-secondary education and/or career pathway.

Student Demographics

- 36% Female - 64% Male
- 69% Socioeconomically Disadvantaged
- 60% White
- 40% Hispanic
- 2% English Learners

- 15% Students with Disabilities

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

AeroSTEM Academy has gone through a transition during the 2023 - 2024 school year with many systematic successes and identified areas of need. The LCAP for the 2024 - 2025 school year will reflect many changes to guide and support these changes. To be more specific with site goals and based on educational partner input and outcome metrics, the staff is revising goals from two to five goals.

The 23/24 goal one (Ensure all students are prepared for college and/or Career Technical Education opportunities.) will now be addressed by goal two and goal three.
Goal Two - Increase student success in ELA and Math as evidenced by multiple measures.
Goal Three - Prepare students to be Career and College ready.

The 23/24 goal two (Ensure a strong, rigorous learning community) will now be addressed by goal one, goal four and goal five.
Goal One - Cultivate a safe and positive learning environment where all educational partners feel connected, respected, and included.
Goal Four - Engage all educational partners to support student success.
Goal Five - Recruit and retain high-capacity staff who are committed to the mission and vision of the school.

All metrics and actions were updated to be aligned under the specific goals.

Successes
As evidenced by the information below, there were many areas of success during the 2023 - 2024 school year.

100% of teachers were appropriately credentialed, placed and trained, this ensured high quality instruction for students. All students had access to field trips and guest speakers as outlined in the charter. 100% of students participated in a CTE pathway. Class sizes were limited to 27 per class. All students had access to a counselor who provided support for college and career readiness. 100% of high school students were in a-g approved courses or CTE pathway. The goals for the percentage of students meeting and exceeding on CAASPP Summative Assessment in Math and ELA for all students and students with disabilities were met or exceeded. Three of the four goals for the Distance from Standard Met on CAASPP in Math and ELA were for all students and students with disabilities were met. All educational partners indicated a high level of connectedness to the school. Suspension rates dropped for all student groups and the expulsion rate maintained at 0%.

- Parent Connection (Winter 23/24) - 96% of parents feel a sense of connectedness to the school.
- A-G & CTE Curriculum - All students have access to state approved a-g curriculum and a CTE pathway (via AOPA).
- Credentialed staff - All high school courses had an appropriately credentialed and assigned teacher.
- Graduation Rate - 100% of high school 12th grade students graduated, including two 11th grade students graduating early.

- State Assessment Math (CAASPP Dashboard 22/23)
- - All Students - 74.7 below DFS & 26.58% met/exceeded
- - Socioeconomically Disadvantaged - 85 below DFS & 23.53% met/exceeded
- - English Learners - N/A
- - Students with Disabilities - 103 below DFS& 13.34% met/exceeded

- State Assessment ELA (CAASPP Dashboard 22/23)
- - All Students - 44.8 below DFS & 40.51% met/exceeded
- - Socioeconomically Disadvantaged - 58.4 below DFS & 37.25% met/exceeded
- - English Learners - N/A
- - Students with Disabilities - 71 below DFS & 20% met/exceeded

Needs
The attendance rate fell below 95% and the chronic absenteeism rate as reported on the CA Dashboard was 31%. Neither met the goal set in the 23/24 LCAP. The area of student connection did not meet set goals either.

- Student Connection (Winter 23/24) - 66% of students feel a sense of connectedness to the school.

- Chronic Absenteeism (CA Dashboard 23/24)
- - All Students - 31.2%
- - Socioeconomically Disadvantaged - 31.1%
- - White - 23.8%
- - Hispanic - 39.5%
- - English Learners - N/A
- - Students with Disabilities - 38.9%

- Attendance (23/24 P2 Data)
- - All Students - 95.43
- - Socioeconomically Disadvantaged - 90
- - White - 95
- - Hispanic - 90
- - English Learners - 92
- - Students with Disabilities - 93

There remains room for improvement in the area of Chronic Absenteeism school-wide, but certain student groups; Hispanic, White, and Socioeconomically Disadvantaged are performing less favorable, resulting on red on the CA Dashboard
The following actions will be implemented moving forward to address these areas; adding a part time health assistant (action 1.5), maintain staff member for partner coordination and outreach (action 4.2, adding more educational partner events (action 4.4), focus on attendance

education (action 1.3), maintaining a PBIS system (action 1.1), and maintaining an ERMS Mental Health Counselor (action 1.2)

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

AeroSTEM Academy is pleased to report that we did not require any State Technical Assistance

Comprehensive Support and Improvement

An LEA with a school or schools eligible for comprehensive support and improvement must respond to the following prompts.

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

AeroSTEM Academy is pleased to report that we are not identified for CSI.

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

AeroSTEM Academy is pleased to report that we are not identified for CSI.

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

N/A

Engaging Educational Partners

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Educational Partner(s)	Process for Engagement
Students	- Student Survey (12/2023) 1 on 1 UI/UX (User Interface/User Experience) Meetings - On average met with 3 students a week. Met with 45 of the 105 students at the site.
Parents/Guardian	The AeroSTEM Charter Council is the Parent Advisory Group for the school and mets at least three times per school year. - Charter Council Meeting (9/11/23) - Feedback for LCAP Planning - Charter Council Meeting (1/29/24) - LCAP Mid-Year Update - Charter Council Meeting (6/10/24) - LCAP Local Indicators - Charter Council Meeting (6/10/24) - LCAP Annual Update - Charter Council Meeting (6/10/24) - 24/25 LCAP - Parent Survey (12/2023) 1 on 1 UI/UX (User Interface/User Experience)Meetings - On average of 1 to 2 parents a week.
Staff	Staff Survey (12/2023), includes classified staff, certificated staff and administration.

Educational Partner(s)	Process for Engagement
	• 1 on 1 UI/UX (User Interface/User Experience)Meetings • Staff Meetings
Board of Directors	• Board Meeting (12/13/23) - LCAP Planning Update • Board Meeting (1/29/24) - LCAP Mid-Year Update • Board Meeting (3/11/24) - LCAP Planning Update • Board Meeting (5/13/24) - LCAP Planning Update • Board Meeting (6/10/24) - LCAP Public Hearing • Board Meeting (6/10/24) - LCAP Local Indicators • Board Meeting (6/10/24) - LCAP Annual Update • Board Meeting (6/24/24) - LCAP Approval
Authorizer	One on One Meetings • 8/10/23 • 9/11/23 • 10/11/23 • 2/28/24 • 4/12/24

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

Outreach, engagement, communication, and consultation with our educational partners remain a core ideology. As a specific example, each year, the school formally asks for parent and teacher feedback using both formal and informal means, through which we can capture qualitative and quantitative information. This information gathering provides the school with guided information that is internalized and subsequently helps form our priorities, goals, and actions. Specifically, three actions were added based on this feedback;; 1.5, 2.6, 4.4, and three actions were maintained based on this feedback; 1.2,2.3,4.1.

A broad cross-set of our community actively participates in the strategic guidance process, including Parents, Teachers, Board Members, School Administration, Students, and more.

To add to this planning process, and more specifically, the development of the LCAP, we meet with students one-on-one to help articulate additional supports they need to feel better about their learning outcomes.

Goals and Actions

Goal

Goal #	Description	Type of Goal
1	Cultivate a safe and positive learning environment where all educational partners feel connected, respected, and included.	Broad Goal

State Priorities addressed by this goal.
Priority 1: Basic (Conditions of Learning) Priority 5: Pupil Engagement (Engagement) Priority 6: School Climate (Engagement)

An explanation of why the LEA has developed this goal.
This goal was developed as a direct result of AeroSTEM Academy's commitment to ensure every child has their academic, social-emotional, and behavioral needs met and supported through PBIS. A school is a place for education, and it's also a place where students can socialize and develop skills that will help them later in life. It is the goal for ALL students and staff to learn and work in a positive learning environment that supports the learning and overall well-being of every student and staff member, parents, and the community. A safe and positive environment is evidenced through a safe and clean learning environment for all students and staff in which they can engage academically, physically, and emotionally. Providing a learning environment that is clean, appealing, and safe, where students attend at a high rate, are involved in various programs, and feel connected, are elements that contribute to success both academically and emotionally. The supports embedded in the LCAP include but are not limited to; increased mental health support, increased student behavior support, professional learning focused on tier 1 and tier 2 instruction, and other resources to support student success.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1.1	Student Attendance Percentage Source: Annual Attendance Report (P2) Priority 5A	• All Students - 95.43% • Socioeconomically			Goal: 96%+ • All Students - 96% • Socioeconomically	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
		Disadvantaged - 90% • White - 95% • Hispanic - 90% • English Learners - 92% • Students with Disabilities - 93% P2 23/24			Disadvantaged - 94% • White - 96% • Hispanic - 94% • English Learners - 96% • Students with Disabilities - 96% P2 26/27	
1.2	Chronic absenteeism rate Source: CA School Dashboard Priority 5B	• All Students - 31.2% • Socioeconomically Disadvantaged - 31.1% • White - 23.8% • Hispanic - 39.5% • English Learners - N/A • Students with Disabilities - 38.9% CA Dashboard 23/24			Goal: Decrease rate annually between 0.1 to 0.5% • All Students - 20% • Socioeconomically Disadvantaged - 25% • White - 20% • Hispanic - 20% • English Learners - 25%	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
					• Students with Disabilities - 25% CA Dashboard 26/27	
1.3	Pupil Suspension Rate Source: CA School Dashboard Priority 6A	• All Students - 3.4% • Socioeconomically Disadvantaged - 2.9% • White - 6.3% • Hispanic - 0% • English Learners - N/A • Students with Disabilities - 6.9% CA Dashboard 23/24			Goal: Decrease rate annually between 0.1 to 0.5% • All Students - 2.5% • Socioeconomically Disadvantaged - 2.5% • White - 3.5% • Hispanic - 2% • English Learners - 2% • Students with Disabilities - 3.5% CA Dashboard 26/27	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1.4	Pupil Expulsion Rate Source: CA School Dashboard/Local Data Priority 6B	- All Students - 0% - Socioeconomically Disadvantaged - 0% - White - 0% - Hispanic - 0% - English Learners - 0% - Students with Disabilities - 0% Local Data May 23/24			Goal: Maintain rates annually at or under .2% - All Students - 0% - Socioeconomically Disadvantaged - 0% - White - 0% - Hispanic - 0% - English Learners - 0% - Students with Disabilities - 0% Local Data May 26/27	
1.5	High School Graduation Rate Source: CA Dashboard Priority 5E	- All Students - 40% - Socioeconomically Disadvantaged - 42.9% - White - N/A - Hispanic - N/A			Goal: 98%+ - All Students - 100% - Socioeconomically Disadvantaged - 100%	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
		• English Learners - N/A • Students with Disabilities - N/A CA Dashboard 23/24			• White - 100% • Hispanic - 100% • English Learners - 100% • Students with Disabilities - 100% Local Data May 26/27	
1.6	High School Dropout Rate Source: Local Data Priority 5D	• All Students - 0% • Socioeconomically Disadvantaged - 0% • White - 0% • Hispanic - 0% • English Learners - 0% • Students with Disabilities - 0% Local Data May 23/24			Goal: Rate under 2.0% a year • All Students - 0% • Socioeconomically Disadvantaged - 0% • White - 0% • Hispanic - 0% • English Learners - 0% • Students with Disabilities - 0%	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
					Local Data May 26/27	
1.7	Middle School Drop Out Rate Source: Local Data Priority 5C	- All Students - 0% - Socioeconomically Disadvantaged - 0% - White - 0% - Hispanic - 0% - English Learners - 0% - Students with Disabilities - 0% Local Data May 23/24			Goal: Less than 5% students per grade level - All Students - 0% - Socioeconomically Disadvantaged - 0% - White - 0% - Hispanic - 0% - English Learners - 0% - Students with Disabilities - 0% Local Data May 26/27	
1.8	Priority 1C - Level to which facilities are maintained and in good repair. Source: FIT Report	Exemplary Fir Report December 23/24			Good/Exemplary Fit Report 26/27	

Goal Analysis [2023-24]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Not Applicable.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

Not Applicable.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Not Applicable.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

Not Applicable.

Actions

Action #	Title	Description	Total Funds	Contributing
1.1	Maintain Positive Behavior Interventions and Supports (PBIS) system.	AeroSTEM will continue implementing Positive Behavior Interventions and Supports (PBIS). Staff will meet regularly to analyze behavioral data. Clear structures, routines, visuals, and time to practice correct behaviors are essential for Economically Disadvantaged, English Language Learner and Foster Youth students that thrive in positive environments. PBIS schools provide positive environments and support and are proactive in providing social-emotional support to Economically Disadvantaged, English Language Learner and Foster Youth students. Funds will support software and materials needs for PBIS system.	$750.00	Yes

Action #	Title	Description	Total Funds	Contributing
1.2	Provide school ERMS Counselor	An ERMS counselor on campus will provide social emotional support and follow up to student obstacles in attendance and competing coursework	$30,907.00	Yes
1.3	Chronic absentee interventions and attendance monitoring, communication, and supports	Attendance will be monitored and communicated coherently at AeroSTEM by a part time attendance clerk position. AeroSTEM will continue to implement a progression of interventions for students who are on track to be or who are chronically absent. Particular attention will be placed on Economically Disadvantaged, Hispanic, and White student subgroups as they are in the red indicator on the CA Dasboard.	$22,941.00	Yes
1.4	Continue maintenance of quality school facilities	AeroSTEM will continue to conduct the Facility Inspection Tool (FIT) every winter. Funds to support a part time custodian to conduct/coordinate all necessary maintenance and repairs at all school site facilities.	$27,969.00	No
1.5	Maintain a .5 FTE health assistant	A .5 FTE will be funded in order to provide health support for students while on campus. Position will also support student health plans and students with disabilities as needed.	$22,942.00	Yes

Goals and Actions

Goal

Goal #	Description	Type of Goal
2	Increase student success in ELA and Math as evidenced by multiple measures.	Broad Goal

State Priorities addressed by this goal.

> Priority 2: State Standards (Conditions of Learning)
> Priority 4: Pupil Achievement (Pupil Outcomes)
> Priority 7: Course Access (Conditions of Learning)
> Priority 8: Other Pupil Outcomes (Pupil Outcomes)

An explanation of why the LEA has developed this goal.

> At the core of every school is the understanding that schools teach students the hope of every student being able to learn and succeed at proficient levels, most notably in English Language Arts (ELA) and mathematics. Every educational partner agrees that the highest priority is these two areas as they are foundational to success in all school subject areas.
>
> State Data, benchmark data, and local data suggest that our students continue to progress as a whole in ELA and math, but not at the desired rate. There are disparities among data for at-risk student groups compared to all students.
>
> The 2024-2025 LCAP will maintain supports put in place in previous years, such as the Director of Special Education, EL Coordinator, para-educators and class size reduction. The site will also provide supplemental academic programs and after-school academic support to ensure student engagement in their learning and provide multiple ways for students to access interventions and enrichment opportunities to accelerate their learning.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
2.1	Percentage of English Learners scoring on grade level or above in ELA on the winter diagnostic assessment.	• English Learners - 0% Winter 23/24			• English Learners - 50%	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
	Source: Local Assessment: IXL Priority 2B				Winter 26/27	
2.2	Percentage of English Learner students designated as reclassified Source: Local data Priority 4F	• English Learners - 0% May 23/24			• English Learners - 33% Winter 26/27	
2.3	Percentage of students who are meeting or exceeding standards as measured by the State Smarter Balanced Summative Assessment in Math, ELA and Science. Source: CAASPP Dashboard Priority 4A	MATH • All Students - 26.58% • Socioeconomically Disadvantaged - 23.53% • White - 38.89% • Hispanic - 6.25% • English Learners - N/A • Students with Disabilities - 13.34% ELA • All Students - 40.51% • Socioeconomically Disadvantaged - 37.25% • White - 41.67% • Hispanic - 34.38%			MATH • All Students - 40% • Socioeconomically Disadvantaged - 35% • White - 58% • Hispanic - 15% • English Learners - 15% • Students with Disabilities - 20% ELA - All Students - 61% • Socioeconomically Disadvant	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
		- English Learners - N/A - Students with Disabilities - 20% Science - All Students - 37.84% - Socioeconomically Disadvantaged - 36.36% - White - 50.00% - Hispanic - 7.69% - English Learners - N/A - Students with Disabilities - N/A CAASPP Dashboard 22/23			aged - 56% - White - 63% - Hispanic - 52% - English Learners - 53% - Students with Disabilities - 30% Science - All Students - 50% - Socioeconomically Disadvantaged - 48% - White - 65% - Hispanic - 20% - English Learners - 40% - Students with Disabilities - 30% CAASPP	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
					Dashboard 25/26	
2.4	Points below/above standard (DFS) in Math and ELA State Smarter Balanced Summative Assessment. Source: California Dashboard Priority 4A	MATH • All Students - 74.7 points below standard • Socioeconomically Disadvantaged - 85 points below standard • White - 53.1points below standard • Hispanic - 105.6 points below standard • English Learners - N/A • Students with Disabilities - 103 points below standard ELA • All Students - 44.8 points below standard • Socioeconomically Disadvantaged			MATH • All Students - 49 points below standard • Socioeconomically Disadvantaged - 80 points below standard • White - 11 points below standard • Hispanic - 80 points below standard • English Learners - 90 points below standard • Students with Disabilities - 80 points below standard	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
		- 58.4 points below standard • White - 43.3 points below standard • Hispanic - 59.1 points below standard • English Learners - N/A • Students with Disabilities - 71 points below standard CA Dashboard 23/24 (22/23 Data)			ELA - All Students - 14 points below standard • Socioeconomically Disadvantaged - 40 points below standard • White - 20 points below standard • Hispanic - 40 points below standard • English Learners - 68 points below standard • Students with Disabilities - 50 points below standard CA Dashboard 26/27 (25/26 Data)	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
2.5	Percentage of students scoring on grade level or above in Math and ELA on the winter diagnostic assessment. Source: Local Assessment: IXL Priority 2A	MATH • All Students - 9% • Socioeconomically Disadvantaged - 3% • White - 9% • Hispanic - 3% • English Learners - 0% • Students with Disabilities - 0% ELA • All Students - 10% • Socioeconomically Disadvantaged - 6% • White - 20.6% • Hispanic - 6% • English Learners - 0% • Students with Disabilities - 6% Winter 23/24			MATH • All Students - 40% • Socioeconomically Disadvantaged - 15% • White - 40% • Hispanic - 15% • English Learners - 10% • Students with Disabilities - 10% ELA • All Students - 45% • Socioeconomically Disadvantaged - 25% • White - 50% • Hispanic - 20% • English Learners - 15%	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
					• Students with Disabilities - 20% Winter 26/27	
2.6	Percentage of Economically Disadvantaged, English Language Learner and students with exceptional needs scoring below grade level in Math and ELA on the winter diagnostic assessment receiving intervention. Source: Local Assessment: IXL Priority 7B/C	MATH • Socioeconomically Disadvantaged - 100% • English Learners - 100% • Students with Disabilities - 100% ELA • Socioeconomically Disadvantaged - 100% • English Learners - 100% • Students with Disabilities - 100% Winter 23/24			MATH • Socioeconomically Disadvantaged - 100% • English Learners - 100% • Students with Disabilities - 100% ELA • Socioeconomically Disadvantaged - 100% • English Learners - 100% • Students with Disabilities - 100% Winter 26/27	

Goal Analysis [2023-24]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Not Applicable.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

Not Applicable.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Not Applicable.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

Not Applicable.

Actions

Action #	Title	Description	Total Funds	Contributing
2.1	Maintain Director of Special Education position	Maintain Director of Special Education position	$146,490.00	No
2.2	Maintain English Learner (EL) Supports	EL Site Coordinator Position - The EL Site Coordinator Positions support and lead the EL practices and effective strategies for teaching EL students as well as oversees ELPAC Assessments.	$1,500.00	Yes
2.3	Maintain Para-educator positions to support behavior and academics	Three para-educators will be hired to provide additional academic and behavioral support for students with an IEP or who are considered high risk.	$127,530.00	Yes

Action #	Title	Description	Total Funds	Contributing
2.4	Maintain IXL Diagnostics for progress monitoring and supplemental instruction	Continue implementing IXL ELA and Mathematics diagnostic as a local summative assessment tool three times a year. AeroSTEM will continue to utilize IXL as an intervention and enrichment tool in ELA and Mathematics during school, and extended learning. IXL is a student tool to utilize at school, at home, and after school care, to target instructional needs and allow extended learning time.	$1,913.00	Yes
2.5	Maintain Class Size Reduction	Teacher and parent feedback indicates that ongoing class size reduction for all grades would provide more small-group and individualized instructional opportunities for all students, but specifically for Economically Disadvantaged, English Language Learner and Foster Youth students. AeroSTEM believes that lowering class size, as practicable, will give the students more daily small-group learning opportunities for accelerating their progress in meeting or exceeding proficiency in all subjects.	$594,444.00	Yes
2.6	Provide after school intervention and academic support	AeroSTEM will maintain after school academic support. Teachers will implement a coordinated system of highly effective academic interventions for students most specifically, Economically Disadvantaged, English Language Learner and Foster Youth subgroups.	$6,000.00	Yes

Goals and Actions

Goal

Goal #	Description	Type of Goal
3	Prepare students to be Career and College ready.	Broad Goal

State Priorities addressed by this goal.
Priority 1: Basic (Conditions of Learning)   Priority 4: Pupil Achievement (Pupil Outcomes)   Priority 5: Pupil Engagement (Engagement)

An explanation of why the LEA has developed this goal.
AeroSTEM Academy students must have access to an instructional program that meets the requirements for post-secondary success, whether at an institute of higher learning or in a career of their choice. As such, all students must receive a high-quality program that provides them with the requisite skills for success after graduation.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
3.1	Percentage of seniors that have successfully completed A-G requirements or CTE Pathways. Source: Local Data Priority 4C/B/D	A-G - 100% CTE - 100% A-G & CTE - 100% May 23/24			A-G - 100% CTE - 100% A-G & CTE - 100% May 26/27	
3.2	Percentage of students will have standards-aligned curriculum, that includes integrated ELD standards as applicable, aligned with the Williams Act process Source: SARC	• 100% May 23/24			• 100% May 26/27	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
	Priority 1B					
3.3	Percentage of pupils who participate in and demonstrate college preparedness by the EAP or other assessment of college preparedness. Source: CA Dashboard Priority 4H	• 0% CA Dashboard 22/23			• 50% CA Dashboard 25/26	
3.4	Percentage of English Learner students making progress as measured by the English Learner Progress Indicator on the CA School Dashboard Source: CA Dashboard/Local Data Priority 4E	Data not available due to size of student group. CA Dashboard 22/23			Will report if the number of the students result in data being displayed on the CA Dashboard. CA Dashboard 25/26	
3.5	Percentage of students who pass AP exam with score of 3 or higher Source: Local Data Priority 4G	• 0% May 23/24			25% May 26/27	

Goal Analysis [2023-24]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Not Applicable.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

Not Applicable.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Not Applicable.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

Not Applicable.

Actions

Action #	Title	Description	Total Funds	Contributing
3.1	Field Trips	Schedule 3 field trips per grade level in alignment with college and/or CTE exposure and grade level academic standards.	$14,000.00	No
3.2	Academic and Career Counseling	Provide academic, college, and CTE counseling to support students. Provide targeted assistance to Economically Disadvantaged, English Language Learner and Foster Youth students in college and career readiness activities and guidance. Offer College Success and Career Planning and Development dual enrollment classes.	$31,843.00	Yes
3.3	Career Technical Education (CTE) Pathways	Increase middle school career awareness activities and programs aligned to CTE Programs and industry needs. Increase high school participation in CTE Pathways & Dual Enrollment.	$87,856.00	No

Action #	Title	Description	Total Funds	Contributing
		Employ (1) FTE CTE credentialed teacher for CTE/STEM classes for middle school/high school.		
3.4	College Access Supports	AeroSTEM will continue the college and career supports to help increase graduation rates, UC/CSU a-g rates, student access to career pathways, and lower drop-out rates with a specific focus on Economically Disadvantaged, English Language Learner and Foster Youth subgroups.	$30,907.00	Yes

Goals and Actions

Goal

Goal #	Description	Type of Goal
4	Engage all educational partners to support student success.	Broad Goal

State Priorities addressed by this goal.

Priority 3: Parental Involvement (Engagement)
Priority 6: School Climate (Engagement)

An explanation of why the LEA has developed this goal.

Communication is essential for all educational partners working together to support student learning. AeroSTEM Academy has witnessed that while parent support is strong, the number of families and parents actively participating in on-site functions is lower than desired. Staff needs to create more developed opportunities for parent involvement and communicate those opportunities more effectively. AeroSTEM Academy's ability to increase parent involvement, input, and engagement will increase community engagement and strengthen educational partnerships with families.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
4.1	Opt-In usage rate of educational partner usage of communication tool Parent Square Source: Local Data Priority 3A	Email - 97% Text - 10% App - 66% Winter 23/24			Email - 97% Text - 40% App - 75% Winter 26/27	
4.2	Percent of parents and students who feel the school is safe. Source: Educational Partner Surveys Priority 6C	Parents - 73% Students - 96% Winter 23/24			Parents - 95% Students - 98% Winter 26/27	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
4.3	Percent of parents and students who feel a sense of connectedness to the school. Source: Educational Partner Surveys Priority 6C	Parents - 96% Students - 66% Winter 23/24			Parents - 95% Students - 98% Winter 26/27	
4.4	Attendance of educational partners at Charter Council meetings Source: Local Data Priority 3B/C	Average Attendance - 5 • Socioeconomically Disadvantaged - 1 • English Learners - 1 • Students with Disabilities - 1 Winter 23/24			Average Attendance - 15 Socioeconomically Disadvantaged - 3 • English Learners - 3 • Students with Disabilities - 3 Winter 23/24	

Goal Analysis [2023-24]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Not Applicable.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

Not Applicable.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Not Applicable.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

Not Applicable.

Actions

Action #	Title	Description	Total Funds	Contributing
4.1	Maintain and utilize Parent Square application, website, and social media communications	AeroSTEM will improve two-way communication by utilizing multiple communication methods and engage with all educational partners to enhance existing protocols, identify expansion opportunities, and facilitate two-way communication, cultural awareness, and collaborative planning.	$846.00	No
4.2	Maintain staff member for partner coordination and outreach	Provide office staff member (.5) who connect the school and educational partners to support students' success in school.	$35,980.00	Yes
4.3	Provide Educational Partner Engagement Opportunities through surveys and the Charter Council	AeroSTEM will develop and implement a systemic process to engage and obtain student voices from diverse students, including different grade levels (age appropriate) and groups that have been traditionally underrepresented and underserved, and untapped in public education.	$500.00	No
4.4	Provide multiple event designed for educational partners	Provide targeted opportunities for partner engagement at the school site through various events and meetings.	$550.00	No
4.5	Maintain and utilize LMS and data warehouse	AeroSTEM will continue to implement a LMS system with an emphasis on increasing parent usage to communicate with students and their parents/guardians/caregivers.	$3,500.00	No

Action #	Title	Description	Total Funds	Contributing

Goals and Actions

Goal

Goal #	Description	Type of Goal
5	Recruit and retain high capacity staff who are committed to the mission and vision of the school.	Broad Goal

State Priorities addressed by this goal.

Priority 1: Basic (Conditions of Learning)
Priority 6: School Climate (Engagement)
Priority 8: Other Pupil Outcomes (Pupil Outcomes)

An explanation of why the LEA has developed this goal.

AeroSTEM Academy aims to recruit and retain staff members who will support all students in acquiring the skills necessary to develop and follow their postsecondary dreams.
Staff developed this goal to reflect our commitment to teacher preparedness and development by ensuring that all students are challenged to reach high standards daily in each classroom. The actions will allow staff to best represent and serve the diverse needs of the students and families in this district.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
5.1	Percentage of teachers appropriately assigned and fully credentialed (Preliminary, clear, or Intern Credential). Source: School Accountability Report Card (SARC) Priority 1A	85% SARC 22/23			100% SARC 25/26	
5.2	Percent of staff who feel the school is safe.	Staff - 100% Winter 23/24			Staff - 100% Winter 26/27	

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
	Source: Educational Partner Surveys Priority 6C					
5.3	Percent of staff who feel a sense of connectedness to the school. Source: Educational Partner Surveys Priority 6C	Staff - 100% Winter 23/24			Staff - 100% Winter 26/27	
5.4	Percentage of teachers that received professional development on State Standards and effective instructional practices Source: Local Data Priority 8	Staff - 100% May 23/24			Staff - 100% Winter 26/27	

Goal Analysis [2023-24]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Not Applicable.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

Not Applicable.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Not Applicable.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

Not Applicable.

Actions

Action #	Title	Description	Total Funds	Contributing
5.1	Participate in the Tri-County Induction Program	The Tri-County Induction Program (TCIP) is an approved and accredited educator program by the California Commission on Teacher Credentialing. The Induction Program partners with the candidates' school site, district office and county office leadership to provide a contextualized growth experience and prepare educators and educational leaders to create a diverse, equitable, inclusive and collaborative learning environment where all students achieve social and academic success.	$8,000.00	No
5.2	Human Resource Systems	AeroSTEM will continue to monitor and implement Human Resources protocols to ensure staff are appropriately assigned based on credential, and staff evaluations are can be documented.	$54,120.00	No
5.3	Continuing Education	Support staff through continuing education reimbursement.	$4,623.00	No
5.4	Systemic Professional Development	Enhance instruction for all students by providing targeted professional development and coaching to staff via a professional development plan based on disaggregated student data and the staff needs. Professional development includes 5 staff days before the school year, 2 staff days during the year, and 5 staff days after the school year.	$40,109.00	No

Action #	Title	Description	Total Funds	Contributing

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students [2024-25]

Total Projected LCFF Supplemental and/or Concentration Grants	Projected Additional 15 percent LCFF Concentration Grant
$287,496	$22,868

Required Percentage to Increase or Improve Services for the LCAP Year

Projected Percentage to Increase or Improve Services for the Coming School Year	LCFF Carryover — Percentage	LCFF Carryover — Dollar	Total Percentage to Increase or Improve Services for the Coming School Year
20.027%	0.000%	$0.00	20.027%

The Budgeted Expenditures for Actions identified as Contributing may be found in the Contributing Actions Table.

Required Descriptions

LEA-wide and Schoolwide Actions

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
1.1	**Action:** Maintain Positive Behavior Interventions and Supports (PBIS) system. **Need:** The school administration discerned several key needs within the student community, necessitating the beginning of a Positive Behavioral Interventions and Supports system. Paramount among these needs is the cultivation of social emotional skills, with a	Explanation: The concept behind the school-wide employment of Positive Behavioral Interventions and Supports system aims at fulfilling the recognized requirements of every diverse set of students, with an intensified focus on the ones living in poverty, likely suffering from trauma or bullying encounters. The curriculum finds its place universally, thus nurturing social-emotional abilities in students and curbing bullying episodes. It further provides additional reinforcement for those students who may require an extra push toward	Metric 1.1 Student Attendance Percentage Source: Annual Attendance Report (P2) Priority 5A Metric 1.2 Chronic absenteeism rate Source: CA School Dashboard Priority 5B

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
	distinct focus on students living in poverty. Such students may be grappling with elevated stress levels, resulting in trauma and incidents of bullying. The absence of these critical skills can hinder their progress and overall prosperity within the educational sphere. **Scope:** LEA-wide	adapting to new behaviors. This schoolwide strategy ensures that every student benefits from this crucial program, building a more accommodating learning atmosphere. Rationale: Our rationale for adopting this extensive scope aligns with the school's commitment to enhancing rudimentary skills for the entirety of the student population. The importance of reaching out to every student, irrespective of their socio-economic condition, underlines the motivation behind spreading this action LEA-wide. The idea is to establish an all-inclusive platform promoting a supportive learning environment, thus paving the way for each student to prosper in their educational journey. Assessment: The action emphasizes the necessity for comprehensive support systems, safety initiatives, and efficient resource allocation. Additionally, this action supports all unduplicated students and at-risk students, and requires continued progress with appropriate support.	Metric 1.3 Pupil Suspension Rate Source: CA School Dashboard Priority 6A Metric 1.4 Pupil Expulsion Rate Source: CA School Dashboard/Local Data Priority 6B Metric 1.5 High School Graduation Rate Source: CA Dashboard Priority 5E Metric 1.6 High School Dropout Rate Source: Local Data Priority 5D Metric 1.7 Middle School Drop Out Rate Source: Local Data Priority 5C
1.2	**Action:** Provide school ERMS Counselor **Need:** Educational Partners, along with staff, has identified a significant need for extensive mental health support for all segments of students, with a particular focus on Socio-Economically Disadvantaged, English Learners, and Foster Youth students. These	Explanation: The intention behind the deployment of a School Mental Health Professional is to sufficiently tend to the comprehensive mental health needs that pervade all student communities. This, notably, includes those in Low-Income categories, English Learners, and Foster Youth. This professional aims to provide explicit counseling backing, connections to further community resources, and an obligation to foster a beneficial and safe school culture. This decision is	Metric 1.3 Pupil Suspension Rate Source: CA School Dashboard Priority 6A Metric 1.4 Pupil Expulsion Rate Source: CA School Dashboard/Local Data Priority 6B

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
	specific student populations frequently face unique challenges such as socio-economic stressors, language barriers, and instability in their personal lives. These circumstances can profoundly affect their mental health and academic performance, necessitating the provision of additional and tailored support services. **Scope:** LEA-wide	especially relevant during middle school years, where the provision of rigorous and exciting classes is guaranteed for all students. Furthermore, this action is set to alleviate the discrepancy between the suspension rates of conventional students and those within Low-Income, English learning, homeless, and foster youth categories. Rationale: The ongoing high-demand requirements of the student population, combined with persistent suspension rates, particularly at the middle school level, necessitates the rolling out of health professionals at every school statewide. Most significantly, the initiative is designed to reduce disparities in student suspension rates. In a broader context, transferring these services to all students, regardless of their circumstances, ensures that everyone receives the additional mental health support vital for their well-being. This substantial endeavor is expected to correlate positively with enhanced attendance rates and a decline in chronic absenteeism, elevating the schools' overall academic and social atmosphere. Assessment: The action "Provide school ERMS Counselor" has been devised to address the needs highlighted. The fundamental role of these experts will be to offer counseling support services and community resources to Low-Income , Foster Youth, and English Learners. This assistance is designed to counteract the effects of their challenging circumstances and enhance their overall mental health. Beyond direct counseling, mental health professionals will engage with the wider student community to nurture a supportive	Metric 1.5 High School Graduation Rate Source: CA Dashboard Priority 5E Metric 1.6 High School Dropout Rate Source: Local Data Priority 5D Metric 1.7 Middle School Drop Out Rate Source: Local Data Priority 5C

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
		and secure school culture. This inclusive approach favors all students by contributing to a positive learning environment. This action highlights the importance of academic engagement and challenge for all students, including underrepresented groups.	
1.3	**Action:** Chronic absentee interventions and attendance monitoring, communication, and supports **Need:** Chronic Absenteeism, as evidenced by 31% chronically absent on the 2023 CA Dashboard (red), is an ongoing concern that AeroSTEM will continue to address. **Scope:** LEA-wide	Explanation: According to local data in 2023-2024, the attendance rate for unduplicated students has not improved as desired. With the intense work of staff and implementation of systems, AeroSTEM anticipates that the 2024 CA Dashboard will reflect positive growth for chronically absent students. Rationale: The attendance clerk provides up-to-date attendance data and quick positive information to parents and guardians. They will communicate with families about their child's absences and provide resources to support students in being in school. Assessment: The attendance clerk will free up time for our teachers, allowing them to engage with families more quickly and build more positive connections by communicating all attendance issues with families.. They will also be the bridge between chronically absent students and administration.	Metric 1.1 Student Attendance Percentage Source: Annual Attendance Report (P2) Priority 5A Metric 1.2 Chronic absenteeism rate Source: CA School Dashboard Priority 5B Metric 1.3 Pupil Suspension Rate Source: CA School Dashboard Priority 6A Metric 1.4 Pupil Expulsion Rate Source: CA School Dashboard/Local Data Priority 6B Metric 1.5 High School Graduation Rate Source: CA Dashboard Priority 5E

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
			Metric 1.6 High School Dropout Rate Source: Local Data Priority 5D Metric 1.7 Middle School Drop Out Rate Source: Local Data Priority 5C
1.4	**Action:** Continue maintenance of quality school facilities **Need:** **Scope:**		Metric 1.8 Priority 1C - Level to which facilities are maintained and in good repair. Source: FIT Report
1.5	**Action:** Maintain a .5 FTE health assistant **Need:** The school will address the importance of connecting Low-Income families, Homeless students, and students with disabilities with community resources and medical referrals. Due to an increase in students with disabilities and Low-Income families, accessing medical services is challenging without the support of health staff. Additionally, AeroSTEM emphasized the critical need to enhance health services for all students, particularly those with disabilities and medically fragile conditions. AeroSTEM aims to prevent	Explanation: The schoolwide implementation of a Health Assistant is essential to adequately cater to the varying needs of the full student body. Specifically, Students with Disabilities or those medically fragile demand monitoring and an effective medical strategy. To this end, a Health Assistant acts as unyielding support, optimizing their living conditions and overall health status. This initiative conveniently doubles as a resource for financially challenged families or those in foster care by aligning them with essential community resources alongside medical referrals. Rationale: The justification for an LEA-wide scope lies in the diversity of students' health needs. There are students with chronic ailments requiring	Metric 1.1 Student Attendance Percentage Source: Annual Attendance Report (P2) Priority 5A Metric 1.2 Chronic absenteeism rate Source: CA School Dashboard Priority 5B

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
	medical issues from contributing to absences. Children living in poverty, with a disability, or with a chronic illness experience significant health disparities and are at a higher risk of dropping out of school (DePaoli, Balfanz, Bridgeland, Atwell, & Ingram, 2017; Robert Wood Johnson Foundation, 2016). Health staff play a proactive role in working with families, preventing and evaluating illnesses, helping with attendance, serving as liaisons to other medical staff, and providing resources to families. **Scope:** LEA-wide	regular attention, as well as daily incidents needing immediate evaluation. Therefore, a broad approach ensures that every health-related issue is promptly dealt with, regardless of frequency or severity. Furthermore, unduplicated students, Low-Income, Foster youth, and English Learners, who often find themselves isolated and without medical support, benefit significantly from this scope of action. As such, the addition of Health Assistant is necessary and beneficial. Assessment: The role of Health Assistant encompasses providing consistent supervision and aid to medically fragile students. Additionally, they link Low-Income families and foster children to necessary community resources and medical referrals. The district's commitment to strengthening health services is palpable in executing this initiative. Their primary objective is to ensure all students receive the necessary care and resources to prosper academically	
2.1	**Action:** Maintain Director of Special Education position **Need:** **Scope:**		Metric 2.3 Percentage of students who are meeting or exceeding standards as measured by the State Smarter Balanced Summative Assessment in Math, ELA and Science. Source: CAASPP Dashboard Priority 4A Metric 2.4 Points below/above standard (DFS) in Math and ELA

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
			State Smarter Balanced Summative Assessment. Source: California Dashboard Priority 4A

Metric 2.5 Percentage of students scoring on grade level or above in Math and ELA on the winter diagnostic assessment. Source: Local Assessment: IXL Priority 2A

Metric 2.6 Percentage of Economically Disadvantaged, English Language Learner and students with exceptional needs scoring below grade level in Math and ELA on the winter diagnostic assessment receiving intervention. Source: Local Assessment: IXL Priority 7B/C |
| 2.3 | **Action:** Maintain Para-educator positions to support behavior and academics

Need: | Explanation: The scope of the actions undertaken by the Paraeducators is established to span all students. This widespread approach was implemented to effectively attend to the varying needs of the diverse student groups within the entire educational setting. The uniform execution of this action maintains consistency in curriculum, instructional techniques, Multi-Tiered Systems of | Metric 2.3 Percentage of students who are meeting or exceeding standards as measured by the State Smarter Balanced Summative Assessment in Math, ELA and Science. |

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
	Paraeducators play a crucial role in maintaining consistency across various critical components of educational systems, such as curriculum, instructional techniques, Multi-Tiered Systems of Support (MTSS), and assessments by supporting the teaching staff. This consistency is vital for several reasons. Paraeducators support curriculum implementation across all classrooms and grade levels, maintaining a standard quality of education so that all students receive the same foundational knowledge and skills, regardless of their specific class or teacher. Additionally, paraeducators are essential in implementing and maintaining MTSS frameworks, ensuring that support systems are consistently applied to provide appropriate interventions and support to students based on their individual needs. This consistency is key to effectively addressing academic and behavioral challenges and promoting student success. In summary, paraeducators are essential for maintaining consistency and quality across educational programs, ensuring that all students have access to a coherent and effective educational experience, which is crucial for their academic and personal growth. **Scope:** LEA-wide	Support (MTSS), and assessments. It also paves the way for making data-driven adjustments, the equitable distribution of resources, and the collection of timely feedback. Rationale: The reasoning behind this LEA-wide scope lies in its many benefits. By having the paraeducators support teachers in all grade levels, and all students groups, including unduplicated and at-risk groups. Assessment: To meet previously identified necessities, the district employed the strategy of hiring Paraeducators. They are pivotal in executing the PBIS system and MTSS framework, assuring effective assistance for students requiring additional support. The paraeducators are instrumental in maximizing student learning, demonstrating the school's proactive strategy to satisfy the recognized necessities of its student body.	Source: CAASPP Dashboard Priority 4A Metric 2.4 Points below/above standard (DFS) in Math and ELA State Smarter Balanced Summative Assessment. Source: California Dashboard Priority 4A Metric 2.5 Percentage of students scoring on grade level or above in Math and ELA on the winter diagnostic assessment. Source: Local Assessment: IXL Priority 2A
2.4	**Action:** Maintain IXL Diagnostics for progress monitoring and supplemental instruction	Explanation: The requirement for executing IXL ELA and Mathematics assessments across the school is vital for enriching student educational outcomes. This comprehensive performance	Metric 2.1 Percentage of English Learners scoring on grade level or above in

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
	Need: Within the school community, distinct student groups have been identified that necessitate the implementation of a reliable growth measure. These groups encompass all students, including those with disabilities,English Learners, and homeless students. Teachers and staff use IXL data to monitor students' progress toward achieving proficiency on the CAASPP. Socio-Economically Disadvantaged students and English Learners, among others, are not meeting proficiency standards on the 2023 CA ELA and math Dashboard. Therefore, staff require ongoing support and multiple measures to plan for student learning effectively. This need arises from the desire to allocate instructional time and resources for effective intervention appropriately. **Scope:** LEA-wide	measure offers a consistent and ascertainable method of growth analysis, ensuring the proper distribution of educational resources and determining the optimal time for effective educational interventions. This domain of activity spans the entire school to promise an all-inclusive reach and equitable access to resources for every student. The information gathered from IXL provides crucial support to staff, enabling them to cater to individual student needs. Rationale: Moreover, it orchestrates precise interventions, shaping instructional decisions and aligning teaching methods with California Assessment of Student Performance and Progress (CAASPP) testing standards. This alignment further assists in successfully applying a Multi-Tiered System of Support (MTSS) specifically tailored to aid students with unique needs. Thus, the breadth of this action being districtwide is justified, for it ensures comprehensive inclusion and unbiased access to resources for all students. It also enables the adaptation and enhancement of instruction methodologies to be consistent with state testing standards, thereby supporting the execution of expansive learning support systems custommade for students with distinctive requirements. Assessment: In response to these identified needs, AeroSTEM has been integrating IXL ELA and Mathematics assessments multiple times a year. This initiative will allow data disaggregation for unduplicated students, and students with unique needs, thus accurately portraying each student's academic growth. The reach of this	ELA on the winter diagnostic assessment. Source: Local Assessment: IXL Priority 2B Metric 2.2 Percentage of English Learner students designated as reclassified Source: Local data Priority 4F Metric 2.3 Percentage of students who are meeting or exceeding standards as measured by the State Smarter Balanced Summative Assessment in Math, ELA and Science. Source: CAASPP Dashboard Priority 4A Metric 2.4 Points below/above standard (DFS) in Math and ELA State Smarter Balanced Summative Assessment. Source: California Dashboard Priority 4A Metric 2.5 Percentage of students scoring on grade level or above in Math and ELA on the winter diagnostic assessment.

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Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
		action is intended to encompass all educational partners, emphasizing students with disabilities, English Learners, and socio-economically disadvantaged. By providing a reliable and easily accessible growth measure, the action ensures that all students, irrespective of individual circumstances, are equipped with the academic resources they require for success	Source: Local Assessment: IXL Priority 2A
2.5	**Action:** Maintain Class Size Reduction **Need:** The goal of providing a smaller learning environment and in turn more rigorous academic intervention to students through smaller class sizes. **Scope:** LEA-wide	Explanation: AeroSTEM's unduplicated pupil count is projected at more than 65%, as a result, every class has unduplicated students enrolled. Rationale: Research shows that lower class size supports increased academic performance. Research generally agrees that lower class size, are linked to positive educational benefits such as better test scores, fewer dropouts, and higher graduation rate, especially for disadvantaged children Assessment: While classes are capped at 27 students each, the goal is to keep each class at 25 students.	Metric 2.1 Percentage of English Learners scoring on grade level or above in ELA on the winter diagnostic assessment. Source: Local Assessment: IXL Priority 2B Metric 2.2 Percentage of English Learner students designated as reclassified Source: Local data Priority 4F Metric 2.3 Percentage of students who are meeting or exceeding standards as measured by the State Smarter Balanced Summative Assessment in Math, ELA and Science. Source: CAASPP Dashboard Priority 4A

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
			Metric 2.4 Points below/above standard (DFS) in Math and ELA State Smarter Balanced Summative Assessment. Source: California Dashboard Priority 4A Metric 2.5 Percentage of students scoring on grade level or above in Math and ELA on the winter diagnostic assessment. Source: Local Assessment: IXL Priority 2A
2.6	**Action:** Provide after school intervention and academic support **Need:** The school has recognized an urgent need for further assistance for pupils, particularly those considered Socio-Economically Disadvantaged, and English Learners, and individuals with unique needs. English Learner progress on the 2023 CA District Dashboard. With quality interventions, these students will achieve competency levels in English Language Arts (ELA) and mathematics consistent with the broader student population. **Scope:** LEA-wide	Explanation: The decision to sustain intervention on a schoolwide level instead of merely targeting certain groups is rooted in the identified need for a comprehensive assistance system for all students. This broadened scope aids in successfully implementing the Multi-Tiered System of Support (MTSS) throughout the entire educational establishment. By adopting this approach, every student - not just those below grade level in subjects such as English Language Arts and Mathematics - gains from specialized intervention. Subsequently, this approach advances the overall academic performance in the school. Rationale: Adopting a schoolwide scope for keeping intervention is due to its significant impact on improving student learning outcomes. Firstly, the wider reach of the intervention ensures equitable access to quality education by providing	Metric 2.1 Percentage of English Learners scoring on grade level or above in ELA on the winter diagnostic assessment. Source: Local Assessment: IXL Priority 2B Metric 2.2 Percentage of English Learner students designated as reclassified Source: Local data Priority 4F Metric 2.6 Percentage of Economically Disadvantaged, English Language Learner and

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
		targeted support to all students, not only those lagging in English Language Arts and Mathematics. Furthermore, incorporating the MTSS framework on a grand scale aligns directly with the district's devotion to offering high-quality MTSS. Assessment: The strategy developed involves maintaining intervention to address these designated needs. This strategy is purposefully built to assist the outline student groups in equaling their peers in both ELA and math proficiency. The intervention will consequently offer indispensable support during the stipulated English Language Development instruction periods, thus countering a recognized need. To evaluate the success of this undertaking, the measure to be used will be the improvement seen in ELA and math proficiency among the identified student groups.	students with exceptional needs scoring below grade level in Math and ELA on the winter diagnostic assessment receiving intervention. Source: Local Assessment: IXL Priority 7B/C
3.1	**Action:** Field Trips **Need:** **Scope:**		Metric 3.1 Percentage of seniors that have successfully completed A-G requirements or CTE Pathways. Source: Local Data Priority 4C/B/D Metric 3.2 Percentage of students will have standards-aligned curriculum, that includes integrated ELD standards as applicable, aligned with the Williams Act process

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
			Source: SARC Priority 1B
3.2	**Action:** Academic and Career Counseling **Need:** Due to the high concentrations of Economically Disadvantaged, English Language Learner and Foster Youth students at AeroSTEM, there is a need to provide targeted assistance for college and career readiness activities and guidance as well as assist with dual enrollment classes. **Scope:** LEA-wide	Explanation: AeroSTEM will provide academic, college, and CTE counseling to support students, targeted assistance to Economically Disadvantaged, English Language Learner and Foster Youth students in college and career readiness activities and guidance, and offer college success and career planning and development dual enrollment classes. Rationale: Adopting a school wide scope for providing academic and career counseling is due to its significant impact on improving student learning outcomes and enhance to full educational program of the school. Assessment: This action will seek to increase the percentage of students who demonstrate college preparedness, as well as the number of students enrolled in dual enrollment classes.	Metric 3.2 Percentage of students will have standards-aligned curriculum, that includes integrated ELD standards as applicable, aligned with the Williams Act process Source: SARC Priority 1B Metric 3.3 Percentage of pupils who participate in and demonstrate college preparedness by the EAP or other assessment of college preparedness. Source: CA Dashboard Priority 4H Metric 3.4 Percentage of English Learner students making progress as measured by the English Learner Progress Indicator on the CA School Dashboard Source: CA Dashboard/Local Data Priority 4E Metric 3.5 Percentage of students who pass AP exam with score of 3 or higher

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
			Source: Local Data Priority 4G
3.3	**Action:** Career Technical Education (CTE) Pathways **Need:** The school community has identified the need for an all-inclusive educational approach that serves all students, focusing on those from diverse backgrounds. This includes individuals from Low-Income families, Foster Youth, English learners, and those with unique needs. There is an understanding that these groups often encounter obstacles when participating in rigorous and engaging courses, which can jeopardize their academic progress and future career opportunities. All students have access to a Career Technical Education (CTE) Pathway to improve awareness and engagement. **Scope:**	Explanation: The school wide scope of the initiative, namely "Career Technical Education (CTE) Pathways," seeks to enhance the full educational program of the school, thereby addressing the recognized requirements of every student group. This approach is designed to provide all middle-school pupils, especially those with specialized needs, access to challenging courses and programs aligned with their future educational and career aspirations. Rationale: The justification for choosing a school wide scope hinges on its flexibility in prioritizing elective choices for the identified student demographics. Furthermore, it prioritizes students pursuing a bi-literacy track for enrolling in A-G courses. The school wide approach thus ensures that a broad range of students can benefit from these alignment efforts, enabling them to effectively chart their future educational and career progress while still in high school. Assessment: In response to these identified needs, the "Career Technical Education (CTE) Pathways " action addresses these issues. AeroSTEM is committed to bolstering Career Technical Education (CTE) by ensuring its continued and broadening reach. This action involves productive teamwork with the school counselor to ascertain that every middle school student can access challenging and stimulating courses. Additionally, the action supports a CTE pathway at the highschool level. These structured	Metric 3.1 Percentage of seniors that have successfully completed A-G requirements or CTE Pathways. Source: Local Data Priority 4C/B/D Metric 3.2 Percentage of students will have standards-aligned curriculum, that includes integrated ELD standards as applicable, aligned with the Williams Act process Source: SARC Priority 1B

2024-25 Local Control and Accountability Plan for AeroSTEM Academy

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
		programs are aligned end-to-end with high school, college, and career pathways, delivering all encompassing aid to students as they advance on their educational journey.	
3.4	**Action:** College Access Supports **Need:** Due to the high concentrations of Economically Disadvantaged, English Language Learner and Foster Youth students at AeroSTEM, there is a need to provide supports for students seeking a path to college. **Scope:** LEA-wide	Explanation: AeroSTEM will continue the college and career supports to help increase graduation rates, UC/CSU a-g rates, student access to career pathways, and lower drop-out rates with a specific focus on Economically Disadvantaged, English Language Learner and Foster Youth subgroups. Rationale: Adopting a school wide scope for providing college access support is due to its significant impact on improving student learning outcomes and enhance to full educational program of the school. Assessment: This action will seek to increase the percentage of students who demonstrate college preparedness, as well as the number of students enrolled in dual enrollment classes.	Metric 3.1 Percentage of seniors that have successfully completed A-G requirements or CTE Pathways. Source: Local Data Priority 4C/B/D Metric 3.2 Percentage of students will have standards-aligned curriculum, that includes integrated ELD standards as applicable, aligned with the Williams Act process Source: SARC Priority 1B Metric 3.3 Percentage of pupils who participate in and demonstrate college preparedness by the EAP or other assessment of college preparedness. Source: CA Dashboard Priority 4H Metric 3.4 Percentage of English Learner students making progress as measured by the English Learner Progress Indicator

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
			on the CA School Dashboard Source: CA Dashboard/Local Data Priority 4E
4.1	**Action:** Maintain and utilize Parent Square application, website, and social media communications **Need:** **Scope:**		Metric 4.1 Opt-In usage rate of educational partner usage of communication tool Parent Square Source: Local Data Priority 3A Metric 4.2 Percent of parents and students who feel the school is safe. Source: Educational Partner Surveys Priority 6C
4.2	**Action:** Maintain staff member for partner coordination and outreach **Need:** The school community has rated our communication highly but continues providing feedback on needed areas. Consistent feedback from parents and staff highlights the effectiveness of our communication with families and the promotion of parental involvement. Based on the analysis of educational partner input and local data, the AeroSTEM has identified key areas for improvement in building relationships between school staff and families. To address this,	Explanation: The installment of a staff member dedicated to outreach is a strategic move aimed at addressing the distinct needs of all students within our district. This initiative encompasses all educational partners, as its primary intent is to bolster communication and amplify community engagement throughout the comprehensive district landscape. Given that our unduplicated student population, Low-Income, Foster Youth, and English Learners (EL), their feeling of connectedness is crucial. Rationale: Research by Jeynes (2011) demonstrates that when schools effectively communicate resource availability, it alleviates some of the stress and challenges Low-Income	Metric 4.3 Percent of parents and students who feel a sense of connectedness to the school. Source: Educational Partner Surveys Priority 6C Metric 4.4 Attendance of educational partners at Charter Council meetings Source: Local Data Priority 3B/C

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
	AeroSTEM commits to enhancing communication strategies to keep parents informed about student progress, academic standards, and the availability of support services through a dedicated staff member. **Scope:** LEA-wide	families face, enabling students to focus better on their education. This action, therefore, aptly satisfies a necessity for amplified communication and enhanced community engagement. Assessment: In response to these demands, installing a staff member dedicated to outreach is crucial. This staff member will examine all the school's communication facets and engage with families, staff, and community members. This action will include designing new family engagement initiatives. The indicators of success, in this case, will gauge the rise in family engagement, enhancement in communication, and a more comprehensive and inclusive approach toward establishing a school community.	
4.3	**Action:** Provide Educational Partner Engagement Opportunities through surveys and the Charter Council **Need:** **Scope:**		Metric 4.4 Attendance of educational partners at Charter Council meetings Source: Local Data Priority 3B/C
4.4	**Action:** Provide multiple event designed for educational partners **Need:**		Metric 4.2 Percent of parents and students who feel the school is safe. Source: Educational Partner Surveys Priority 6C

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
	Scope:		Metric 4.3 Percent of parents and students who feel a sense of connectedness to the school. Source: Educational Partner Surveys Priority 6C
4.5	**Action:** Maintain and utilize LMS and data warehouse **Need:** **Scope:**		Metric 4.3 Percent of parents and students who feel a sense of connectedness to the school. Source: Educational Partner Surveys Priority 6C
5.1	**Action:** Participate in the Tri-County Induction Program **Need:** **Scope:**		Metric 5.1 Percentage of teachers appropriately assigned and fully credentialed (Preliminary, clear, or Intern Credential). Source: School Accountability Report Card (SARC) Priority 1A
5.2	**Action:** Human Resource Systems **Need:** **Scope:**		Metric 5.1 Percentage of teachers appropriately assigned and fully credentialed (Preliminary, clear, or Intern Credential). Source: School Accountability Report Card (SARC) Priority 1A

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
			Metric 5.2 Percent of staff who feel the school is safe. Source: Educational Partner Surveys Priority 6C
5.3	**Action:** Continuing Education **Need:** **Scope:**		Metric 5.3 Percent of staff who feel a sense of connectedness to the school. Source: Educational Partner Surveys Priority 6C Metric 5.4 Percentage of teachers that received professional development on State Standards and effective instructional practices Source: Local Data Priority 8
5.4	**Action:** Systemic Professional Development **Need:** **Scope:**		Metric 5.2 Percent of staff who feel the school is safe. Source: Educational Partner Surveys Priority 6C Metric 5.4 Percentage of teachers that received professional development on State Standards and

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
			effective instructional practices Source: Local Data Priority 8

Limited Actions

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

Goal and Action #	Identified Need(s)	How the Action(s) are Designed to Address Need(s)	Metric(s) to Monitor Effectiveness
2.2	**Action:** Maintain English Learner (EL) Supports **Need:** The academic performance of English Learner (EL) students is significantly lower than that of the general student population, indicating a critical need for additional support. This disparity highlights the urgent need for targeted interventions to support EL students' academic success. Educational partner feedback indicated a need to mitigate the disparities in math, English, and science proficiency among this unduplicated student group through additional supports and resources. **Scope:**	Research supports the implementation of various language development strategies in supporting English Learners (ELs) to acquire English language skills essential for academic success in all subjects including mathematics, English, and science. Scaffolding, as described by Hammond and Gibbons and provided through English Learner specialists, provides temporary support tailored to students' needs, facilitating language acquisition and understanding. Similarly, explicit language instruction, provided by individuals who specialize in this work, directly teaches language skills and functions, accelerating ELs' language development and comprehension. Additionally, differentiated instruction addresses diverse learning needs, ensuring equitable access to grade-level content and promoting language proficiency among ELs. (Source: Hammond, J., & Gibbons, P. (2005).	Metric 2.1 Percentage of English Learners scoring on grade level or above in ELA on the winter diagnostic assessment. Source: Local Assessment: IXL Priority 2B Metric 2.2 Percentage of English Learner students designated as reclassified Source: Local data Priority 4F

Goal and Action #	Identified Need(s)	How the Action(s) are Designed to Address Need(s)	Metric(s) to Monitor Effectiveness
	Limited to Unduplicated Student Group(s)		

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

AeroSTEM Academy has not identified any Limited Actions in our LCAP.

Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

AeroSTEM Academy does not qualify for the additional Concentration Grant add-on funding.

Staff-to-student ratios by type of school and concentration of unduplicated students	Schools with a student concentration of 55 percent or less	Schools with a student concentration of greater than 55 percent
Staff-to-student ratio of classified staff providing direct services to students	21:1	
Staff-to-student ratio of certificated staff providing direct services to students	15:1	

2024-25 Total Expenditures Table

LCAP Year	1. Projected LCFF Base Grant (Input Dollar Amount)	2. Projected LCFF Supplemental and/or Concentration Grants (Input Dollar Amount)	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover — Percentage (Input Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)
Totals	$1,435,541	287,496	20.027%	0.000%	20.027%

Totals	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Total Personnel	Total Non-personnel
Totals	$984,620.00	$262,417.00	$550.00	$48,633.00	$1,296,220.00	$1,266,161.00	$30,059.00

Goal #	Action #	Action Title	Student Group(s)	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Time Span	Total Personnel	Total Non-personnel	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Planned Percentage of Improved Services
1	1.1	Maintain Positive Behavior Interventions and Supports (PBIS) system.	English Learners Foster Youth Low Income	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools		$0.00	$750.00	$750.00				$750.00	
1	1.2	Provide school ERMS Counselor	Foster Youth Low Income	Yes	LEA-wide	Foster Youth Low Income			$30,907.00	$0.00		$30,907.00			$30,907.00	
1	1.3	Chronic absentee interventions and attendance monitoring, communication, and supports	English Learners Foster Youth Low Income	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools		$22,941.00	$0.00	$22,941.00				$22,941.00	
1	1.4	Continue maintenance of quality school facilities	All	No			All Schools		$27,969.00	$0.00	$27,969.00				$27,969.00	
1	1.5	Maintain a .5 FTE health assistant	English Learners Foster Youth Low Income	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools		$22,942.00	$0.00	$22,942.00				$22,942.00	
2	2.1	Maintain Director of Special Education position	Students with Disabilities	No			All Schools		$146,490.00	$0.00		$146,490.00			$146,490.00	
2	2.2	Maintain English Learner (EL) Supports	English Learners	Yes	Limited to Unduplicated Student Group(s)	English Learners	All Schools		$1,500.00	$0.00				$1,500.00	$1,500.00	
2	2.3	Maintain Para-educator positions to support behavior and academics	English Learners Foster Youth Low Income	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools		$127,530.00	$0.00		$85,020.00		$42,510.00	$127,530.00	
2	2.4	Maintain IXL Diagnostics for progress monitoring	English Learners Low Income	Yes	LEA-wide	English Learners			$0.00	$1,913.00	$1,913.00				$1,913.00	

Goal #	Action #	Action Title	Student Group(s)	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Time Span	Total Personnel	Total Non-personnel	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Planned Percentage of Improved Services
		and supplemental instruction				Low Income										
2	2.5	Maintain Class Size Reduction	English Learners Foster Youth Low Income	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools		$594,444.00	$0.00	$594,444.00				$594,444.00	
2	2.6	Provide after school intervention and academic support	English Learners Foster Youth Low Income	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools		$6,000.00	$0.00	$6,000.00				$6,000.00	
3	3.1	Field Trips	All	No			All Schools		$0.00	$14,000.00	$14,000.00				$14,000.00	
3	3.2	Academic and Career Counseling	English Learners Foster Youth Low Income	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools		$31,843.00	$0.00	$31,843.00				$31,843.00	
3	3.3	Career Technical Education (CTE) Pathways	All	No			All Schools		$87,856.00	$0.00	$87,856.00				$87,856.00	
3	3.4	College Access Supports	English Learners Foster Youth Low Income	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools		$30,907.00	$0.00	$30,907.00				$30,907.00	
4	4.1	Maintain and utilize Parent Square application, website, and social media communications	All	No			All Schools		$0.00	$846.00	$846.00				$846.00	
4	4.2	Maintain staff member for partner coordination and outreach	English Learners Foster Youth Low Income	Yes	LEA-wide	English Learners Foster Youth Low Income			$35,980.00	$0.00	$35,980.00				$35,980.00	
4	4.3	Provide Educational Partner Engagement Opportunities through surveys and the Charter Council	All	No			All Schools		$0.00	$500.00	$500.00				$500.00	
4	4.4	Provide multiple event designed for educational partners	All	No			All Schools		$0.00	$550.00			$550.00		$550.00	
4	4.5	Maintain and utilize LMS and data warehouse	All	No			All Schools		$0.00	$3,500.00	$3,500.00				$3,500.00	
5	5.1	Participate in the Tri-County Induction Program	All	No			All Schools		$0.00	$8,000.00	$8,000.00				$8,000.00	

Goal #	Action #	Action Title	Student Group(s)	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Time Span	Total Personnel	Total Non-personnel	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Planned Percentage of Improved Services
5	5.2	Human Resource Systems	All	No			All Schools		$54,120.00	$0.00	$54,120.00				$54,120.00	
5	5.3	Continuing Education	All	No			All Schools		$4,623.00	$0.00				$4,623.00	$4,623.00	
5	5.4	Systemic Professional Development	All	No					$40,109.00	$0.00	$40,109.00				$40,109.00	

2024-25 Contributing Actions Table

1. Projected LCFF Base Grant	2. Projected LCFF Supplemental and/or Concentration Grants	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover — Percentage (Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)	4. Total Planned Contributing Expenditures (LCFF Funds)	5. Total Planned Percentage of Improved Services (%)	Planned Percentage to Increase or Improve Services for the Coming School Year (4 divided by 1, plus 5)	Totals by Type	Total LCFF Funds
$1,435,541	287,496	20.027%	0.000%	20.027%	$747,720.00	0.000%	52.086 %	**Total:**	$747,720.00
								LEA-wide Total:	$747,720.00
								Limited Total:	$0.00
								Schoolwide Total:	$0.00

Goal	Action #	Action Title	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Planned Expenditures for Contributing Actions (LCFF Funds)	Planned Percentage of Improved Services (%)
1	1.1	Maintain Positive Behavior Interventions and Supports (PBIS) system.	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools	$750.00	
1	1.2	Provide school ERMS Counselor	Yes	LEA-wide	Foster Youth Low Income			
1	1.3	Chronic absentee interventions and attendance monitoring, communication, and supports	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools	$22,941.00	
1	1.5	Maintain a .5 FTE health assistant	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools	$22,942.00	
2	2.2	Maintain English Learner (EL) Supports	Yes	Limited to Unduplicated Student Group(s)	English Learners	All Schools		
2	2.3	Maintain Para-educator positions to support behavior and academics	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools		

Goal	Action #	Action Title	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Planned Expenditures for Contributing Actions (LCFF Funds)	Planned Percentage of Improved Services (%)
2	2.4	Maintain IXL Diagnostics for progress monitoring and supplemental instruction	Yes	LEA-wide	English Learners Low Income		$1,913.00	
2	2.5	Maintain Class Size Reduction	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools	$594,444.00	
2	2.6	Provide after school intervention and academic support	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools	$6,000.00	
3	3.2	Academic and Career Counseling	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools	$31,843.00	
3	3.4	College Access Supports	Yes	LEA-wide	English Learners Foster Youth Low Income	All Schools	$30,907.00	
4	4.2	Maintain staff member for partner coordination and outreach	Yes	LEA-wide	English Learners Foster Youth Low Income		$35,980.00	

2023-24 Annual Update Table

Totals	Last Year's Total Planned Expenditures (Total Funds)	Total Estimated Expenditures (Total Funds)
Totals	$704,583.00	$671,217.00

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributed to Increased or Improved Services?	Last Year's Planned Expenditures (Total Funds)	Estimated Actual Expenditures (Input Total Funds)
1	1.1	Professional Development	No	$10,000	$10,172
1	1.2	Field Trips	No	$5,000	$13,463
1	1.3	Academic and Career Counseling	No	$45,552	$45,552
1	1.4	Pupil Achievement	No Yes	$55,073	$55,073
1	1.5	Support to Students with Disabilities	No Yes	$207,047	$230,727
1	1.6	College and CTE Pathways	No	$91,536	$92,038
1	1.7	Additional Certificated Staff for Smaller Class Sizes	No Yes	$85,456	$84,408
2	2.1	Attendance	No Yes	$46,161	$45,771

2024-25 Local Control and Accountability Plan for AeroSTEM Academy

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributed to Increased or Improved Services?	Last Year's Planned Expenditures (Total Funds)	Estimated Actual Expenditures (Input Total Funds)
2	2.2	Community & Parent Engagement	No	$65,654	$65,654
2	2.3	Student Well-being	No Yes	$46,552	$28,359
2	2.4	Facilities	No	$46,552	$0

2023-24 Contributing Actions Annual Update Table

6. Estimated LCFF Supplemental and/or Concentration Grants (Input Dollar Amount)	4. Total Planned Contributing Expenditures (LCFF Funds)	7. Total Estimated Expenditures for Contributing Actions (LCFF Funds)	Difference Between Planned and Estimated Expenditures for Contributing Actions (Subtract 7 from 4)	5. Total Planned Percentage of Improved Services (%)	8. Total Estimated Percentage of Improved Services (%)	Difference Between Planned and Estimated Percentage of Improved Services (Subtract 5 from 8)
$199,530	$440,289.00	$444,338.00	($4,049.00)	0.000%	0.000%	0.000%

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributing to Increased or Improved Services?	Last Year's Planned Expenditures for Contributing Actions (LCFF Funds)	Estimated Actual Expenditures for Contributing Actions (Input LCFF Funds)	Planned Percentage of Improved Services	Estimated Actual Percentage of Improved Services (Input Percentage)
1	1.4	Pupil Achievement	Yes	$55,073	$55,073		
1	1.5	Support to Students with Disabilities	Yes	$207,047	$230,727		
1	1.7	Additional Certificated Staff for Smaller Class Sizes	Yes	$85,456	$84,408		
2	2.1	Attendance	Yes	$46,161	$45,771		
2	2.3	Student Well-being	Yes	$46,552	$28,359		

2023-24 LCFF Carryover Table

9. Estimated Actual LCFF Base Grant (Input Dollar Amount)	6. Estimated Actual LCFF Supplemental and/or Concentration Grants	LCFF Carryover — Percentage (Percentage from Prior Year)	10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 + Carryover %)	7. Total Estimated Actual Expenditures for Contributing Actions (LCFF Funds)	8. Total Estimated Actual Percentage of Improved Services (%)	11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)	12. LCFF Carryover — Dollar Amount (Subtract 11 from 10 and multiply by 9)	13. LCFF Carryover — Percentage (12 divided by 9)
$1,087,946	$199,530	5%	23.340%	$444,338.00	0.000%	40.842%	$0.00	0.000%

Local Control and Accountability Plan Instructions

[Plan Summary](#)

[Engaging Educational Partners](#)

[Goals and Actions](#)

[Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students](#)

For additional questions or technical assistance related to the completion of the Local Control and Accountability Plan (LCAP) template, please contact the local county office of education (COE), or the California Department of Education's (CDE's) Local Agency Systems Support Office, by phone at 916-319-0809 or by email at LCFF@cde.ca.gov.

Introduction and Instructions

The Local Control Funding Formula (LCFF) requires local educational agencies (LEAs) to engage their local educational partners in an annual planning process to evaluate their progress within eight state priority areas encompassing all statutory metrics (COEs have 10 state priorities). LEAs document the results of this planning process in the LCAP using the template adopted by the State Board of Education.

The LCAP development process serves three distinct, but related functions:

- **Comprehensive Strategic Planning:** The process of developing and annually updating the LCAP supports comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (California *Education Code* [*EC*] Section 52064[e][1]). Strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students.

- **Meaningful Engagement of Educational Partners:** The LCAP development process should result in an LCAP that reflects decisions made through meaningful engagement (*EC* Section 52064[e][1]). Local educational partners possess valuable perspectives and insights about an LEA's programs and services. Effective strategic planning will incorporate these perspectives and insights in order to identify potential goals and actions to be included in the LCAP.

- **Accountability and Compliance:** The LCAP serves an important accountability function because the nature of some LCAP template sections require LEAs to show that they have complied with various requirements specified in the LCFF statutes and regulations, most notably:

  - Demonstrating that LEAs are increasing or improving services for foster youth, English learners, including long-term English learners, and low-income students in proportion to the amount of additional funding those students generate under LCFF (*EC* Section 52064[b][4-6]).

  - Establishing goals, supported by actions and related expenditures, that address the statutory priority areas and statutory metrics (*EC* sections 52064[b][1] and [2]).

    - **NOTE:** As specified in *EC* Section 62064(b)(1), the LCAP must provide a description of the annual goals, for all pupils and each subgroup of pupils identified pursuant to *EC* Section 52052, to be achieved for each of the state priorities. Beginning in 2023–24, *EC*

Section 52052 identifies long-term English learners as a separate and distinct pupil subgroup with a numerical significance at 15 students.

- o Annually reviewing and updating the LCAP to reflect progress toward the goals (*EC* Section 52064[b][7]).

- o Ensuring that all increases attributable to supplemental and concentration grant calculations, including concentration grant add-on funding and/or LCFF carryover, are reflected in the LCAP (*EC* sections 52064[b][6], [8], and [11]).

The LCAP template, like each LEA's final adopted LCAP, is a document, not a process. LEAs must use the template to memorialize the outcome of their LCAP development process, which must: (a) reflect comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (Dashboard), (b) through meaningful engagement with educational partners that (c) meets legal requirements, as reflected in the final adopted LCAP. The sections included within the LCAP template do not and cannot reflect the full development process, just as the LCAP template itself is not intended as a tool for engaging educational partners.

If a county superintendent of schools has jurisdiction over a single school district, the county board of education and the governing board of the school district may adopt and file for review and approval a single LCAP consistent with the requirements in *EC* sections 52060, 52062, 52066, 52068, and 52070. The LCAP must clearly articulate to which entity's budget (school district or county superintendent of schools) all budgeted and actual expenditures are aligned.

The revised LCAP template for the 2024–25, 2025–26, and 2026–27 school years reflects statutory changes made through Senate Bill 114 (Committee on Budget and Fiscal Review), Chapter 48, Statutes of 2023.

At its most basic, the adopted LCAP should attempt to distill not just what the LEA is doing for students in transitional kindergarten through grade twelve (TK–12), but also allow educational partners to understand why, and whether those strategies are leading to improved opportunities and outcomes for students. LEAs are strongly encouraged to use language and a level of detail in their adopted LCAPs intended to be meaningful and accessible for the LEA's diverse educational partners and the broader public.

In developing and finalizing the LCAP for adoption, LEAs are encouraged to keep the following overarching frame at the forefront of the strategic planning and educational partner engagement functions:

Given present performance across the state priorities and on indicators in the Dashboard, how is the LEA using its budgetary resources to respond to TK–12 student and community needs, and address any performance gaps, including by meeting its obligation to increase or improve services for foster youth, English learners, and low-income students?

LEAs are encouraged to focus on a set of metrics and actions which, based on research, experience, and input gathered from educational partners, the LEA believes will have the biggest impact on behalf of its TK–12 students.

These instructions address the requirements for each section of the LCAP, but may include information about effective practices when developing the LCAP and completing the LCAP document. Additionally, the beginning of each template section includes information emphasizing the purpose that section serves.

Plan Summary

Purpose

A well-developed Plan Summary section provides a meaningful context for the LCAP. This section provides information about an LEA's community as well as relevant information about student needs and performance. In order to present a meaningful context for the rest of the LCAP, the content of this section should be clearly and meaningfully related to the content included throughout each subsequent section of the LCAP.

Requirements and Instructions

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA.

Briefly describe the LEA, its schools, and its students in grades TK–12, as applicable to the LEA.

- For example, information about an LEA in terms of geography, enrollment, employment, the number and size of specific schools, recent community challenges, and other such information the LEA may wish to include can enable a reader to more fully understand the LEA's LCAP.

- As part of this response, identify all schools within the LEA receiving Equity Multiplier funding.

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

Reflect on the LEA's annual performance on the Dashboard and local data. This may include both successes and challenges identified by the LEA during the development process.

LEAs are encouraged to highlight how they are addressing the identified needs of student groups, and/or schools within the LCAP as part of this response.

As part of this response, the LEA must identify the following, which will remain unchanged during the three-year LCAP cycle:

- Any school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard;

- Any student group within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard; and/or

- Any student group within a school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard.

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

Annually identify the reason(s) the LEA is eligible for or has requested technical assistance consistent with *EC* sections 47607.3, 52071, 52071.5, 52072, or 52072.5, and provide a summary of the work underway as part of receiving technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance, however this also includes LEAs that have requested technical assistance from their COE.

- If the LEA is not eligible for or receiving technical assistance, the LEA may respond to this prompt as "Not Applicable."

Comprehensive Support and Improvement
An LEA with a school or schools identified for comprehensive support and improvement (CSI) under the Every Student Succeeds Act must respond to the following prompts:

Schools Identified
A list of the schools in the LEA that are eligible for comprehensive support and improvement.

- Identify the schools within the LEA that have been identified for CSI.

Support for Identified Schools
A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

- Describe how the LEA has or will support the identified schools in developing CSI plans that included a school-level needs assessment, evidence-based interventions, and the identification of any resource inequities to be addressed through the implementation of the CSI plan.

Monitoring and Evaluating Effectiveness
A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

- Describe how the LEA will monitor and evaluate the implementation and effectiveness of the CSI plan to support student and school improvement.

Engaging Educational Partners
Purpose
Significant and purposeful engagement of parents, students, educators, and other educational partners, including those representing the student groups identified by LCFF, is critical to the development of the LCAP and the budget process. Consistent with statute, such engagement should support comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard, accountability, and improvement across the state priorities and locally identified priorities (*EC* Section 52064[e][1]). Engagement of educational partners is an ongoing, annual process.

This section is designed to reflect how the engagement of educational partners influenced the decisions reflected in the adopted LCAP. The goal is to allow educational partners that participated in the LCAP development process and the broader public to understand how the LEA engaged educational partners and the impact of that engagement. LEAs are encouraged to keep this goal in the forefront when completing this section.

Requirements

School districts and COEs: *EC* sections [52060(g) (California Legislative Information)](#) and [52066(g) (California Legislative Information)](#) specify the educational partners that must be consulted when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Local bargaining units of the LEA,
- Parents, and
- Students

A school district or COE receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Before adopting the LCAP, school districts and COEs must share it with the applicable committees, as identified below under Requirements and Instructions. The superintendent is required by statute to respond in writing to the comments received from these committees. School districts and COEs must also consult with the special education local plan area administrator(s) when developing the LCAP.

Charter schools: *EC* Section [47606.5(d) (California Legislative Information)](#) requires that the following educational partners be consulted with when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Parents, and
- Students

A charter school receiving Equity Multiplier funds must also consult with educational partners at the school generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for the school.

The LCAP should also be shared with, and LEAs should request input from, schoolsite-level advisory groups, as applicable (e.g., schoolsite councils, English Learner Advisory Councils, student advisory groups, etc.), to facilitate alignment between schoolsite and district-level goals. Information and resources that support effective engagement, define student consultation, and provide the requirements for advisory group composition, can be found under Resources on the [CDE's LCAP webpage](#).

Before the governing board/body of an LEA considers the adoption of the LCAP, the LEA must meet the following legal requirements:

- For school districts, see [Education Code Section 52062 (California Legislative Information)](#);

  o **Note:** Charter schools using the LCAP as the School Plan for Student Achievement must meet the requirements of *EC* Section 52062(a).

- For COEs, see [Education Code Section 52068 (California Legislative Information)](); and

- For charter schools, see [Education Code Section 47606.5 (California Legislative Information)]().

- **NOTE:** As a reminder, the superintendent of a school district or COE must respond, in writing, to comments received by the applicable committees identified in the *Education Code* sections listed above. This includes the parent advisory committee and may include the English learner parent advisory committee and, as of July 1, 2024, the student advisory committee, as applicable.

Instructions

Respond to the prompts as follows:

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Complete the table as follows:

Educational Partners

Identify the applicable educational partner(s) or group(s) that were engaged in the development of the LCAP.

Process for Engagement

Describe the engagement process used by the LEA to involve the identified educational partner(s) in the development of the LCAP. At a minimum, the LEA must describe how it met its obligation to consult with all statutorily required educational partners, as applicable to the type of LEA.

- A sufficient response to this prompt must include general information about the timeline of the process and meetings or other engagement strategies with educational partners. A response may also include information about an LEA's philosophical approach to engaging its educational partners.

- An LEA receiving Equity Multiplier funds must also include a summary of how it consulted with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

Describe any goals, metrics, actions, or budgeted expenditures in the LCAP that were influenced by or developed in response to the educational partner feedback.

- A sufficient response to this prompt will provide educational partners and the public with clear, specific information about how the engagement process influenced the development of the LCAP. This may include a description of how the LEA prioritized requests of educational partners within the context of the budgetary resources available or otherwise prioritized areas of focus within the LCAP.

- An LEA receiving Equity Multiplier funds must include a description of how the consultation with educational partners at schools generating Equity Multiplier funds influenced the development of the adopted LCAP.

- For the purposes of this prompt, this may also include, but is not necessarily limited to:

  - Inclusion of a goal or decision to pursue a Focus Goal (as described below)
  - Inclusion of metrics other than the statutorily required metrics
  - Determination of the target outcome on one or more metrics
  - Inclusion of performance by one or more student groups in the Measuring and Reporting Results subsection
  - Inclusion of action(s) or a group of actions
  - Elimination of action(s) or group of actions
  - Changes to the level of proposed expenditures for one or more actions
  - Inclusion of action(s) as contributing to increased or improved services for unduplicated students
  - Analysis of effectiveness of the specific actions to achieve the goal
  - Analysis of material differences in expenditures
  - Analysis of changes made to a goal for the ensuing LCAP year based on the annual update process
  - Analysis of challenges or successes in the implementation of actions

Goals and Actions

Purpose

Well-developed goals will clearly communicate to educational partners what the LEA plans to accomplish, what the LEA plans to do in order to accomplish the goal, and how the LEA will know when it has accomplished the goal. A goal statement, associated metrics and expected outcomes, and the actions included in the goal must be in alignment. The explanation for why the LEA included a goal is an opportunity for LEAs to clearly communicate to educational partners and the public why, among the various strengths and areas for improvement highlighted by performance data and strategies and actions that could be pursued, the LEA decided to pursue this goal, and the related metrics, expected outcomes, actions, and expenditures.

A well-developed goal can be focused on the performance relative to a metric or metrics for all students, a specific student group(s), narrowing performance gaps, or implementing programs or strategies expected to impact outcomes. LEAs should assess the performance of their student groups when developing goals and the related actions to achieve such goals.

Requirements and Instructions

LEAs should prioritize the goals, specific actions, and related expenditures included within the LCAP within one or more state priorities. LEAs must consider performance on the state and local indicators, including their locally collected and reported data for the local indicators that are included in the Dashboard, in determining whether and how to prioritize its goals within the LCAP. As previously stated, strategic planning that

is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students, and to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard.

In order to support prioritization of goals, the LCAP template provides LEAs with the option of developing three different kinds of goals:

- Focus Goal: A Focus Goal is relatively more concentrated in scope and may focus on a fewer number of metrics to measure improvement. A Focus Goal statement will be time bound and make clear how the goal is to be measured.

    - All Equity Multiplier goals must be developed as focus goals. For additional information, see Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding below.

- Broad Goal: A Broad Goal is relatively less concentrated in its scope and may focus on improving performance across a wide range of metrics.

- Maintenance of Progress Goal: A Maintenance of Progress Goal includes actions that may be ongoing without significant changes and allows an LEA to track performance on any metrics not addressed in the other goals of the LCAP.

Requirement to Address the LCFF State Priorities

At a minimum, the LCAP must address all LCFF priorities and associated metrics articulated in *EC* sections 52060(d) and 52066(d), as applicable to the LEA. The LCFF State Priorities Summary provides a summary of *EC* sections 52060(d) and 52066(d) to aid in the development of the LCAP.

Respond to the following prompts, as applicable:

Focus Goal(s)
Description

The description provided for a Focus Goal must be specific, measurable, and time bound.

- An LEA develops a Focus Goal to address areas of need that may require or benefit from a more specific and data intensive approach.

- The Focus Goal can explicitly reference the metric(s) by which achievement of the goal will be measured and the time frame according to which the LEA expects to achieve the goal.

Type of Goal

Identify the type of goal being implemented as a Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.

- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.

- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.

Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding
Description

LEAs receiving Equity Multiplier funding must include one or more focus goals for each school generating Equity Multiplier funding. In addition to addressing the focus goal requirements described above, LEAs must adhere to the following requirements.

Focus goals for Equity Multiplier schoolsites must address the following:

(A) All student groups that have the lowest performance level on one or more state indicators on the Dashboard, and

(B) Any underlying issues in the credentialing, subject matter preparation, and retention of the school's educators, if applicable.

- Focus Goals for each and every Equity Multiplier schoolsite must identify specific metrics for each identified student group, as applicable.

- An LEA may create a single goal for multiple Equity Multiplier schoolsites if those schoolsites have the same student group(s) performing at the lowest performance level on one or more state indicators on the Dashboard or, experience similar issues in the credentialing, subject matter preparation, and retention of the school's educators.

  o When creating a single goal for multiple Equity Multiplier schoolsites, the goal must identify the student groups and the performance levels on the Dashboard that the Focus Goal is addressing; or,

  o The common issues the schoolsites are experiencing in credentialing, subject matter preparation, and retention of the school's educators, if applicable.

Type of Goal

Identify the type of goal being implemented as an Equity Multiplier Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.

- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.

- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.

- In addition to this information, the LEA must also identify:

    o The school or schools to which the goal applies

LEAs are encouraged to approach an Equity Multiplier goal from a wholistic standpoint, considering how the goal might maximize student outcomes through the use of LCFF and other funding in addition to Equity Multiplier funds.

- Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the Expanded Learning Opportunities Program (ELO-P), the Literacy Coaches and Reading Specialists (LCRS) Grant Program, and/or the California Community Schools Partnership Program (CCSPP).

- This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.

Note: *EC* Section 42238.024(b)(1) (California Legislative Information) requires that Equity Multiplier funds be used for the provision of evidence-based services and supports for students. Evidence-based services and supports are based on objective evidence that has informed the design of the service or support and/or guides the modification of those services and supports. Evidence-based supports and strategies are most commonly based on educational research and/or metrics of LEA, school, and/or student performance.

Broad Goal
Description

Describe what the LEA plans to achieve through the actions included in the goal.

- The description of a broad goal will be clearly aligned with the expected measurable outcomes included for the goal.

- The goal description organizes the actions and expected outcomes in a cohesive and consistent manner.

- A goal description is specific enough to be measurable in either quantitative or qualitative terms. A broad goal is not as specific as a focus goal. While it is specific enough to be measurable, there are many different metrics for measuring progress toward the goal.

Type of Goal

Identify the type of goal being implemented as a Broad Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA developed this goal and how the actions and metrics grouped together will help achieve the goal.

Maintenance of Progress Goal

Description

Describe how the LEA intends to maintain the progress made in the LCFF State Priorities not addressed by the other goals in the LCAP.

- Use this type of goal to address the state priorities and applicable metrics not addressed within the other goals in the LCAP.

- The state priorities and metrics to be addressed in this section are those for which the LEA, in consultation with educational partners, has determined to maintain actions and monitor progress while focusing implementation efforts on the actions covered by other goals in the LCAP.

Type of Goal

Identify the type of goal being implemented as a Maintenance of Progress Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain how the actions will sustain the progress exemplified by the related metrics.

Measuring and Reporting Results:
For each LCAP year, identify the metric(s) that the LEA will use to track progress toward the expected outcomes.

- LEAs must identify metrics for specific student groups, as appropriate, including expected outcomes that address and reduce disparities in outcomes between student groups.

- The metrics may be quantitative or qualitative; but at minimum, an LEA's LCAP must include goals that are measured using all of the applicable metrics for the related state priorities, in each LCAP year, as applicable to the type of LEA.

- To the extent a state priority does not specify one or more metrics (e.g., implementation of state academic content and performance standards), the LEA must identify a metric to use within the LCAP. For these state priorities, LEAs are encouraged to use metrics based on or reported through the relevant local indicator self-reflection tools within the Dashboard.

- **Required metrics for LEA-wide actions:** For each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.

  - These required metrics may be identified within the action description or the first prompt in the increased or improved services section, however the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.

- **Required metrics for Equity Multiplier goals**: For each Equity Multiplier goal, the LEA must identify:

  - The specific metrics for each identified student group at each specific schoolsite, as applicable, to measure the progress toward the goal, and/or

  - The specific metrics used to measure progress in meeting the goal related to credentialing, subject matter preparation, or educator retention at each specific schoolsite.

Complete the table as follows:

Metric

- Enter the metric number.

Metric

- Identify the standard of measure being used to determine progress towards the goal and/or to measure the effectiveness of one or more actions associated with the goal.

Baseline

- Enter the baseline when completing the LCAP for 2024–25.

  - Use the most recent data associated with the metric available at the time of adoption of the LCAP for the first year of the three-year plan. LEAs may use data as reported on the 2023 Dashboard for the baseline of a metric only if that data represents the most recent available data (e.g., high school graduation rate).

  - Using the most recent data available may involve reviewing data the LEA is preparing for submission to the California Longitudinal Pupil Achievement Data System (CALPADS) or data that the LEA has recently submitted to CALPADS.

  - Indicate the school year to which the baseline data applies.

  - The baseline data must remain unchanged throughout the three-year LCAP.

    - This requirement is not intended to prevent LEAs from revising the baseline data if it is necessary to do so. For example, if an LEA identifies that its data collection practices for a particular metric are leading to inaccurate data and revises its practice to obtain

accurate data, it would also be appropriate for the LEA to revise the baseline data to align with the more accurate data process and report its results using the accurate data.

- ▪ If an LEA chooses to revise its baseline data, then, at a minimum, it must clearly identify the change as part of its response to the description of changes prompt in the Goal Analysis for the goal. LEAs are also strongly encouraged to involve their educational partners in the decision of whether or not to revise a baseline and to communicate the proposed change to their educational partners.

  o Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a new baseline each year, as applicable.

Year 1 Outcome

- When completing the LCAP for 2025–26, enter the most recent data available. Indicate the school year to which the data applies.

  o Note for Charter Schools: Charter schools developing a one-year LCAP may provide the Year 1 Outcome when completing the LCAP for both 2025–26 and 2026–27 or may provide the Year 1 Outcome for 2025–26 and provide the Year 2 Outcome for 2026–27.

Year 2 Outcome

- When completing the LCAP for 2026–27, enter the most recent data available. Indicate the school year to which the data applies.

  o Note for Charter Schools: Charter schools developing a one-year LCAP may identify the Year 2 Outcome as not applicable when completing the LCAP for 2026–27 or may provide the Year 2 Outcome for 2026–27.

Target for Year 3 Outcome

- When completing the first year of the LCAP, enter the target outcome for the relevant metric the LEA expects to achieve by the end of the three-year LCAP cycle.

  o Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a Target for Year 1 or Target for Year 2, as applicable.

Current Difference from Baseline

- When completing the LCAP for 2025–26 and 2026–27, enter the current difference between the baseline and the yearly outcome, as applicable.

  o Note for Charter Schools: Charter schools developing a one- or two-year LCAP will identify the current difference between the baseline and the yearly outcome for Year 1 and/or the current difference between the baseline and the yearly outcome for Year 2, as applicable.

Timeline for school districts and COEs for completing the "**Measuring and Reporting Results**" part of the Goal.

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2025–26**. Leave blank until then.	Enter information in this box when completing the LCAP for **2026–27**. Leave blank until then.	Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2025–26** and **2026–27**. Leave blank until then.

Goal Analysis:

Enter the LCAP Year.

Using actual annual measurable outcome data, including data from the Dashboard, analyze whether the planned actions were effective towards achieving the goal. "Effective" means the degree to which the planned actions were successful in producing the target result. Respond to the prompts as instructed.

Note: When completing the 2024–25 LCAP, use the 2023–24 Local Control and Accountability Plan Annual Update template to complete the Goal Analysis and identify the Goal Analysis prompts in the 2024–25 LCAP as "Not Applicable."

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

- Describe the overall implementation of the actions to achieve the articulated goal, including relevant challenges and successes experienced with implementation.

    o Include a discussion of relevant challenges and successes experienced with the implementation process.

    o This discussion must include any instance where the LEA did not implement a planned action or implemented a planned action in a manner that differs substantively from how it was described in the adopted LCAP.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

- Explain material differences between Budgeted Expenditures and Estimated Actual Expenditures and between the Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services, as applicable. Minor variances in expenditures or percentages do not need to be addressed, and a dollar-for-dollar accounting is not required.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

- Describe the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal. "Effectiveness" means the degree to which the actions were successful in producing the target result and "ineffectiveness" means that the actions did not produce any significant or targeted result.

  o In some cases, not all actions in a goal will be intended to improve performance on all of the metrics associated with the goal.

  o When responding to this prompt, LEAs may assess the effectiveness of a single action or group of actions within the goal in the context of performance on a single metric or group of specific metrics within the goal that are applicable to the action(s). Grouping actions with metrics will allow for more robust analysis of whether the strategy the LEA is using to impact a specified set of metrics is working and increase transparency for educational partners. LEAs are encouraged to use such an approach when goals include multiple actions and metrics that are not closely associated.

  o Beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

- Describe any changes made to this goal, expected outcomes, metrics, or actions to achieve this goal as a result of this analysis and analysis of the data provided in the Dashboard or other local data, as applicable.

  o As noted above, beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period. For actions that have been identified as ineffective, the LEA must identify the ineffective action and must include a description of the following:

    ▪ The reasons for the ineffectiveness, and

    ▪ How changes to the action will result in a new or strengthened approach.

Actions:
Complete the table as follows. Add additional rows as necessary.

Action #

- Enter the action number.

Title

- Provide a short title for the action. This title will also appear in the action tables.

Description

- Provide a brief description of the action.

- o For actions that contribute to meeting the increased or improved services requirement, the LEA may include an explanation of how each action is principally directed towards and effective in meeting the LEA's goals for unduplicated students, as described in the instructions for the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.

- o As previously noted, for each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.

- o These required metrics may be identified within the action description or the first prompt in the increased or improved services section; however, the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.

Total Funds

- Enter the total amount of expenditures associated with this action. Budgeted expenditures from specific fund sources will be provided in the action tables.

Contributing

- Indicate whether the action contributes to meeting the increased or improved services requirement as described in the Increased or Improved Services section using a "Y" for Yes or an "N" for No.

  - o **Note:** for each such contributing action, the LEA will need to provide additional information in the Increased or Improved Services section to address the requirements in *California Code of Regulations*, Title 5 [5 *CCR*] Section 15496 in the Increased or Improved Services section of the LCAP.

Actions for Foster Youth: School districts, COEs, and charter schools that have a numerically significant foster youth student subgroup are encouraged to include specific actions in the LCAP designed to meet needs specific to foster youth students.

Required Actions
- LEAs with 30 or more English learners and/or 15 or more long-term English learners must include specific actions in the LCAP related to, at a minimum:

  - o Language acquisition programs, as defined in *EC* Section 306, provided to students, and

  - o Professional development for teachers.

  - o If an LEA has both 30 or more English learners and 15 or more long-term English learners, the LEA must include actions for both English learners and long-term English learners.

- LEAs eligible for technical assistance pursuant to *EC* sections 47607.3, 52071, 52071.5, 52072, or 52072.5, must include specific actions within the LCAP related to its implementation of the work underway as part of technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance.

- LEAs that have Red Dashboard indicators for (1) a school within the LEA, (2) a student group within the LEA, and/or (3) a student group within any school within the LEA must include one or more specific actions within the LCAP:

  - The specific action(s) must be directed towards the identified student group(s) and/or school(s) and must address the identified state indicator(s) for which the student group or school received the lowest performance level on the 2023 Dashboard. Each student group and/or school that receives the lowest performance level on the 2023 Dashboard must be addressed by one or more actions.

  - These required actions will be effective for the three-year LCAP cycle.

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

Purpose

A well-written Increased or Improved Services section provides educational partners with a comprehensive description, within a single dedicated section, of how an LEA plans to increase or improve services for its unduplicated students as defined in *EC* Section 42238.02 in grades TK–12 as compared to all students in grades TK–12, as applicable, and how LEA-wide or schoolwide actions identified for this purpose meet regulatory requirements. Descriptions provided should include sufficient detail yet be sufficiently succinct to promote a broader understanding of educational partners to facilitate their ability to provide input. An LEA's description in this section must align with the actions included in the Goals and Actions section as contributing.

Please Note: For the purpose of meeting the Increased or Improved Services requirement and consistent with *EC* Section 42238.02, long-term English learners are included in the English learner student group.

Statutory Requirements

An LEA is required to demonstrate in its LCAP how it is increasing or improving services for its students who are foster youth, English learners, and/or low-income, collectively referred to as unduplicated students, as compared to the services provided to all students in proportion to the increase in funding it receives based on the number and concentration of unduplicated students in the LEA (*EC* Section 42238.07[a][1], *EC* Section 52064[b][8][B]; 5 *CCR* Section 15496[a]). This proportionality percentage is also known as the "minimum proportionality percentage" or "MPP." The manner in which an LEA demonstrates it is meeting its MPP is two-fold: (1) through the expenditure of LCFF funds or through the identification of a Planned Percentage of Improved Services as documented in the Contributing Actions Table, and (2) through the explanations provided in the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.

To improve services means to grow services in quality and to increase services means to grow services in quantity. Services are increased or improved by those actions in the LCAP that are identified in the Goals and Actions section as contributing to the increased or improved services requirement, whether they are provided across the entire LEA (LEA-wide action), provided to an entire school (Schoolwide action), or solely provided to one or more unduplicated student group(s) (Limited action).

Therefore, for *any* action contributing to meet the increased or improved services requirement, the LEA must include an explanation of:

- How the action is increasing or improving services for the unduplicated student group(s) (Identified Needs and Action Design), and
- How the action meets the LEA's goals for its unduplicated pupils in the state and any local priority areas (Measurement of Effectiveness).

LEA-wide and Schoolwide Actions

In addition to the above required explanations, LEAs must provide a justification for why an LEA-wide or Schoolwide action is being provided to all students and how the action is intended to improve outcomes for unduplicated student group(s) as compared to all students.

- Conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.

- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

For School Districts Only

Actions provided on an **LEA-wide** basis at **school districts with an unduplicated pupil percentage of less than 55 percent** must also include a description of how the actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Actions provided on a **Schoolwide** basis for **schools with less than 40 percent enrollment of unduplicated pupils** must also include a description of how these actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Requirements and Instructions

Complete the tables as follows:

Total Projected LCFF Supplemental and/or Concentration Grants

- Specify the amount of LCFF supplemental and concentration grant funds the LEA estimates it will receive in the coming year based on the number and concentration of foster youth, English learner, and low-income students. This amount includes the Additional 15 percent LCFF Concentration Grant.

Projected Additional 15 percent LCFF Concentration Grant

- Specify the amount of additional LCFF concentration grant add-on funding, as described in *EC* Section 42238.02, that the LEA estimates it will receive in the coming year.

Projected Percentage to Increase or Improve Services for the Coming School Year

- Specify the estimated percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year as calculated pursuant to 5 *CCR* Section 15496(a)(7).

LCFF Carryover — Percentage

- Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).

LCFF Carryover — Dollar

- Specify the LCFF Carryover — Dollar amount identified in the LCFF Carryover Table. If a carryover amount is not identified in the LCFF Carryover Table, specify an amount of zero ($0).

Total Percentage to Increase or Improve Services for the Coming School Year

- Add the Projected Percentage to Increase or Improve Services for the Coming School Year and the Proportional LCFF Required Carryover Percentage and specify the percentage. This is the LEA's percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year, as calculated pursuant to 5 *CCR* Section 15496(a)(7).

Required Descriptions:

LEA-wide and Schoolwide Actions

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

If the LEA has provided this required description in the Action Descriptions, state as such within the table.

Complete the table as follows:

Identified Need(s)

Provide an explanation of the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed.

An LEA demonstrates how an action is principally directed towards an unduplicated student group(s) when the LEA explains the need(s), condition(s), or circumstance(s) of the unduplicated student group(s) identified through a needs assessment and how the action addresses them. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

How the Action(s) are Designed to Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis

Provide an explanation of how the action as designed will address the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed and the rationale for why the action is being provided on an LEA-wide or schoolwide basis.

- As stated above, conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.

- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

Metric(s) to Monitor Effectiveness

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

Note for COEs and Charter Schools: In the case of COEs and charter schools, schoolwide and LEA-wide are considered to be synonymous.

Limited Actions

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

If the LEA has provided the required descriptions in the Action Descriptions, state as such.

Complete the table as follows:

Identified Need(s)

Provide an explanation of the unique need(s) of the unduplicated student group(s) being served identified through the LEA's needs assessment. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

How the Action(s) are Designed to Address Need(s)

Provide an explanation of how the action is designed to address the unique identified need(s) of the unduplicated student group(s) being served.

Metric(s) to Monitor Effectiveness

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

- For each action with an identified Planned Percentage of Improved Services, identify the goal and action number and describe the methodology that was used.

- When identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.

- For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Total Planned Expenditures Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

An LEA that receives the additional concentration grant add-on described in *EC* Section 42238.02 is required to demonstrate how it is using these funds to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent as compared to the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is equal to or less than 55 percent. The staff who provide direct services to students must be certificated staff and/or classified staff employed by the LEA; classified staff includes custodial staff.

Provide the following descriptions, as applicable to the LEA:

- An LEA that does not receive a concentration grant or the concentration grant add-on must indicate that a response to this prompt is not applicable.

- Identify the goal and action numbers of the actions in the LCAP that the LEA is implementing to meet the requirement to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent.

- An LEA that does not have comparison schools from which to describe how it is using the concentration grant add-on funds, such as a single-school LEA or an LEA that only has schools with an enrollment of unduplicated students that is greater than 55 percent, must describe how it is using the funds to increase the number of credentialed staff, classified staff, or both, including custodial staff, who provide direct services to students at selected schools and the criteria used to determine which schools require additional staffing support.

- In the event that an additional concentration grant add-on is not sufficient to increase staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent, the LEA must describe how it is using the funds to retain staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent.

Complete the table as follows:

- Provide the staff-to-student ratio of classified staff providing direct services to students with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of classified staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.

  o The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.

- The staff-to-student ratio must be based on the number of full-time equivalent (FTE) staff and the number of enrolled students as counted on the first Wednesday in October of each year.

- Provide the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.

    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.

    - The staff-to-student ratio must be based on the number of FTE staff and the number of enrolled students as counted on the first Wednesday in October of each year.

Action Tables

Complete the Total Planned Expenditures Table for each action in the LCAP. The information entered into this table will automatically populate the other Action Tables. Information is only entered into the Total Planned Expenditures Table, the Annual Update Table, the Contributing Actions Annual Update Table, and the LCFF Carryover Table. The word "input" has been added to column headers to aid in identifying the column(s) where information will be entered. Information is not entered on the remaining Action tables.

The following tables are required to be included as part of the LCAP adopted by the local governing board or governing body:

- Table 1: Total Planned Expenditures Table (for the coming LCAP Year)

- Table 2: Contributing Actions Table (for the coming LCAP Year)

- Table 3: Annual Update Table (for the current LCAP Year)

- Table 4: Contributing Actions Annual Update Table (for the current LCAP Year)

- Table 5: LCFF Carryover Table (for the current LCAP Year)

Note: The coming LCAP Year is the year that is being planned for, while the current LCAP year is the current year of implementation. For example, when developing the 2024–25 LCAP, 2024–25 will be the coming LCAP Year and 2023–24 will be the current LCAP Year.

Total Planned Expenditures Table

In the Total Planned Expenditures Table, input the following information for each action in the LCAP for that applicable LCAP year:

- **LCAP Year**: Identify the applicable LCAP Year.

- **1. Projected LCFF Base Grant**: Provide the total amount estimated LCFF entitlement for the coming school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8).

Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs.

See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.

- **2. Projected LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated on the basis of the number and concentration of unduplicated students for the coming school year.

- **3. Projected Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected LCFF Base Grant and the Projected LCFF Supplemental and/or Concentration Grants, pursuant to 5 *CCR* Section 15496(a)(8). This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the coming LCAP year.

- **LCFF Carryover — Percentage:** Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table from the prior LCAP year. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).

- **Total Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected Percentage to Increase or Improve Services for the Coming School Year and the LCFF Carryover — Percentage. ***This is the percentage by which the LEA must increase or improve services for unduplicated pupils as compared to the services provided to all students in the coming LCAP year.***

- **Goal #**: Enter the LCAP Goal number for the action.

- **Action #**: Enter the action's number as indicated in the LCAP Goal.

- **Action Title**: Provide a title of the action.

- **Student Group(s)**: Indicate the student group or groups who will be the primary beneficiary of the action by entering "All," or by entering a specific student group or groups.

- **Contributing to Increased or Improved Services?:** Type "Yes" if the action **is** included as contributing to meeting the increased or improved services requirement; OR, type "No" if the action is **not** included as contributing to meeting the increased or improved services requirement.

- If "Yes" is entered into the Contributing column, then complete the following columns:

  - **Scope**: The scope of an action may be LEA-wide (i.e., districtwide, countywide, or charterwide), schoolwide, or limited. An action that is LEA-wide in scope upgrades the entire educational program of the LEA. An action that is schoolwide in scope upgrades the entire educational program of a single school. An action that is limited in its scope is an action that serves only one or more unduplicated student groups.

- o **Unduplicated Student Group(s)**: Regardless of scope, contributing actions serve one or more unduplicated student groups. Indicate one or more unduplicated student groups for whom services are being increased or improved as compared to what all students receive.

- o **Location**: Identify the location where the action will be provided. If the action is provided to all schools within the LEA, the LEA must indicate "All Schools." If the action is provided to specific schools within the LEA or specific grade spans only, the LEA must enter "Specific Schools" or "Specific Grade Spans." Identify the individual school or a subset of schools or grade spans (e.g., all high schools or grades transitional kindergarten through grade five), as appropriate.

- **Time Span**: Enter "ongoing" if the action will be implemented for an indeterminate period of time. Otherwise, indicate the span of time for which the action will be implemented. For example, an LEA might enter "1 Year," or "2 Years," or "6 Months."

- **Total Personnel**: Enter the total amount of personnel expenditures utilized to implement this action.

- **Total Non-Personnel**: This amount will be automatically calculated based on information provided in the Total Personnel column and the Total Funds column.

- **LCFF Funds**: Enter the total amount of LCFF funds utilized to implement this action, if any. LCFF funds include all funds that make up an LEA's total LCFF target (i.e., base grant, grade span adjustment, supplemental grant, concentration grant, Targeted Instructional Improvement Block Grant, and Home-To-School Transportation).

  - o **Note:** For an action to contribute towards meeting the increased or improved services requirement, it must include some measure of LCFF funding. The action may also include funding from other sources, however the extent to which an action contributes to meeting the increased or improved services requirement is based on the LCFF funding being used to implement the action.

- **Other State Funds**: Enter the total amount of Other State Funds utilized to implement this action, if any.

  - o **Note:** Equity Multiplier funds must be included in the "Other State Funds" category, not in the "LCFF Funds" category. As a reminder, Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the ELO-P, the LCRS, and/or the CCSPP. This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LEA's LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.

- **Local Funds**: Enter the total amount of Local Funds utilized to implement this action, if any.

- **Federal Funds**: Enter the total amount of Federal Funds utilized to implement this action, if any.

- **Total Funds**: This amount is automatically calculated based on amounts entered in the previous four columns.

- **Planned Percentage of Improved Services**: For any action identified as contributing, being provided on a Limited basis to unduplicated students, and that does not have funding associated with the action, enter the planned quality improvement anticipated for the action as

a percentage rounded to the nearest hundredth (0.00%). A limited action is an action that only serves foster youth, English learners, and/or low-income students.

  o   As noted in the instructions for the Increased or Improved Services section, when identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.

  For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

Contributing Actions Table

As noted above, information will not be entered in the Contributing Actions Table; however, the 'Contributing to Increased or Improved Services?' column will need to be checked to ensure that only actions with a "Yes" are displaying. If actions with a "No" are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the "Yes" responses.

Annual Update Table

In the Annual Update Table, provide the following information for each action in the LCAP for the relevant LCAP year:

- **Estimated Actual Expenditures**: Enter the total estimated actual expenditures to implement this action, if any.

Contributing Actions Annual Update Table

In the Contributing Actions Annual Update Table, check the 'Contributing to Increased or Improved Services?' column to ensure that only actions with a "Yes" are displaying. If actions with a "No" are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the "Yes" responses. Provide the following information for each contributing action in the LCAP for the relevant LCAP year:

- **6. Estimated Actual LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated based on the number and concentration of unduplicated students in the current school year.

- **Estimated Actual Expenditures for Contributing Actions**: Enter the total estimated actual expenditure of LCFF funds used to implement this action, if any.

- **Estimated Actual Percentage of Improved Services:** For any action identified as contributing, being provided on a Limited basis only to unduplicated students, and that does not have funding associated with the action, enter the total estimated actual quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%).

  - o Building on the example provided above for calculating the Planned Percentage of Improved Services, the LEA in the example implements the action. As part of the annual update process, the LEA reviews implementation and student outcome data and determines that the action was implemented with fidelity and that outcomes for foster youth students improved. The LEA reviews the original estimated cost for the action and determines that had it hired additional staff to collect and analyze data and to coordinate supports for students that estimated actual cost would have been $169,500 due to a cost of living adjustment. The LEA would divide the estimated actual cost of $169,500 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Estimated Actual Percentage of Improved Services for the action.

LCFF Carryover Table

- **9. Estimated Actual LCFF Base Grant**: Provide the total amount of estimated LCFF Target Entitlement for the current school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs. See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.

- **10. Total Percentage to Increase or Improve Services for the Current School Year:** This percentage will not be entered. The percentage is calculated based on the amounts of the Estimated Actual LCFF Base Grant (9) and the Estimated Actual LCFF Supplemental and/or Concentration Grants (6), pursuant to 5 *CCR* Section 15496(a)(8), plus the LCFF Carryover – Percentage from the prior year. This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the current LCAP year.

Calculations in the Action Tables

To reduce the duplication of effort of LEAs, the Action Tables include functionality such as pre-population of fields and cells based on the information provided in the Data Entry Table, the Annual Update Summary Table, and the Contributing Actions Table. For transparency, the functionality and calculations used are provided below.

Contributing Actions Table
- **4. Total Planned Contributing Expenditures (LCFF Funds)**

  - o This amount is the total of the Planned Expenditures for Contributing Actions (LCFF Funds) column.

- **5. Total Planned Percentage of Improved Services**

  - o This percentage is the total of the Planned Percentage of Improved Services column.

- **Planned Percentage to Increase or Improve Services for the coming school year (4 divided by 1, plus 5)**

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- o This percentage is calculated by dividing the Total Planned Contributing Expenditures (4) by the Projected LCFF Base Grant (1), converting the quotient to a percentage, and adding it to the Total Planned Percentage of Improved Services (5).

Contributing Actions Annual Update Table

Pursuant to *EC* Section 42238.07(c)(2), if the Total Planned Contributing Expenditures (4) is less than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the LEA is required to calculate the difference between the Total Planned Percentage of Improved Services (5) and the Total Estimated Actual Percentage of Improved Services (7). If the Total Planned Contributing Expenditures (4) is equal to or greater than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the Difference Between Planned and Estimated Actual Percentage of Improved Services will display "Not Required."

- **6. Estimated Actual LCFF Supplemental and Concentration Grants**

  - o This is the total amount of LCFF supplemental and concentration grants the LEA estimates it will actually receive based on of the number and concentration of unduplicated students in the current school year.

- **4. Total Planned Contributing Expenditures (LCFF Funds)**

  - o This amount is the total of the Last Year's Planned Expenditures for Contributing Actions (LCFF Funds).

- **7. Total Estimated Actual Expenditures for Contributing Actions**

  - o This amount is the total of the Estimated Actual Expenditures for Contributing Actions (LCFF Funds).

- **Difference Between Planned and Estimated Actual Expenditures for Contributing Actions (Subtract 7 from 4)**

  - o This amount is the Total Estimated Actual Expenditures for Contributing Actions (7) subtracted from the Total Planned Contributing Expenditures (4).

- **5. Total Planned Percentage of Improved Services (%)**

  - o This amount is the total of the Planned Percentage of Improved Services column.

- **8. Total Estimated Actual Percentage of Improved Services (%)**

  - o This amount is the total of the Estimated Actual Percentage of Improved Services column.

- **Difference Between Planned and Estimated Actual Percentage of Improved Services (Subtract 5 from 8)**

  - o This amount is the Total Planned Percentage of Improved Services (5) subtracted from the Total Estimated Actual Percentage of Improved Services (8).

LCFF Carryover Table

- **10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 plus Carryover %)**

- o This percentage is the Estimated Actual LCFF Supplemental and/or Concentration Grants (6) divided by the Estimated Actual LCFF Base Grant (9) plus the LCFF Carryover – Percentage from the prior year.

- **11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)**

  - o This percentage is the Total Estimated Actual Expenditures for Contributing Actions (7) divided by the LCFF Funding (9), then converting the quotient to a percentage and adding the Total Estimated Actual Percentage of Improved Services (8).

- **12. LCFF Carryover — Dollar Amount LCFF Carryover (Subtract 11 from 10 and multiply by 9)**

  - o If the Estimated Actual Percentage of Increased or Improved Services (11) is less than the Estimated Actual Percentage to Increase or Improve Services (10), the LEA is required to carry over LCFF funds.

    The amount of LCFF funds is calculated by subtracting the Estimated Actual Percentage to Increase or Improve Services (11) from the Estimated Actual Percentage of Increased or Improved Services (10) and then multiplying by the Estimated Actual LCFF Base Grant (9). This amount is the amount of LCFF funds that is required to be carried over to the coming year.

- **13. LCFF Carryover — Percentage (12 divided by 9)**

  - o This percentage is the unmet portion of the Percentage to Increase or Improve Services that the LEA must carry over into the coming LCAP year. The percentage is calculated by dividing the LCFF Carryover (12) by the LCFF Funding (9).

California Department of Education
November 2023

STAFF REPORT COVER SHEET

TO: Board of Directors

AGENDA ITEM: 7.5

DATE: 6/24/24

ITEM: Board Officer Elections

SUBMITTED FOR: ACTION

Background and Summary Information: As stated in the board bylaws and Charter documents, the board needs to elect board officers every June for a one year term.

Financial/Educational Impact: Possible compliance impact

Staff Recommendation: N/A